



MINT AX TO DYNAMICS 365 MIGRATION ASSESSMENT

Futureproof you Financials



Create tomorrow

Objectives

A migration assessment is the first step on your cloud journey, which will help to:

- Understand the benefits of moving from an older on-premises solution to the cloud
- Identify business objectives and tie these into the functionality of Dynamics 365
- Learn how to optimize the migration process with a focus on reducing effort and costs
- Determine your next steps toward cloud transformation

Assessment Workshop Steps



1. Functional & business assessment

Customer estimated time commitment: two to three hours

This component examines your current business processes and assesses how you may be able to benefit from new capabilities and enhancements by moving to the cloud. This assessment includes:

- **High-level business process and functional review:** Understand your current business processes that are being managed in your on-premises version of Dynamics AX and map that to the capabilities of Dynamics 365
- **Customization, ISV and interface assessment:** High level assessment of Dynamics AX customizations and ISV-implemented solutions in your current environment. The primary goal of this step is to assess the expected effort and identify the business dependencies involved when migrating to Dynamics 365
- **Dynamics 365 system review:** Get a summary and highlevel roadmap of new Dynamics 365 functionality



Assessment

Assessment delivered virtually typically requiring 4 to 8 hours of a customer's time



Workload

Dynamics AX



Geography

Africa



Content & Deliverables

Upgrade assessment report

- Review state of current solution
- Preliminary run of code through LCS upgrade tool or migration approach for Dynamics AX 2009 version
- Assessment and joint review of upgrade tool results
- High level estimation ranges for migration project
- Q&A time for your questions around Dynamics 365 upgrade methodology





2. Technical assessment and tools

Customer estimated time commitment: one to two hours

To initiate the technical assessment, you simply permit our migration assessor AX system access to help them identify your current technical architecture. This information will then be used to develop an analysis of your current code and determine how it can best be leveraged in Dynamics 365. Mint will not access – nor should you provide access – to Personally Identifiable Information (PII) that is housed within your current Dynamics AX On-Premises solution.

Migration summary and task list report

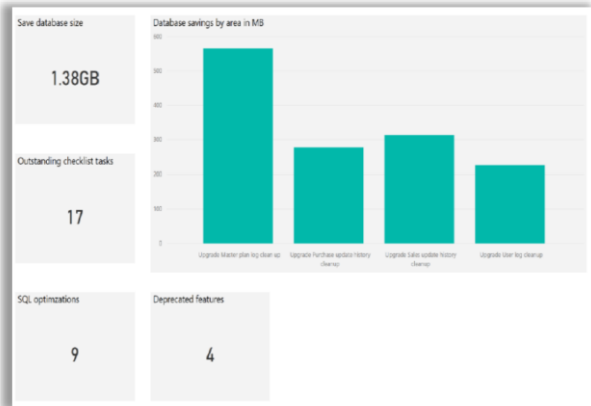
Contains code analysis summary, including customization information and task list report. Task represents rough estimates of development effort

Report		
Name	File type	View
AX7 metadata version 7.1.1541.3036_ExcelReport	ExcelAnalysisReport	
MigrationSummary.xlsx_ExcelReport	ExcelAnalysisReport	
TaskList.xlsx_ExcelReport	ExcelAnalysisReport	
Models upgrade_ExcelReport	ExcelAnalysisReport	

Upgrade Analysis Tasks

Name	Observation
Upgrade User log cleanup	Delete user logs older than a certain date. This rule has checked for logs over 3 month old. This log is a record of users logging in and out of the system.
Upgrade Master plan log clean up	Master scheduling logic keeps a log table of inventory transactions. This is automatically cleaned up when master scheduling is run. If master scheduling is not run these records continue to grow larger over time and are not cleaned up. A large amount of rows over 3 months old have been found in your database.

Upgrade Analysis Report



3. High-level migration summary

Customer estimated time commitment: one to two hours

The Standard Migration Assessment will reveal options based on time, effort, and resources needed to migrate from Dynamics AX to Dynamics 365. The assessment and migration report includes:

- Review of both the Functional and Technical assessment review
- How to best handle existing customizations
- Recommended upgrade approach
- Next steps in the migration journey

Timeline and expected resource engagement

While the assessment will be performed over the course of two days, your total time commitment should fall between four and eight hours. Contact us for further details of what is expected from start to finish.

Assessment Costs

The packaged assessment is available at:

South Africa R26,400 excluding Vat

African countries \$1,500 excluding taxes

