

Gold  
Microsoft  
Partner



m-hance  
with you all the way

# NFP 365 FINANCE GOLD

AN AFFORDABLE FINANCE SYSTEM THAT  
**GROWS** WITH YOUR CHARITY

## OVERVIEW

NFP 365 Finance Gold is a charity finance system that has been created to help smaller charities with all their financial needs.

It has been built on the framework of Microsoft Dynamics 365 Business Central with additional functionality that is specific to the needs of the charity sector.

By taking care of your financial requirements, it will enable your organisation to focus on growing and delivering your mission, safe in the knowledge that your finance solution will grow with you.



As a smaller charity, you may be using basic systems or spreadsheets to contain all of your financial information. These systems and processes may not be connected to each other, meaning that information is kept in multiple places and is difficult to manage and share amongst your team, leading to data inaccuracies and security issues.

We understand that as a busy charity you may not have the funds, resources, technical skills or time to research and invest in modern technology that is right for your charity.

NFP 365 Finance Gold gives your charity an easy-to-use Accounting and Reporting system that sits in the cloud. It has been specifically designed with charities in mind and gives the people within your organisation who look after your financials, access to the system from wherever they are.



## BENEFITS TO YOUR CHARITY:

NFP 365 Finance Gold will help your charity to:

- Keep your account records digitally with the ability to connect to other digital sources (for example for the purpose of Making Tax Digital for VAT).
- Get started quickly as there is no lengthy or costly implementation required, often within 10 working days. It will scale and grow with your charity, so no need for further implementations as your income increases.
- View your SORP-compliant Reporting Suite including SoFA reports on a daily basis instead of monthly/annually, meaning that you can identify important financial trends and act upon them accordingly.
- Access the system from anywhere, on any device and at any time; allowing you to do what you do best and spend more time focusing on increasing income and delivering your mission.

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## WHAT'S INCLUDED?

- 2 companies with standard Business Central roles and permissions
- Charity-specific, best practice Chart of Accounts including sub-accounts for summary/detail analysis
- Pre-set configuration specifically for the charity sector
- Financials and Bank including up to 5 Analysis (Dimension) codes for segmented reporting
- Loading of General Ledger opening balances only
- Bank statement import functionality
- Budgets, Sales and Purchasing
- VAT including Making Tax Digital enablement
- Fixed assets with Net Book Value data migration
- Non-inventory and Service items including Item Header Uploads
- Power BI Reporting Pack (including 13 NFP specific SORP-compliant reports linking directly to Business Central)

## THERE'S MORE!

- \* Multi currency
- \* Tailored Electronic Funds Transfer formats (standard banks)
- \* Lite Inventory – Inventory Items including Inventory Item Migration
- \* Customisation of Chart of Accounts and sales/purchase forms to customer requirements
- \* Customer and Vendor Migration including Open transactions
- \* GL Balances Migration – month on month for current FY only
- \* Integrate with Office 365
- Choose email-only or telephone support
- Learn the system at your own pace through on demand training
- 1 remote day Q&A with consultant plus specific m-hance Project Manager involvement

## CONTACT US

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