

# FINANCIAL SERVICES DATA SECURITY & COMPLIANCE

## Microsoft 365 Security Rapid Deployment

**Defensible, Audit-Ready Controls Delivered in 6–8 Weeks**  
Fixed-Fee Engagement | Starting at \$50,000

### The Executive Challenge

Financial services organizations face growing pressure from regulators, auditors, and boards—while sensitive data continues to proliferate across Microsoft 365 through email, collaboration, and AI-enabled workflows.

Many institutions operate with **inconsistent data protection, unclear retention policies, and incomplete audit evidence**, making regulatory exams time-consuming, disruptive, and high-risk.

Long, multi-year security programs no longer align with regulatory timelines or business urgency.

## THE MDS SOLUTION

Maureen Data Systems delivers a **focused, 6–8 week engagement** that establishes a **regulator-ready Microsoft 365 security and data protection baseline** aligned to FFIEC, GLBA, and NYDFS Part 500 technical expectations.

Using Microsoft Purview, identity hardening, and AI-powered data classification, we help financial services organizations move from ad-hoc controls to **defensible, auditable security posture**—with clear executive reporting and audit-ready documentation.

**Outcome:** Measurable risk reduction and audit readiness—without a prolonged transformation effort.

### What You'll Achieve (In 6–8 Weeks)

- ✓ **Reduced Regulatory Risk**  
Core data protection, identity, and retention controls implemented to prevent improper handling of PII/NPI.
- ✓ **Audit-Ready Evidence**  
Organized documentation and controls mapping designed to withstand regulatory and internal audits.
- ✓ **Data Visibility & Governance**  
AI-powered classification identifies where sensitive data lives and enforces consistent protection.
- ✓ **Executive & Board Clarity**  
Clear risk metrics, findings, and a prioritized roadmap for next-phase maturity.

## What Gets Implemented

### 1 Discovery & Risk Assessment

- Sensitive data mapping across Exchange, SharePoint, OneDrive, and Teams
- External sharing, identity, and access risk identification

### 2 Targeted Implementation

- Microsoft Purview sensitivity labels and DLP policies
- AI-powered data classification and protection
- Identity hardening (MFA, Conditional Access, Privileged Access)
- External sharing and guest access remediation
- Retention and records management baseline

### 3 Audit-Ready Deliverables

- Documented controls mapped to regulatory frameworks
- Executive risk dashboard and metrics
- Prioritized 30/60/90-day remediation roadmap

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## Who This Is For

- **Boards & Risk Committees** seeking demonstrable compliance progress
- **CISOs & CIOs** accountable for regulatory readiness
- **Security & Compliance Leaders** responsible for Microsoft 365 governance

## WHY MAUREEN DATA SYSTEMS

### ✓ Proven Financial Services Expertise

MDS has supported banks, insurers, and financial institutions with accelerated compliance initiatives—including SOC 2 and ISO 27001 readiness—delivering audit-ready outcomes on compressed timelines.

### ✓ Microsoft Security Specialists

Advanced specializations across Microsoft Security, Compliance, and Privacy enable faster implementation and reduced delivery risk.

### ✓ Risk-Centric, Defensible Approach

Our methodologies focus on evidence, documentation, and regulatory defensibility—ensuring controls are not just implemented, but auditable.

## Engagement Overview

- **Fixed Fee:** Starting at \$50,000
- **Duration:** 6–8 weeks
- **Delivery:** Remote, in-person, or hybrid
- **Prerequisites:** Microsoft 365 with access to Microsoft Security tools (Purview subscription or trial required)

*This offering does not provide legal advice or certify regulatory compliance. All engagements are scoped prior to commencement.*

