

Complete Pension Administration Platform

Product Summary

PensionFlow is a modern pension fund administration platform built on the Microsoft Cloud. It is designed for Section 13B licensed pension fund administrators and self-administered retirement funds that manage multiple pension funds, employers, and members.

PensionFlow streamlines the full pension administration lifecycle — from fund and employer onboarding to member administration, contributions, claims, and governance oversight — within a secure, multi-tenant environment. Built with regulatory realities in mind,

PensionFlow enables administrators, Principal Officers, and operations teams to manage pension funds efficiently, transparently, and at scale.

➞ Why Choose CrediFlow360?

✓ Built for Real Pension Administration Models

Many platforms fail because they don't reflect how pension administration actually works. PensionFlow is architected around Section 13B administrators, allowing one administrator to manage multiple pension funds, each with its own employers, members, and governance roles.

⚙️ Governance-First, Operations-Ready

PensionFlow embeds governance into day-to-day operations, supporting Principal Officer oversight, trustee reporting, and audit readiness — without slowing down administration teams.

🔗 Integration-Ready Architecture

PensionFlow is designed to integrate with payroll systems, data providers, reporting tools, and internal enterprise systems via secure APIs, enabling seamless data exchange and automation.

Complete Loan Management Solution

Technical Architecture

PensionFlow is built on the Microsoft ecosystem to ensure security, scalability, and enterprise integration.

Core components include:

- Core Platform: Microsoft Azure SaaS Architecture
- Identity & Access: Microsoft Entra ID (Azure AD)
- Database: Microsoft SQL
- Automation: Workflow-ready architecture (Power Platform compatible)
- Reporting: Dashboard-driven operational insights
- APIs: REST/JSON for third-party integrations
- Security: Role-Based Access Control, Tenant Isolation, POPIA-aligned

➔ Why Choose Us?

Compliance Made Easy

Whether supporting FSCA governance expectations, internal audits, or trustee oversight, PensionFlow is designed with compliance at its core:

- Secure audit-friendly data structures
- Clear separation of administrator, fund, employer, and member data
- Controlled access aligned to organisational roles
- Transparent operational reporting

Who PensionFlow Is For

- Section 13B Pension Fund Administrators
- Self-Administered Retirement Funds
- Umbrella and Multi-Employer Funds
- Principal Officers & Trustee Boards
- Pension Administration & Operations Teams
- Public and Private Sector Retirement Funds

➔ Book a Demo

 012-745-8100

 www.pensionflow.co.za

 info@pensionflow.co.za