

Copilot for Microsoft 365 - Workshop

Designed as a three-phase workshop, the Copilot for Microsoft 365 Workshop helps to assess the needs, prioritize Copilot scenarios, and define an actionable roadmap.



Assess



Define scope, identify business stakeholders, and gather information on key business scenarios. Complete and review readiness assessment and guidance.

Art of the Possible



Showcase the intelligence added to employee experiences by unleashing creativity, unlocking productivity, and leveling up skills (included in the demos).

Build the Plan



Develop a plan to implement recommendations based on prioritized scenarios. Define next steps and timeline to develop and implement the solution.

Assess

Goal

The Assess phase introduces you to the workshop, the customer's current state environment and technical requirements for Copilot for Microsoft 365, the steps to take to become AI ready, and helps you build Art of the Possible phase.

Scope

Complete the Copilot Optimization Assessment and pre-engagement questionnaire and deliver the assessment review and guidance.

We will achieve this in the following sessions:

- Identify key customer stakeholders
- Gather information about the customer's environment using the Copilot Optimization Assessment and/or Pre-Engagement Questionnaire
- Research customer challenges and opportunities
- Review optimization assessment results and deliver guidance
- Deliver Copilot for Microsoft 365 Pre-Engagement Kick-Off
- Discuss and plan for which optional modules the customer may be interested in
- Prepare for the delivering the Art of the Possible



Art of the Possible

Goal

Deliver Copilot for Microsoft 365 to leverage organizational data to add intelligence to the workforce.

Scope

The Art of the Possible for Copilot for Microsoft 365 is a combination of presentations and demos that will educate and excite your organization on how to transform the employee experience with artificial intelligence integrated into Microsoft 365.

We will achieve this in the following sessions:

- AI-powered organization
- Responsible AI
- Copilot for Microsoft 365 Overview
- Unleash creativity
- Unlock productivity
- Uplevel skills
- Better Together: Teams Premium and Copilot in Teams
- Copilot for Microsoft 365 personas



Build the Plan

Goal

Build a plan to design and implement Copilot for Microsoft 365 and related experiences for your organization. You will summarize current customer challenges surfaced by Business Decision Makers and map them to personas.

Scope

Following the Art of the Possible, define and prioritize top scenarios to focus on and work on developing a solution plan.

We will achieve this in the following sessions:

- Identify scenarios based on the customer's business decision pain points.
- Discover personas and map them to the customer's business challenges.
- Provide a summary of prioritized scenarios.
- Deliver an overall plan to pilot Copilot for Microsoft 365, next steps, and identified risks.

