SafeDox
Adaptive Case Management

A simple comprehensive solution
for businesses of any size and complexity

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Lizard Soft : Expertise

- AI Implementation
- Ready-made solutions
- End-to-end consulting
- Licensing
- Custom development & Outsourcing

Microsoft Partner
Microsoft
Data & AI
Digital & App Innovation
Infrastructure
Modern Work

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Lizard Soft : Numbers

2 Offices
UA/USA

4 Designations
Microsoft

14 + Years
experience

50 + Team

200 + corporate Clients

300 + completed Projects

Microsoft Partner
Microsoft

Data & AI
Digital & App Innovation
Infrastructure
Modern Work

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SafeDox ACM

A business solution to

- Significantly save time, money, and effort on routine tasks
- Keep your data safe

Provides

- **Easy automation** of business processes without significant financial investments and specialized knowledge.
- **Transparency and control**: Visualization of routes, task execution control.
- **Obtaining the most accurate** descriptions of business processes.

An easy tool for automated accounting and process execution

HR

IT

Docflow

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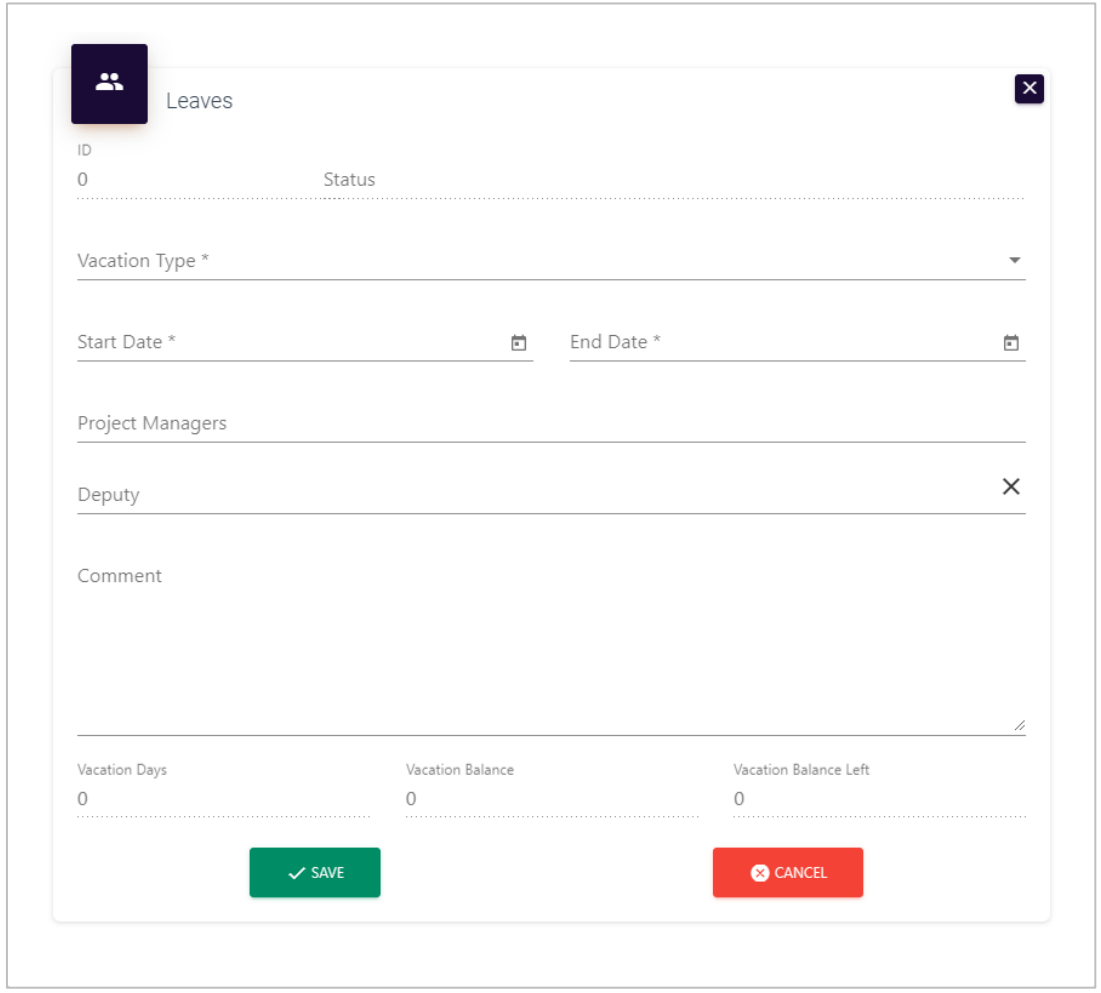
SafeDox is to manage

- Business trips, vacations, sick leaves
- Employee onboarding/ offboarding
- Employee status changes



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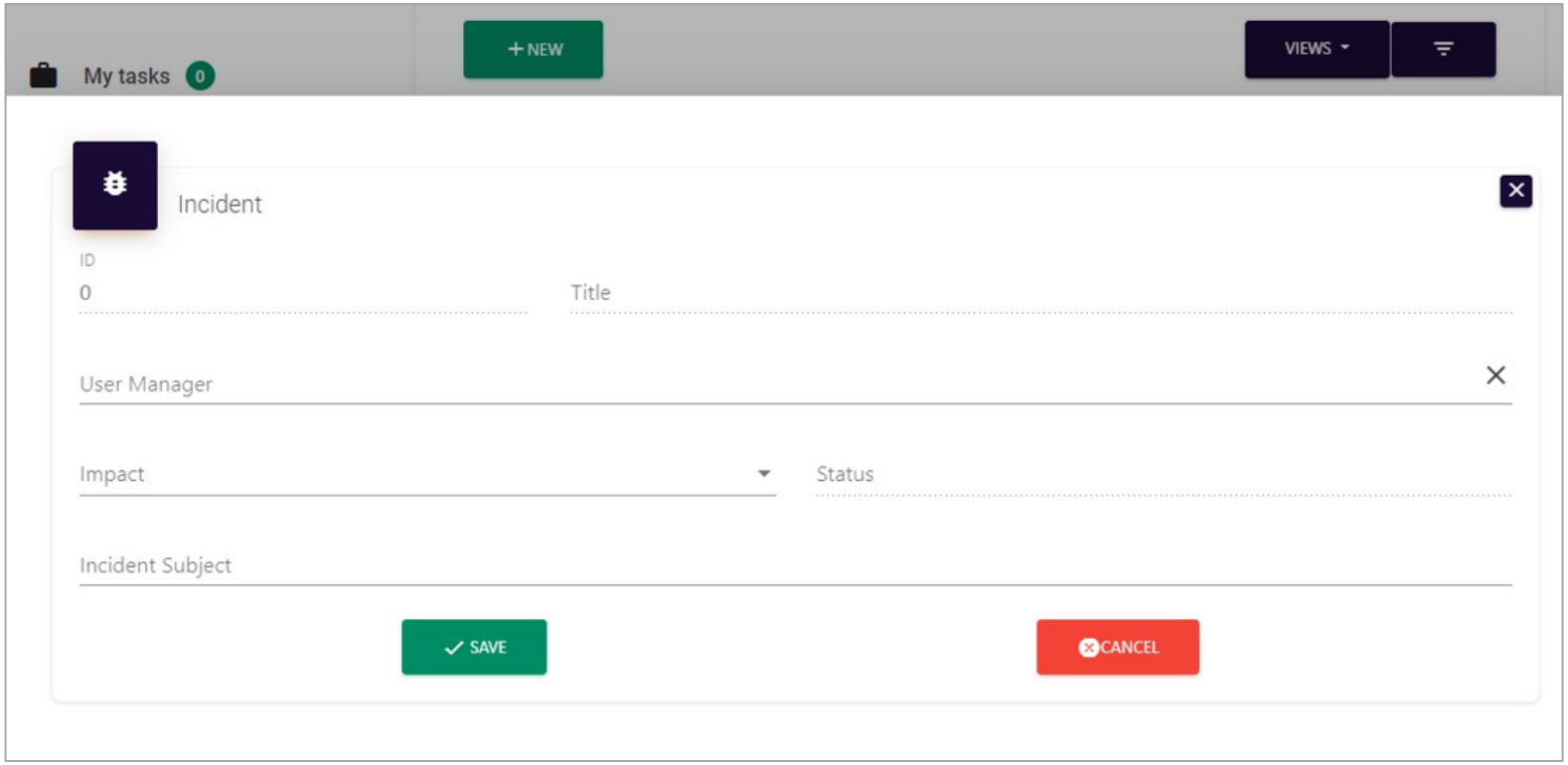
SafeDox is to manage

- Equipment requests
- Incidents
- Work orders



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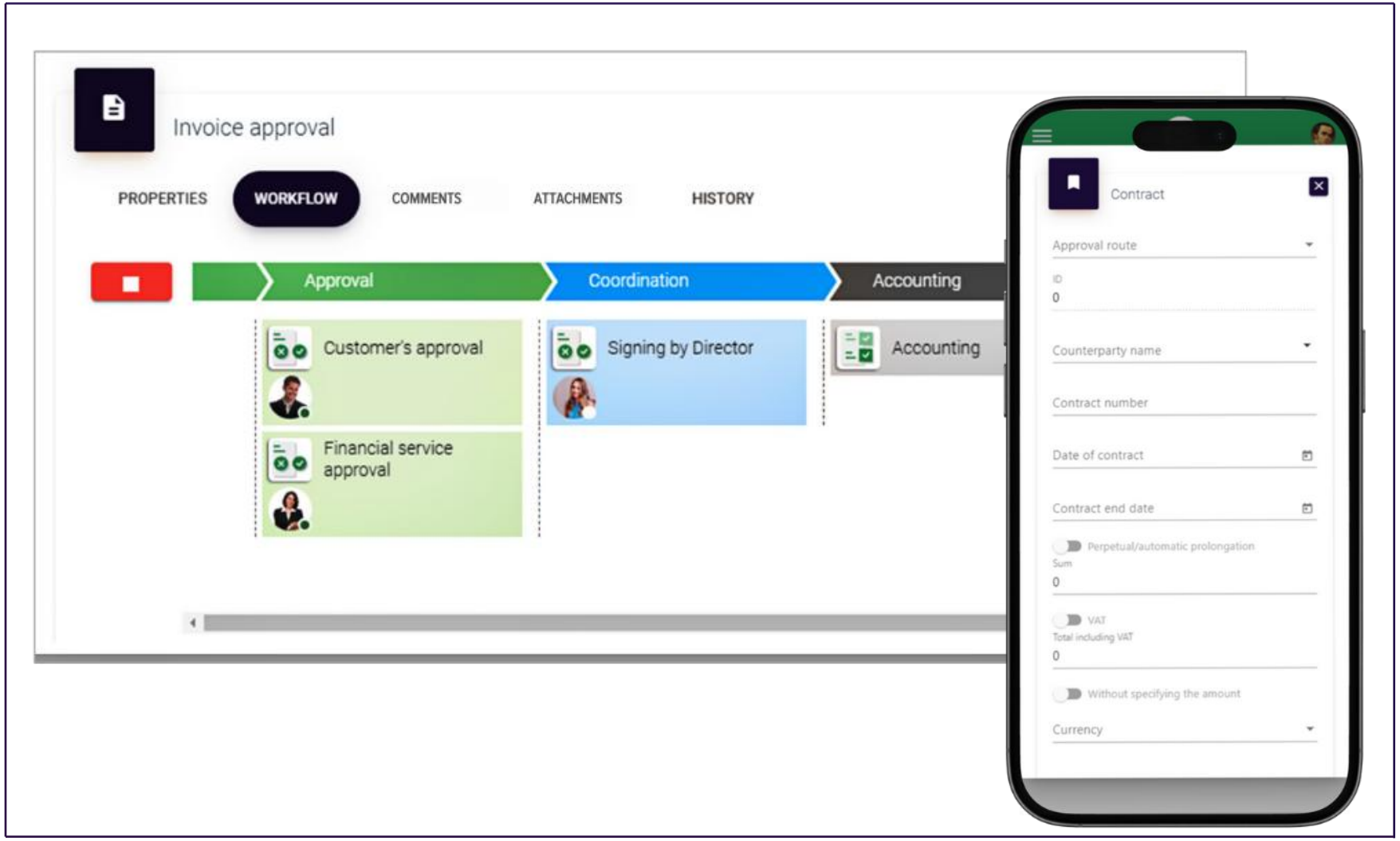
SafeDox is to manage

- Contract approvals
- Incoming/outgoing correspondence management
- Service request registration



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SafeDox is to be used by

- ❑ GM, CEO, CFO
- ❑ HR Director, IT Director
- ❑ Head of Legal Department

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❑ GM, CEO, CFO

SafeDox is to be used by

Provides

- **Transparency & control** of business processes in remote work environments
- **Control** of performance discipline
- **Reduction of time & costs** for servicing processes automated in SafeDox
- **E-signature** for working with Employees and Contractors

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SafeDox is to be used by

- HR Director,
  IT Director

Provides

- **Digital workplace** for Employees
- **Creation** of Digital services catalogue
- **Transparency & control** of business processes in remote work environments
- **Control** of performance discipline

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❑ Head of Legal Department

SafeDox is to be used by

Provides

- **Instant access** to all documents at any time
- **Understanding** of the chain of command
- **Understanding** where approval processes are slowed down **& the ability** to quickly correct them

Invisible

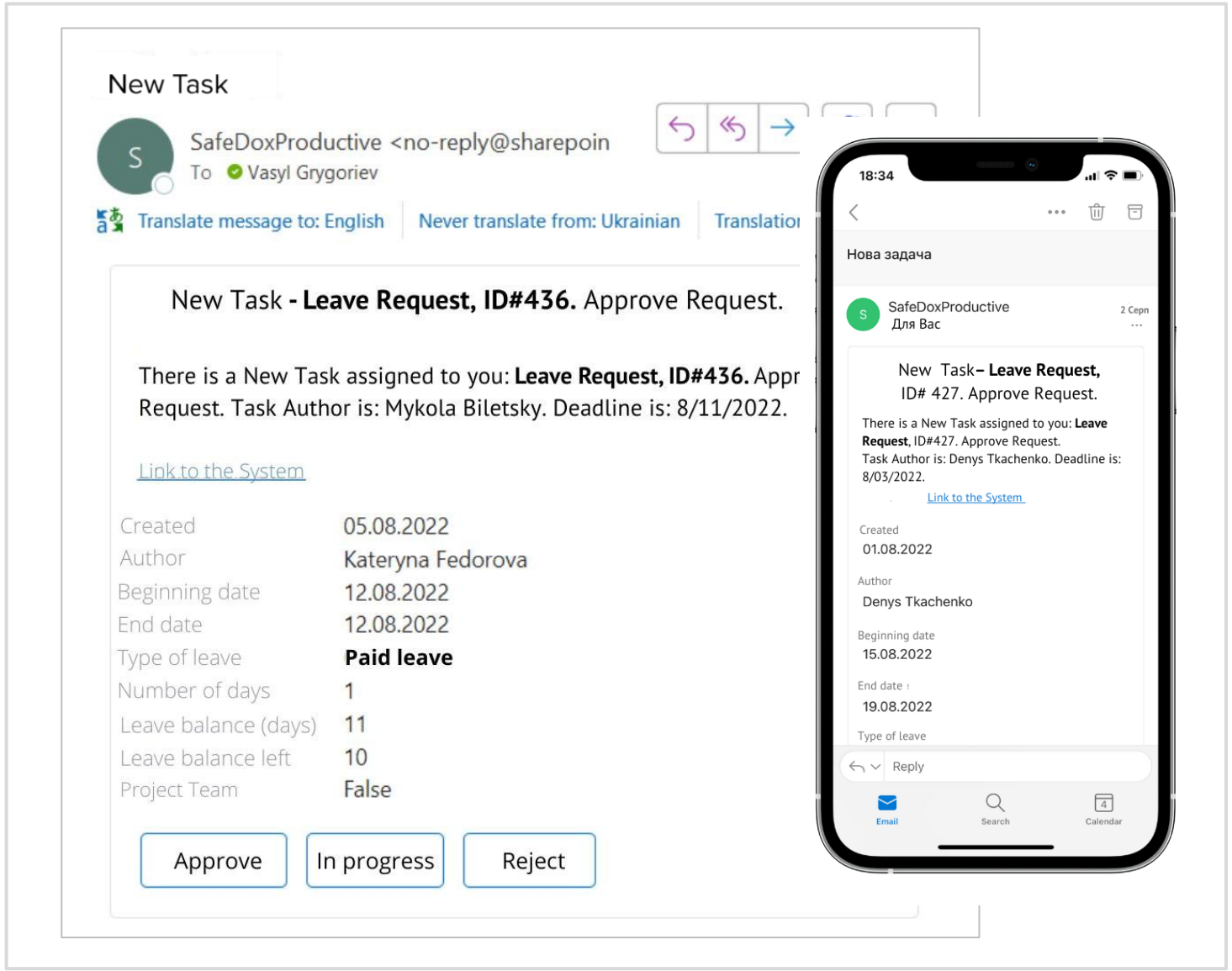
Intelligent

Secure

Invisible – 80%

of operations in **SafeDox** are performed from outside of **SafeDox**, i.e. from familiar apps:

- Approve tasks *from email*
- Start processing contracts *from Word*
- Submit leave request *from the Chatbot*



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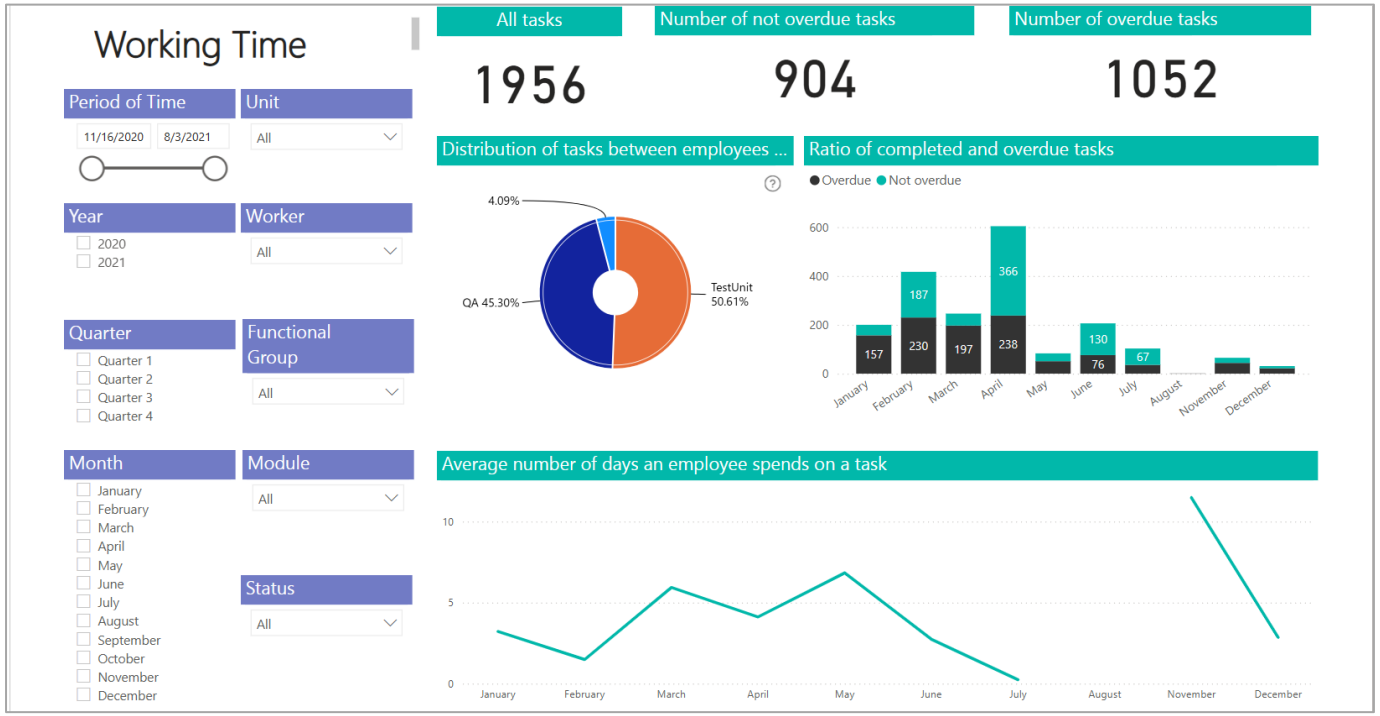
Intelligent –

AI-generated analytics for all processes in **SafeDox:**

- *Process* execution speed
- *Employee* productivity
- Company business process *descriptions* for further automation
- *Optimization* of business processes to reduce execution time



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Secure – Data security

SafeDox operates on the Microsoft 365 platform, using built-in Microsoft 365 security tools – external hacking and internal data leakage are impossible

- Data leakage is *impossible* even with the help of Employees
- User hacking is *impossible*
- Access to sensitive data from unauthorized devices is *impossible* even with passwords and logins
- Uploading virus-infected documents is *impossible*

SafeDox: Technologies

SafeDox is closely integrated with Microsoft 365 and SharePoint/SharePoint Online

SafeDox can operate on both Microsoft Azure and on-premise

Microsoft

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SafeDox Key Advantages

- **Maximum simplicity in use:**
  No specialized knowledge required – just "build" from the constructor
- **Familiar & favorite apps:**
  Work from familiar software – Outlook, Excel, Word, Teams
- **Unlimited freedom:**
  Work from any device, from any place, at any time
- **Guaranteed security:**
  Your data is protected by Microsoft technologies

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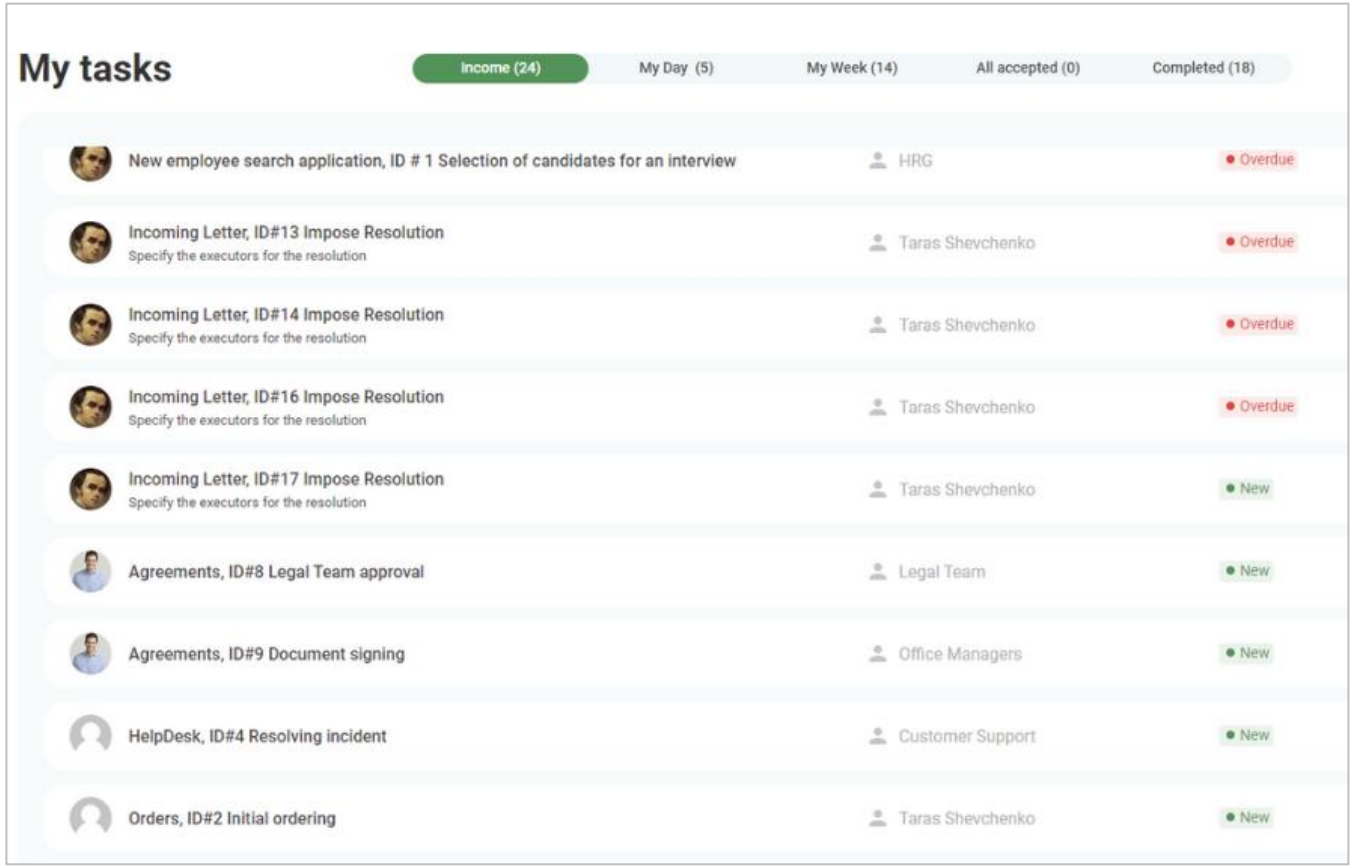
SafeDox for the User

My tasks

All tasks in the system are consolidated here. All of them can be worked on within a single window – in the same interface



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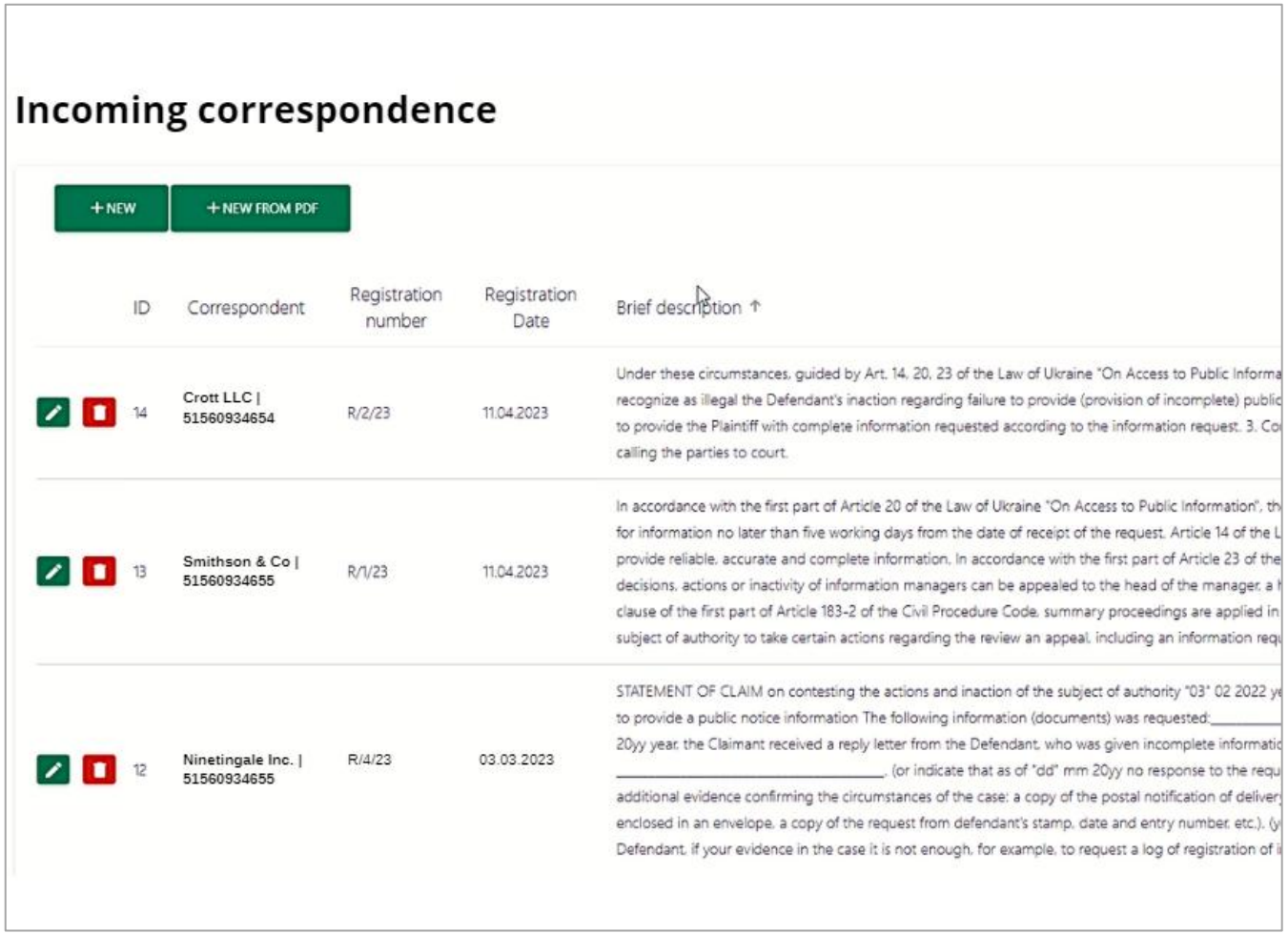
SafeDox for the User

Case list by modules

Here is a list of all cases. They can be viewed, created, edited, deleted, sent along the route



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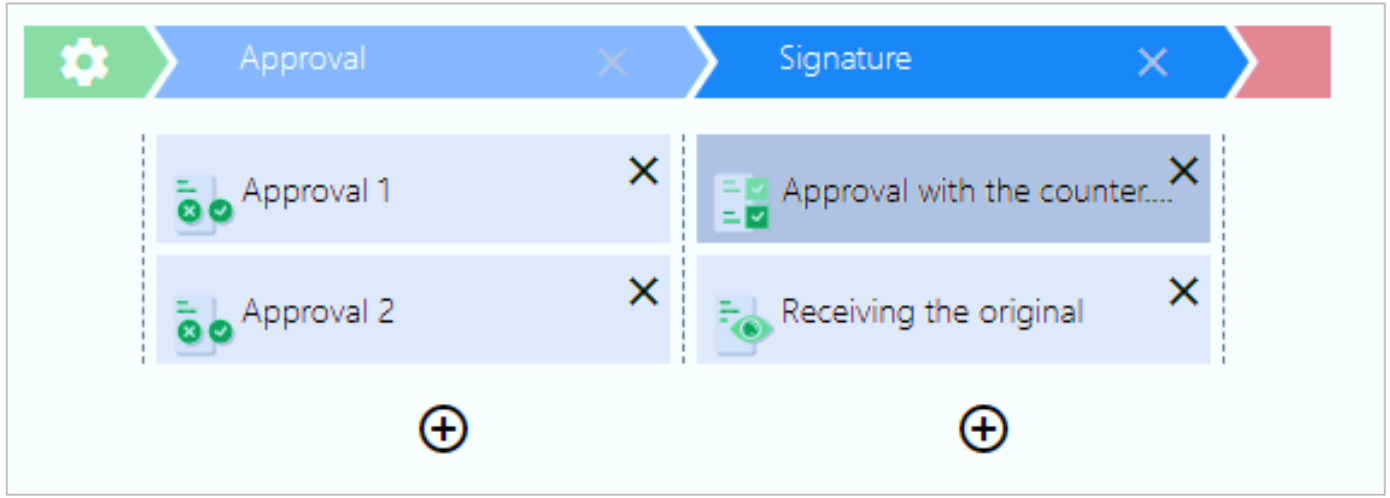
SafeDox for the Business Administrator

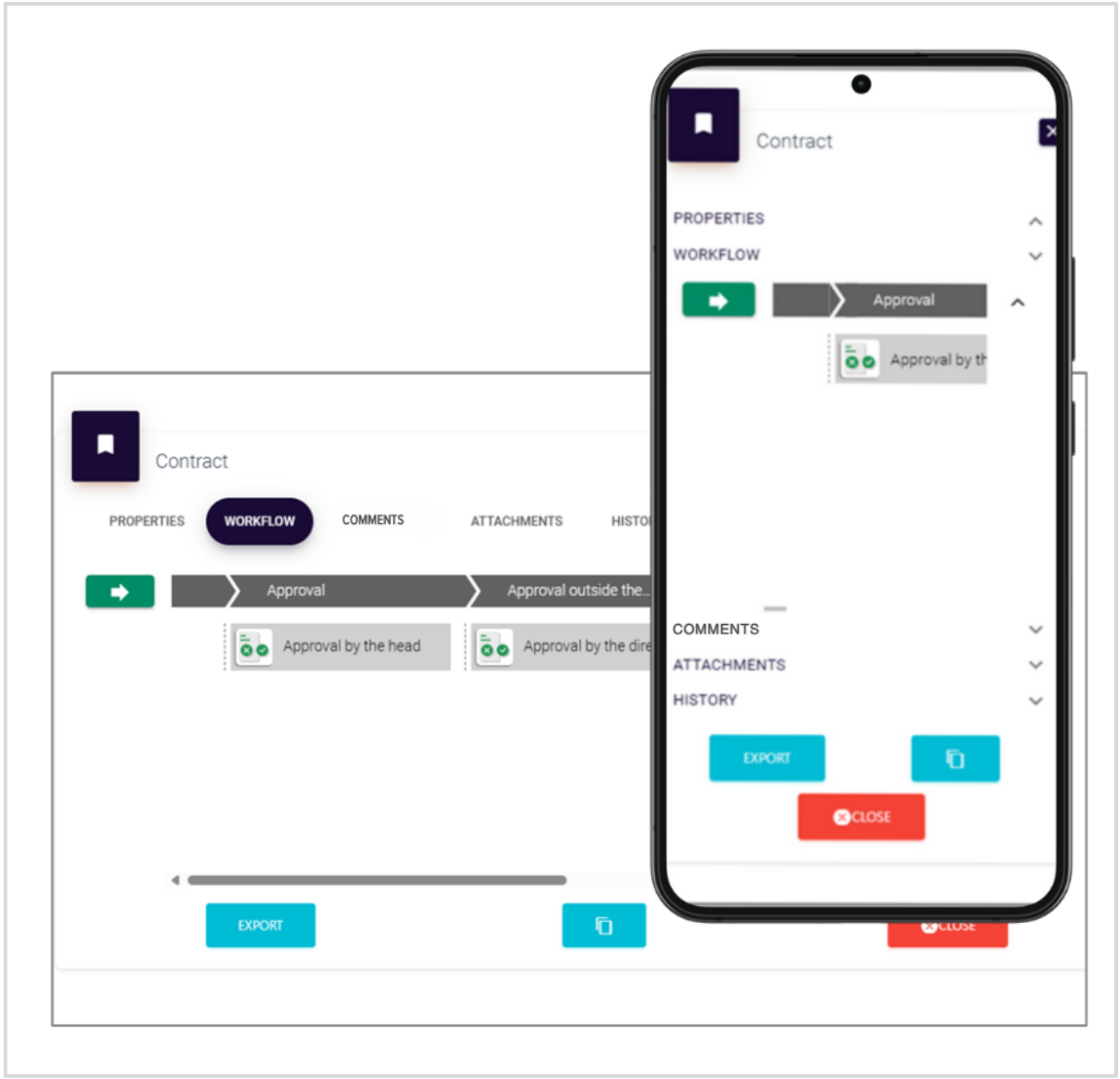
Route setup

Here routes are created, edited, deleted using a simple and clear constructor



You immediately get from SafeDox

- Business processes are automated, maximally transparent, and controlled
- Clear, instantly generated analytics
- Business process automation is simple and takes a few minutes: no specific knowledge is needed – just "build" your processes in a simple, clear constructor
- *Lazy approval* – complete tasks from work email or chatbot without entering the **SafeDox** system



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Contact us to see SafeDox in action!

+38 (044) 232-95-10

ask@lizard-soft.com

www.lizard-soft.com

#15, Sobornosti Ave,
Kyiv, Ukraine, 02160

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