

# Néctar Consulting- Dynamics 365 for Sales + Artificial Intelligence



The companies are looking for a better way to treat your customers, one of the points is how companies can have a better sell process, not aiming just in sales, but in create better relationships. One of the highest lack of the companies is sales performance.



## Challenges

- **Sales Performance**
- **Intelligence Sales**
- **Customer Loyalty**

- ✓ How to understand the better time to sell a product for a customer;
- ✓ How the Sales Team can improve your productivity;
- ✓ How the Sales Team can manage your data better and this data can be useful for the decision making;
- ✓ Sales Team needs to manage several accounts at the same time and it's not easy to deal with it.



## Ideal Solution

- ✓ They were looking for some intelligent platform. This should help the Sales Team with insights, reports and in real time information;
- ✓ The team would increase your sales and enhancement your way to understand the customer through the application;
- ✓ They wanted to be more assertive when they talk with a customer;
- ✓ The Sales Team wants to control better his pipeline and forecast and use with more intelligence.

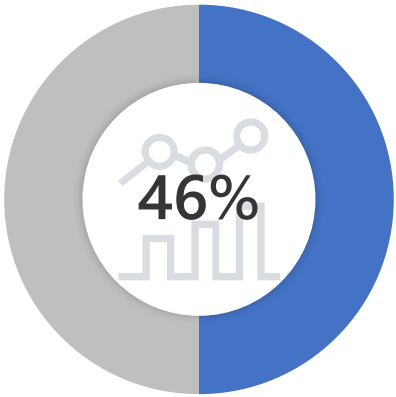
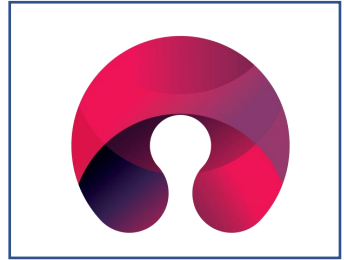


## Outcomes

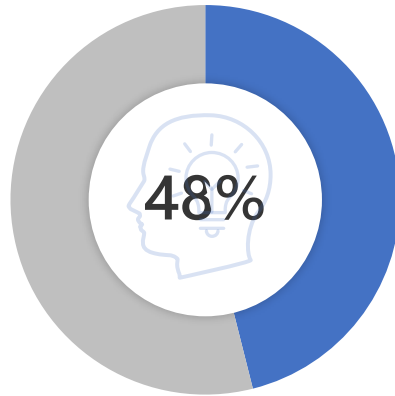
- ✓ Increase Sales Intelligence;
- ✓ Facility in the companies of information of sales and cadastral of each account;
- ✓ Ability to easily view all the customer history and benefits that they have;
- ✓ Real time insights of Sales;



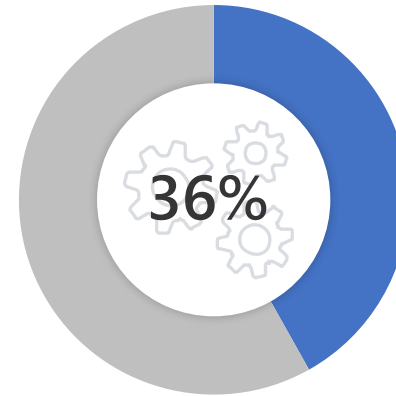
Sales Market Data: Sales Force Automation should be treated as a key AI Pillar.



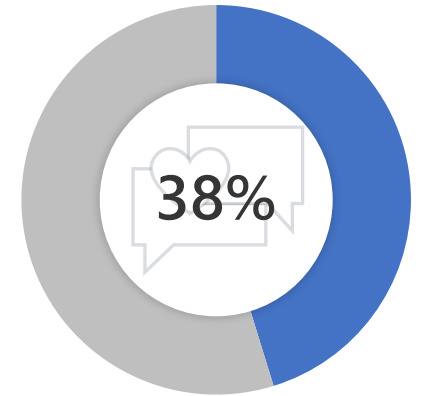
Marketing and Sales  
Top Areas of AI  
Investment



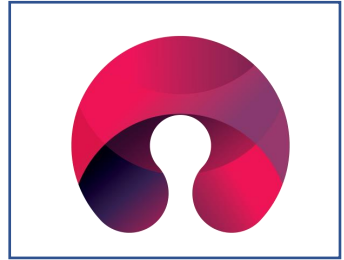
**TOP CHALLENGES**  
Prioritizing outreach  
and selling activities



**THE HIGHEST SUCCESS  
IMPACT CATEGORY OF  
INVESTMENT IS**  
SFA



# Dynamics 365 for Sales + Artificial Intelligence



## Artificial Intelligence, Sales Performance, Sales Intelligence, Sales Increase

### AI (Artificial Intelligence)

- Through the AI the Sales Team can receive some real insights to make decision with more accuracy;
- D365 can offer insights & recommendations;
- Using Relationship Assistant to build meaningful relationships.

### Sales Enablement

- Improve the way Sellers do business;
- Understand more about your customer;
- Better Control of your Sales Pipeline.

### D365 + AI – Best Solution

**D365 + AI is the best product, because it combines the best of both worlds, the D365 CRM and the intelligence of D365 + Sales Insights/Azure.**

## Microsoft Solutions

- Dynamics 365 for Sales
- Artificial Intelligence for Sales