

Inventory Stock Agent

Smart, Automated Replenishment for D365 Finance & Operations

- ✓ Innovation
- ✓ Reliability
- ✓ Automation
- ✓ Results-Driven



The Inventory Stock Agent helps organisations maintain balanced stock levels by continuously monitoring inventory and automatically triggering replenishment tasks. It is designed to support a variety of environments; including warehouses, retail operations, field teams, and healthcare

Built with **Copilot Studio**, **Agent Flows**, and **Dataverse**, it removes manual checks and ensures stock never falls below safety thresholds.

Key Benefits

- ✓ Keeps important and frequently used items available across all locations.
- ✓ Removes routine stock checks and frees teams for higher-value tasks.
- ✓ Applies replenishment rules consistently.
- ✓ Generates recommendations with minimal delay.
- ✓ Supports warehouses, retail locations, field units, clinics, and more.

Mazik Global is a Microsoft Solutions Partner specialising in Dynamics 365, Power Platform and Azure-led business transformation. We design and deliver intelligent, enterprise-ready solutions that improve operational efficiency and governance.

Speak to our team to book a demo or start a pilot.

What It Does?



Automated Inventory Monitoring

Tracks stock levels across sites and identifies items reaching reorder points or falling below defined thresholds.



Smart Replenishment Actions

Creates draft Purchase Orders based on Min/Max rules, vendor assignments, and lead-times.



Alerts & Notifications

Sends real-time updates through Teams or email to keep coordinators informed and ready to act.



Full Audit Trail

Every action is logged in Dataverse, supporting compliance and operational transparency.