

ATHENAGY™ E-DISCOVERY ASSESSMENT

Microsoft M365 & E-Discovery

E-Discovery Assessment

Centralize and Simplify E-Discovery

BDO developed the only business intelligence dashboard application that leverages both Microsoft 365's Advanced E-Discovery + RelativityOne to create the levels of data transparency needed to enable legal, IT, and compliance professionals to make better, data-driven decisions, reduce costs, and increase their security posture.



Data Transparency

Surface all the critical insights of legal hold, and collection / processing / review of E-Discovery data



Cost Optimization

Reduce number of providers and solutions of E-Discovery data (leverage Microsoft Advanced E-Discovery for standard matters and Relativity for complex matters)



Reduce Security Risk

Reduce the number of legacy providers and controls needed to support your Organizational data

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Process Review

Review existing e-discovery processes, understand the data landscape, and how e-discovery data is handled

STEP 1



Technical Environment Review

Technical review of e-discovery tools and integrations with email and collaboration applications

STEP 2



Define Workflows

Evaluate templates, control validation and data process flow across all matter types and formats

STEP 3



Process Design

Future state plan for Advanced E-Discovery, process flows, templates, reminders, and controls which fuel Athenagy's dashboards

STEP 4

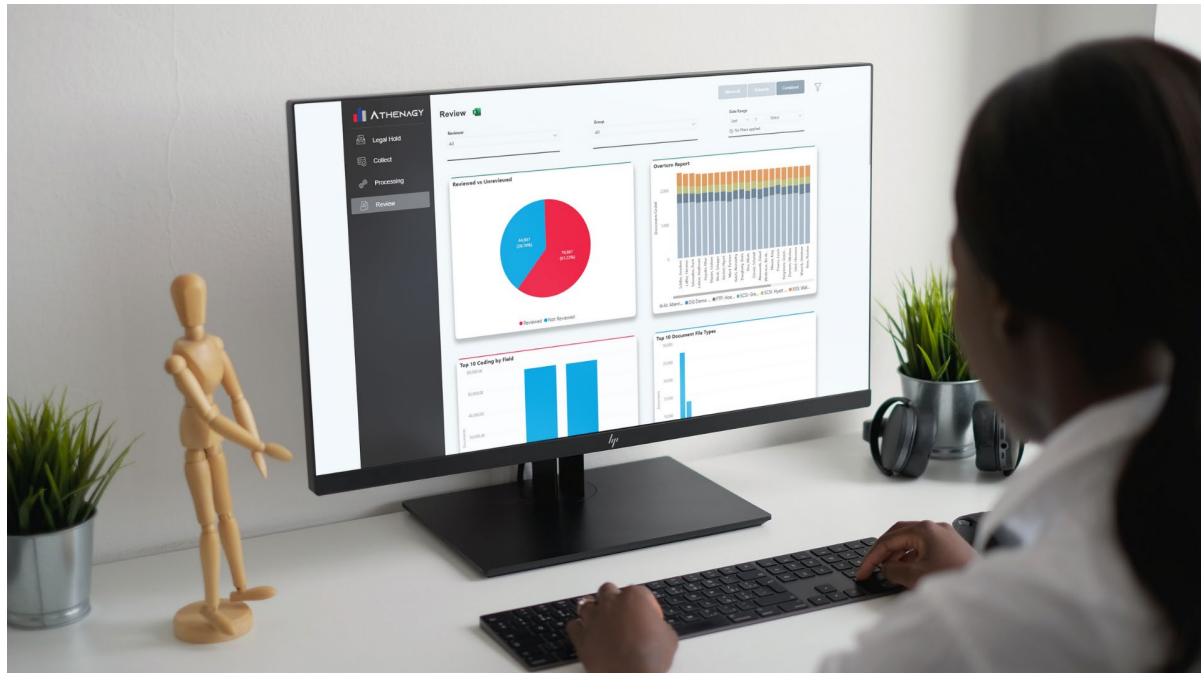


Recommendations

- ▶ E-discovery processes and workflows
- ▶ Optimize control processes
- ▶ Streamline data storage and flow
- ▶ Recommendations for roles, access, and security model

BDO's Athenagy™ - Supporting your Team

BDO's **Athenagy™** is the only business intelligence dashboard application in the world that leverages both **Microsoft 365's Advanced E-Discovery + RelativityOne** in one single pane of glass to create a *better together* story. Athenagy provides the highest levels of data transparency to enable legal, IT, and compliance professionals to make better, data-driven decisions, reduce costs, and increase their security posture.



Supporting many roles within your Organization to manage the E-Discovery process

- **General Council and Chief Legal Officer**
 - Operational awareness of every matter, for every outside counsel, and every reviewer
- **Legal Operations**
 - Create better business decisions about the organization's legal hold approach
 - Understand how and what kind of data the organization is collecting from custodians
 - Validate the effectiveness of outside counsel and reviewers
- **CIO, COO, CCO**
 - Drive cost containment to create massive ROIs
 - Reducing risk by securing the corporation's e-discovery data
- **IT Director**
 - Ease of data management in a centralized Microsoft's ecosystem
 - Allowing collaboration of IT, Legal, and the C-Suite along with solid data controls and processes for every litigation, compliance, and regulatory matter

BDO's Athenagy™ - *The Microsoft Solution for Advanced E-Discovery*

For the first time, legal professionals can harness two critical e-discovery applications across the EDRM:

- **Legal Hold**
 - Understand who are the company's "frequent fliers" regardless of the application that was used to put a custodian
 - Whether a legal hold was acknowledged, questionnaires were responded to, and which application has the hold
- **Collection:**
 - Understand the data types that have been collected - regardless of the application that was used
 - Which matters have the highest volume of data being collected
- **Processing**
 - How much data has been processed and culled down in both **Microsoft Advanced E-Discovery** and **RelativityOne** and show which applications are reducing the overall volume of data and by how much, ensuring higher ROI
- **Review**
 - Powerful insights on how the Reviewers are performing by visualizing daily reviewer throughput, coding by hour of the day, coding by day of the week, and daily coding by user. Seeing the progress of the review made in both applications ensures accountability, transparency, and a greater ability to make better proactive decisions.
 - Seeing the progress of reviewed data across the enterprise and on a matter level is vital to reducing costs and bolstering effective e-discovery strategies for every matter.



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