

Near -Zero Touch Migration (NZTM)

Salesforce to Microsoft Dynamics 365 CRM
Migration offering

Dec-2024

Getting to the future, *faster.* **Together**

Re-Platforming from Salesforce to Microsoft D365 CRM can be a challenging exercise

Typical concerns organizations have



Data migration

Will my critical customer data migrate flawlessly?



Cost & timelines

Will this be a costly affair?
Will the new system take long to be deployed?



Impact on business

How can we minimize the business disruption?
How can I ensure seamless experience for my business ?



Business processes

What about the business process in the current system?
Can we reuse anything from current application?

Introducing NZTM

A powerful offer designed to simplify & expedite re-platforming from Salesforce to Microsoft D365 CRM



Comprehensive



Scan & map schema between Salesforce & D365 CRM

Intelligent



Transform Security settings – Profiles, Roles

Smart



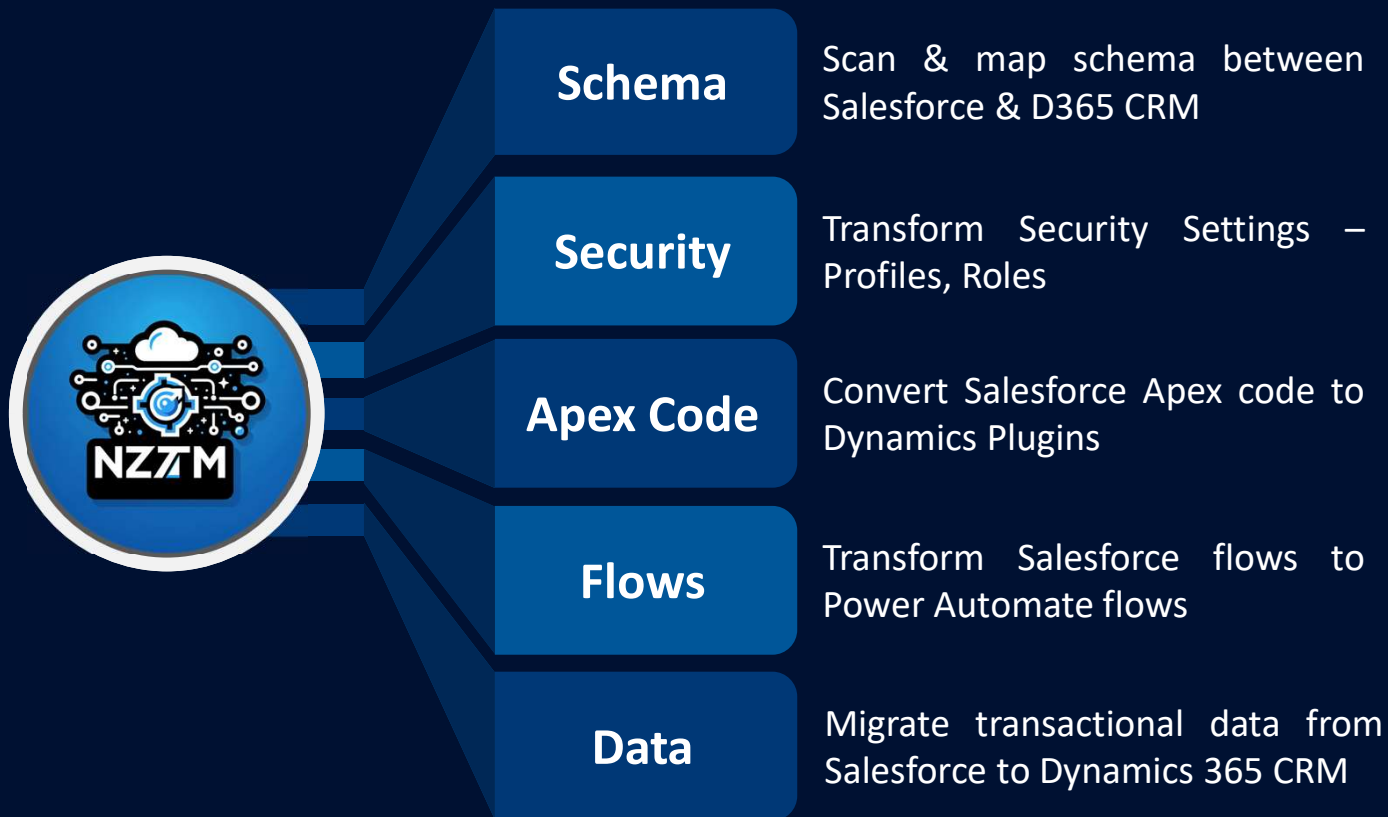
Convert Apex, Workflows business rules to Power Automate Flows and Plugins

Swift



Data profiling and data migration

NZTM – Features Overview



NZTM – Features Overview

Excel spreadsheet showing data for various accounts and their attributes. A blue arrow points to the data with the text "Create D365 Schema".

IDE screenshot showing Apex code for a class named DailyLeadProcessor. A blue arrow points to the code with the text "Apex to Plugin Class".

Salesforce Security settings for a profile named "LTIM-Support Profile". A blue arrow points to the settings with the text "Transform Security settings".

Salesforce Accounts page showing a list of accounts. A blue arrow points to the list with the text "Data Migration".

Salesforce Flow diagram for "Automate Flow". The flow includes steps like "Update Records", "Assigning AccountName", and "Decision on Account Credit up". A blue arrow points to the flow with the text "Salesforce Flow to Power Automate Flow".

Getting to the future, faster. Together

NZTM – Value Delivered

Effort Saving



Up to 40% reduction in Re-build efforts

Accelerate Time to Market



~ 50% faster Time-to-Market

Risk Reduction



~30-40% Cost savings and Reduced Risk in Re-platforming

Start your NZTM Journey !!

Get *Instant* Assessment report for your existing Salesforce implementation with LTIM's **Automated Assessment Tool**



Assessment

- Get your current Salesforce application assessed
- Automated / Instant

Demo

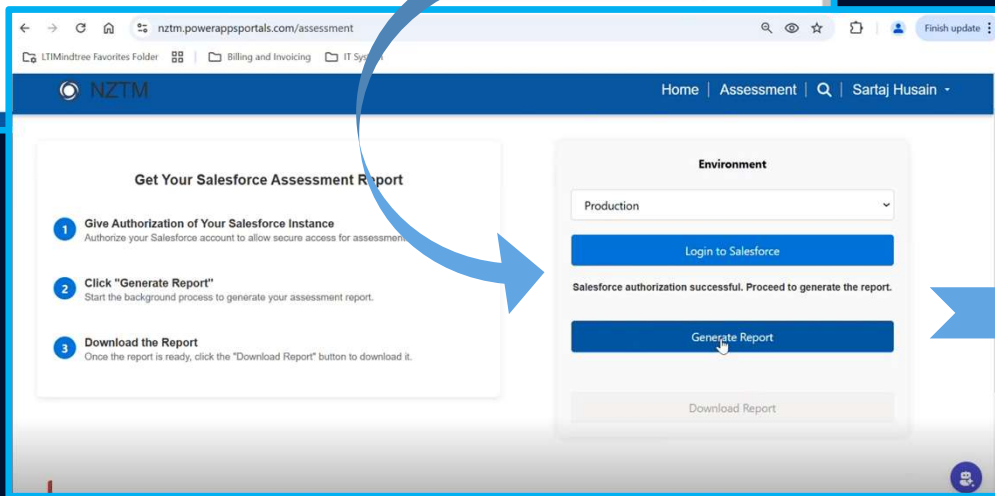
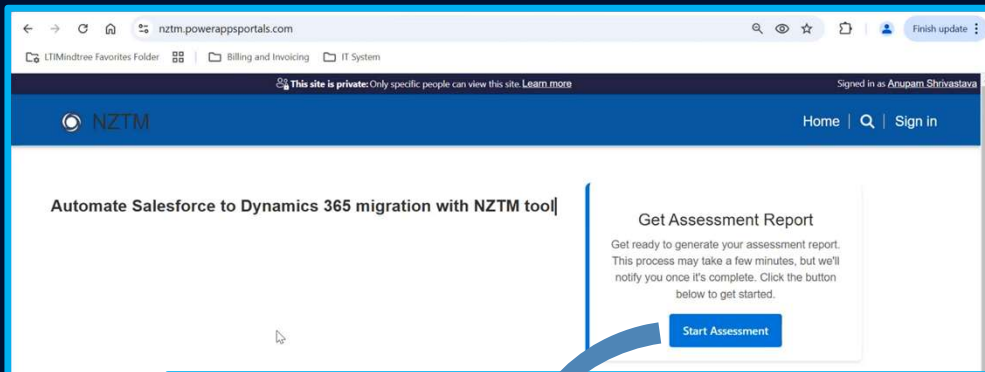
- Experience NZTM - AI enabled, Salesforce to D365 Migration tool
- Check how NZTM can fast-track Salesforce to D365 CRM Migration

Report

- Review Assessment report for your Salesforce instance
- Contextualize how NZTM can help migrate *your* Salesforce application

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Start your NZTM Journey !!



Assessment Summary				
No of Tables	Standard Tables	300		
	Custom Tables	286		586
No Of Users	Active Users	7		
	Inactive Users	0		7
Apex Classes	Active Apex Classes	1499		
	Draft Apex Classes	0		1499
	Inactive Apex Classes	0		
No of Flows	Active Flows	36		
	Draft Flows	24		316
	Invalid Draft Flows	4		
	Obsolete Flows	252		
No Of Reports				30
No Of Email Templates				22
No Of Roles				18
No Of Profiles				41
Record Count				18009
No Of Licenses				29

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Thank You!