

# Empower your business insight with PBI Connector for Business Central

## About Navisiontech, Inc:

Navisiontech Inc. is a leading Microsoft Dynamics ERP solution provider. We're a one-stop shop for your all your ERP and IT needs. We provide a comprehensive solution whether you need implementation services, technical support, Mobile WMS, eCommerce or EDI.

## Unlock your data potential

Empower your decision-making process with actionable insights derived from these key reports. Our PBI connector App seamlessly connects with your Business Central.

- 1) Sales Analysis:** Gain a comprehensive view of your sales performance, track trends, and identify growth opportunities.
- 2) Cash Receipt Overview:** Monitor cash flow trends, identify outstanding payments, and optimize your financial strategy.
- 3) Accounts Receivable Insights:** Stay on top of your receivables, analyze payment patterns, and streamline collections.
- 4) Purchase Analysis:** Evaluate purchase trends, vendor performance, and ensure efficient procurement practices.
- 5) Inventory Metrics:** Track inventory levels, identify fast-moving items, and optimize stock management.

## What our customers are saying

"Super easy giving real time information"

This works really slick; it allows me to view my business performance

– Jacob, President,

# Why PBI Connector?






## Key Features:

- 1) Seamless Integration:** Merge your Business Central data effortlessly with PBI Connector to create insightful visualizations and reports.
- 2) Real-time Insights:** Gain instant access to real-time analytics, enabling swift and informed decision-making.
- 3) Customized Dashboards:** Personalize your dashboards to focus on metrics crucial for your business success.
- 4) User-Friendly Interface:** Intuitive navigation and user-friendly tools ensure a smooth and enjoyable analytical journey.

Sales		
\$794.45K	\$640.48K	(\$153.96K)
2nd Previous Period	Previous Period	-19.38% ↓
Cash Receipts		
\$712.04K	\$610.21K	(\$101.83K)
2nd Previous Period	Previous Period	-14.3% ↓
Accounts Receivable		
\$1.37M	\$1.41M	(\$32.00K)
2nd Previous Period	Previous Period	-2.27% ↓
Purchases		
\$526.32K	\$773.36K	\$247.05K
2nd Previous Period	Previous Period	46.94% ↑
Inventory		
\$679.04K	\$875.56K	\$196.53K
2nd Previous Period	Previous Period	28.94% ↑

2nd Previous Period	Previous Period	Current Period																														
\$1,682,991.91	\$1,317,876.20 (\$365,115.71) -21.69% ↓	\$1,438,498.74 \$120,622.54 9.15% ↑																														
Top 10 Customers	Top 10 Customers	Top 10 Customers																														
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## Key Reports

 <b>Sales</b>  Charge credit card and make multiple authorizations from Dynamics 365 Business Central Sales Order.	 <b>Cash Receipt</b>  Take control of your credit card payments within the Dynamics 365 Business Central.	 <b>Accounts Receivable</b>  You can now charge card payments directly from posted sales invoices.	 <b>Purchase</b>  Receive customer's payment quickly and securely without leaving Dynamics 365 Business Central.	 <b>Inventory</b>  Apply credit card payment to cash receipt journal in Dynamics 365 Business Central
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Unlock the potential of your data with our free Power BI App! Contact us at [sales@navisiontech.com](mailto:sales@navisiontech.com) to learn more and embark on a data-driven journey that transforms the way you do business.  
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