LOCKL)OCS SHAREABLE. SMART. SECURE.

Investor onboarding made simple

LockDocs was purpose built to simplify the process of making alternative fund investments, but we took it a step further to provide a truly great investor experience.

In addition to offering all the benefits of a digital experience, the platform gives investors ownership of their identity data, enabling them to share and update their data easily with anyone. One and done.

The future is formless.



CLOSE DEALS FASTER

ROBUST SECURITY

SEAMLESS FUTURE INVESTMENTS

What we offer

LockDocs offers a pre-configured solution that is designed to get managers set up quickly.

For managers with more bespoke requirements, we customize workflows and offer custom integrations.

Sample forms



SUBSCRIPTION



TAX FORMS



KYC

Key features

- Fundraising dashboard and project management tools
- Smart form configuration and built-in completion checks drastically reduce completion and review time
- Built-in compliance
- Pre-populate investor data

Contact

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We thank you for your interest in LockDocs. For more information, <u>click here</u> to view our short demo video or click here to visit our website. Ready to get started? <u>Click here</u> to book a demo.