medullar

for Financial Services Companies

AI-Powered Data Discovery & Insight Platform

Discover

Develop

Search once, find everything

Spend less time searching and more time creating

Curate your own source of truth

Focus AI on your own data, not someone else's

Make better decisions

Streamline teamwork by simplifying data extraction for faster, easier insights.

Accelerate your Knowledge Discovery & Development with Medullar

www.medullar.com

Simple. Powerful. Effective.

Decide smarter and faster
with connected intelligence

Change how you discover,
organize and create data

Discover More with Federated Search

Medullar's patented federated search technology enables real-time querying and retrieval from multiple siloed data sources— all from a single search bar—supported by 60+ app connectors.

- Powered by advanced AI technology, Medullar leverages Natural Language Processing (NLP) to analyze and translate user queries without relocating data from its original source

- The search dynamically prioritizes and ranks results by understanding intent, context, and data patterns, delivering the most relevant and meaningful outcomes across diverse sources.

Create More with Spaces

Spaces is a patent pending Retrieval Augmented Generated (RAG) solution designed to revolutionize research, collaboration, and curated content sharing in team environments by seamlessly integrating AI-driven search with personal file sharing and team-friendly interactive tools to facilitate group efforts.

- Users can contribute records (files, emails, chats, web pages, etc.) to a Space via federated search, drag-and-drop, and by using Medullar's patented web browser extension.

- With the latest LLM technology, Spaces allows users to summarize and interrogate their uploaded data directly from within the platform.

- Teams can create task-specific Spaces, inviting colleagues to contribute data and foster enhanced knowledge development and collaboration.

Simple. Powerful. Effective.

How it Works

01 Connect
with 60+ concurrent Apps in real time to find the data you need.

02 Search
Perform complex queries with the power of AI and NLP.

03 Discover
Find what you need from a single set of search results.

04 Collect
Collect and curate data you trust and know to be true.

05 Collaborate
Work smarter together in dynamic, AI-powered Spaces designed to streamline teamwork and spark creativity.

06 Create
Turn ideas into reality with AI-powered Spaces to create smarter decisions, strategies and outcomes.

Simple. Powerful. Effective.

User Benefits

Cost Savings & Efficiency

Knowledge workers spend dramatically less time searching & sifting through numerous information sources and more time working on value-added tasks, leading to higher overall productivity.

Improved Decision Making

Medullar provides faster access to high-quality insights by enabling users to combine proprietary knowledge with real-time market insights.

EnhancedTeam Collaboration

Medullar AI-powered Spaces makes it easier for teams to work together effectively, streamlining the data extraction process to gain insights that would otherwise be very time-consuming & complicated to achieve.

Simple. Powerful. Effective.

Medullar Value Proposition

Financial Services Use Cases

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Compliance & Risk Management

Centralize regulatory updates and compliance documents in a Space, then query them with external regulations to enhance risk management efficiency.

Personalized Investment Research

Subscribers can use Spaces to organize financial documents with external data, combining personal insights and research tools for informed investment decisions.

Workflow Optimization

Employees can automate data cleaning, categorization, and report generation by uploading datasets into a Space and using AI for structured analysis.

Financial Data Analysis

Use Medullar's Federated Search to gather key documents like financial statements and market news, then upload them to an AI-powered Space for summaries on revenue, profitability, and risks.

Streamlined Financial Planning

Subscribers can upload financial data into a secure Space to get AI-driven advice on budgeting, investments, and retirement planning based on personal and market insights.

Educational Use

New investors can use Medullar's Federated Search and Spaces to learn financial concepts by querying firm guides and external resources together.

Pricing

Free trial available upon request.
Contact for Enterprise pricing.

Federated Search

$10 USD /mo

per user

33% OFF Limited Time Offer

Federated Search & Spaces

~~$30~~ # $20 USD /mo

per user

Simple. Powerful. Effective.

Privacy First

Access Controls

Medullar's platform integrates with your existing authorization systems, ensuring that users can only access information which they are authorized to see.

End-to-End Encryption

All user data is end-to-end AES-256 encrypted, protecting your information from potential interception.

Zero Data Movement

Medullar search never moves or stores your data. Our technology accesses information in its original location, ensuring that your sensitive data remains within your controlled environment.

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For more information about Medullar, please visit

www.medullar.com

or contact us at

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