

Purchase Requisition Agent for D365 F&O

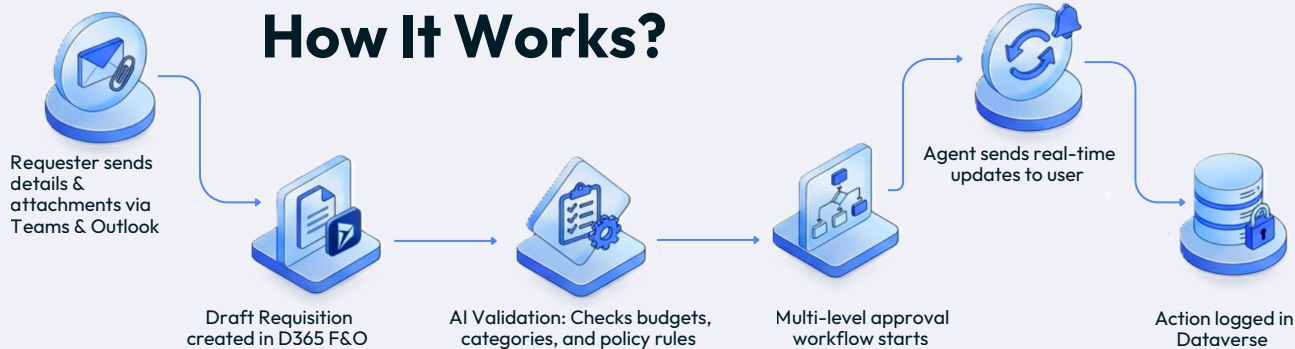
Modern Organisations require efficient methods for raising purchase requisitions. The Purchase Requisition Agent for D365 F&O enables employees to submit validated requisitions via Microsoft Teams or email, eliminating manual steps, enforcing procurement policies, and ensuring accuracy and traceability in alignment with financial controls.



What It Does?

- ✓ Enables requisition creation from Microsoft Teams or Outlook
- ✓ Captures descriptions, quantities, estimated costs and required dates
- ✓ Validates budgets, procurement policies and category rules
- ✓ Creates draft requisitions in Microsoft Dynamics 365 F&O
- ✓ Routes requisitions through existing approval workflows
- ✓ Sends smart reminders and escalation alerts
- ✓ Shares real-time status updates in Teams
- ✓ Stores a complete audit trail in Dataverse

How It Works?



Key Benefits

- Faster requisition creation and approvals
- Fewer errors and reduced rework
- Stronger spend control and budget compliance
- Better visibility for requesters and approvers
- Audit-ready procurement processes

Built on Microsoft Ecosystem:

- Copilot Studio
- Agent flows
- AI builder
- Dataverse
- Dynamics 365 F&O - MCP

Mazik Global is a Microsoft Solutions Partner specialising in Dynamics 365, Power Platform and Azure-led business transformation. We design and deliver intelligent, enterprise-ready solutions that improve operational efficiency and governance.

SPEAK TO OUR TEAM TO BOOK A DEMO OR START A PILOT.