



# Copilot Readiness Assessment

AI Is Moving Fast. Make Sure Your Business Is Ready.

## Technical discovery, security analysis, use case design, and operational roadmap

Copilot and generative AI promise significant productivity gains, yet most organizations are still experimenting without a clear path to measurable impact. Research shows 95% of AI pilots fail to produce meaningful P&L results.

Our Copilot Readiness Assessment aligns business strategy, security posture, workforce enablement, AI agents, and governance into one connected, executive-ready roadmap, so your team can adopt AI with clarity, control, and confidence.

### Our Approach

We evaluate Copilot readiness across 5 domains:

- 1. Business Value:** Identify and prioritize high-impact AI use cases aligned to strategy
- 2. Data Security:** Assess exposure risks, oversharing, and control gaps
- 3. User Readiness:** Evaluate skills, adoption barriers, and enablement needs
- 4. Agents & Automation:** Assess feasibility, integration complexity, and governance requirements
- 5. ROI & Governance:** Define oversight structures, maturity levels, and scalable controls

### What You'll Recieve

#### A comprehensive executive-level roadmap for responsible AI adoption, including:

- Prioritized AI use case inventory (feasibility × ROI scoring)
- Ranked implementation roadmap aligned to business priorities
- Data exposure analysis with remediation plan
- Governance maturity assessment with policy recommendations
- Role-based readiness scoring and targeted training priorities
- Risk framework for AI agents and automation
- ROI modeling framework to guide investment decisions

### Investment

Copilot Readiness Assessments begin at \$10,000, with expanded roadmap and implementation support options available.

Microsoft funding may be available to offset engagement costs.

**Ready to turn AI potential into performance?**

### Outcomes

- 1. AI initiatives directly tied to business priorities**
- 2. Reduced data oversharing and compliance risk**
- 3. Clear governance and executive accountability**
- 4. Higher adoption through targeted enablement**
- 5. Impact-ordered investments backed by ROI modeling**
- 6. A roadmap built to scale beyond pilot programs**