

Copilot for Microsoft 365 Readiness Assessment

Adopt Copilot securely and at scale,
guided by Logicalis' lifecycle services
across cloud, connectivity,
collaboration, and security.

Overview

- Copilot for Microsoft 365 introduces new ways to work, new business models, and new customer engagement.
- Preparedness and risk mitigation across IT and business are essential; this in-depth assessment is your first step to responsible AI adoption.
- Goal: identify business/technical issues and blockers that could prevent or delay deployment.

Assess Your State-of-Readiness

- Approach: interviews + technical review (in-person or virtual).
- Facilitated, agenda-based session with sponsor(s), stakeholders, and IT
- Identify blockers from data Copilot cannot access; integration & discoverability recommendations
- Identify line-of-business apps to integrate with Copilot; integration recommendations
- Data security, governance, and lifecycle controls aligned to requirements

Security posture review — Microsoft 365

- SharePoint, Microsoft Entra (Azure AD)
- Microsoft Intune
- Microsoft Defender for Cloud Apps
- Microsoft 365 Apps, OneDrive
- Microsoft Purview (compliance)

Governance & sharing

- Evaluate sharing controls in SharePoint and OneDrive
- Identify inactive sites and sites that should be restricted
- Evaluate access-governance controls; recommendations for governing Copilot

Optional — SharePoint Advanced Management (trial)

- Assess SharePoint/OneDrive security policies and permissions
- Review data governance and content lifecycle
- Deeper insights to support accelerated remediation

Readout & deliverables

- Findings readout: readiness, gaps, prioritized remediation
- Detailed report documenting analysis and recommendations
- Pilot blueprint and adoption considerations

Out of scope

- Deployment of Copilot for Microsoft 365
- End-user training/adoption services
- Custom integrations beyond Microsoft 365

Next steps

- Click Contact Me to schedule a pre-engagement call
- Scope the assessment based on your needs
- Receive an estimate for duration, availability, and pricing (no pricing details in this deck)

Contact — Logicalis US

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