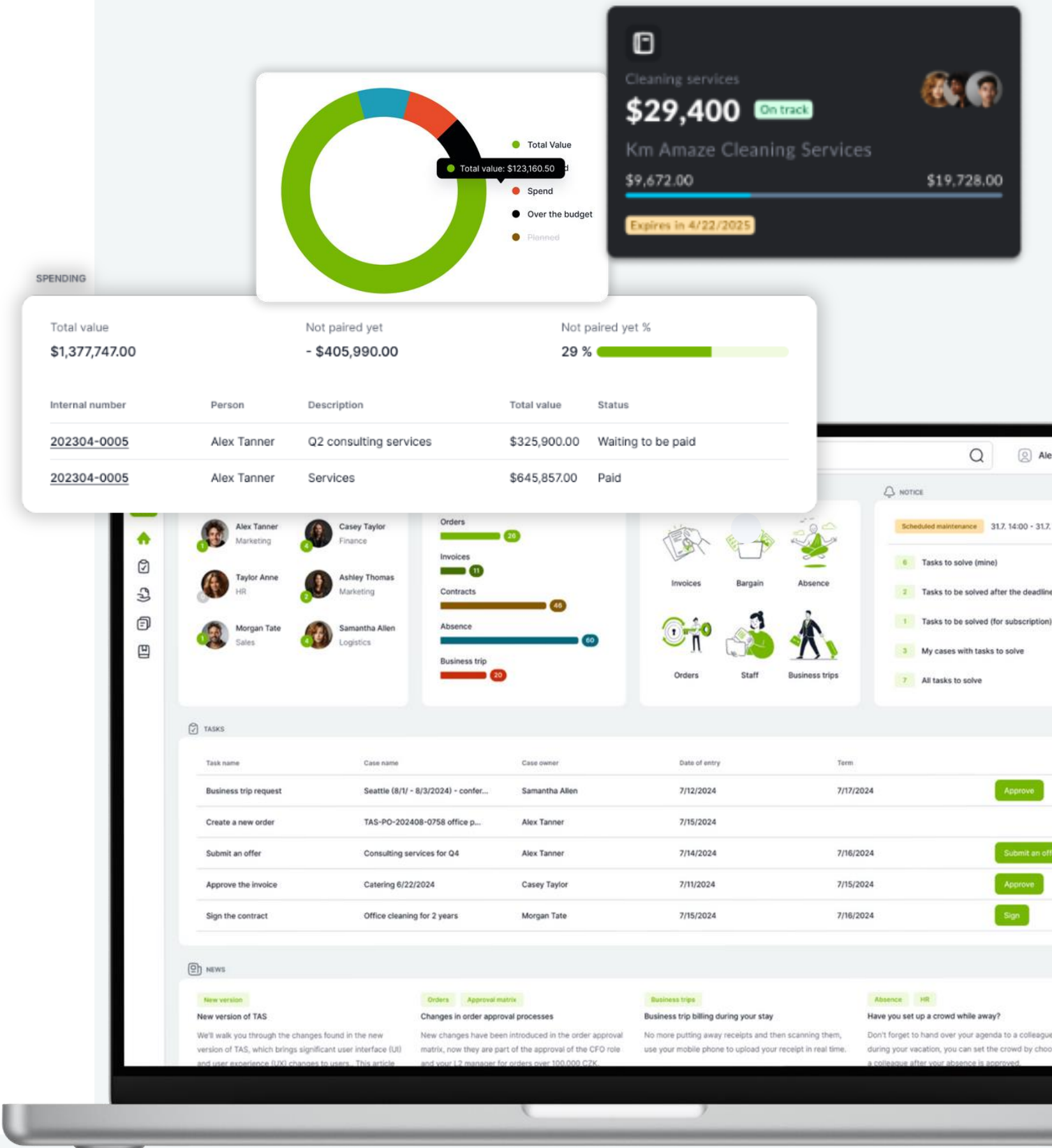


● BPM low-code platform

One environment, infinite process digitalization possibilities.

A low-code platform for centralized business process management (BPM) enables users to create, monitor, and automate processes without extensive programming knowledge.

Its intuitive tools allow for easy drag-and-drop functionality, helping users focus on their business while efficiently managing complex processes.





About us

We have developed the Team Assistant platform over the last ten years to meet your needs. As a business process management system with a low-code platform, our cloud-based approach allows for efficient market responsiveness, with options for hosting on our servers or yours. We ensure seamless integration with open web services and provide regular updates for new features and improvements. Experience a decade of innovation tailored to your preferences in the cloud.



+15k users monthly

+800 companies

+30 modules

Challenges

Businesses face significant challenges when digitalizing, optimizing, and scaling their BPM solutions. Resistance to change often hinders adoption, as employees and leadership struggle to adapt.

Fragmented systems and legacy tools create inefficiencies and integration issues. Many platforms lack scalability, making it costly to support growth or enter new markets.

Additionally, ensuring regulatory compliance and safeguarding data privacy adds complexity to the transformation process.



Fragmented Systems

Fragmented systems and legacy tools create bottlenecks, increasing manual work and reducing productivity.



Expensive Customization

Rigid platforms often require costly customizations to meet business needs, increasing overall implementation expenses.



Compliance Risks

Failing to ensure regulatory compliance and data privacy can result in legal penalties and reputational damage.



Scalability Constraints

Platforms that lack scalability make it expensive and difficult to support business growth or enter new markets.



Integration Challenges

Difficulty connecting new systems with existing tools can lead to data silos and workflow disruptions.

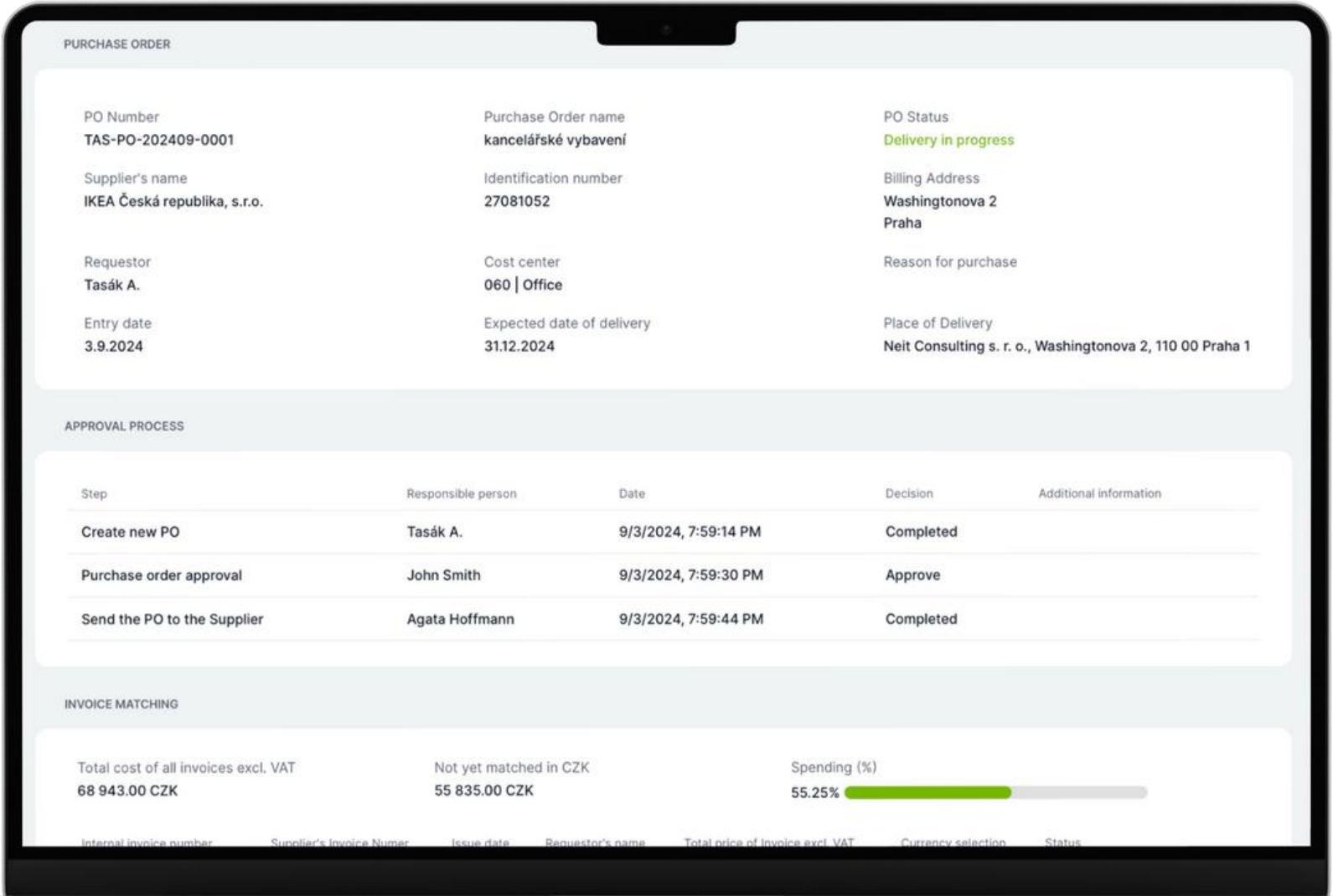


Low Adoption Rates

Resistance to change can result in poor adoption of BPM solutions, limiting the success of digital transformation.

Solutions

By addressing these key issues, we enable businesses to achieve smoother workflows, greater efficiency, and sustained growth.



Driving Adoption with User-Friendly Design

Platform is intuitive and easy to use, reducing resistance to change. We also provide training and support to ensure smooth onboarding for employees and leadership.



Scalability Built for Growth

Designed to grow with your business, our platform adapts to increased workloads, new markets, and diverse operational needs without expensive customizations.



Unified and Seamless Integration

Our solution integrates effortlessly with existing systems, eliminating data silos and enabling a single source of truth for all processes.



Compliance and Security by Design

We ensure regulatory compliance (e.g., GDPR, HIPAA) and prioritize data privacy, offering built-in tools for secure and compliant process management.

Product Overview

- Low-code
- Open integration
- Affordability
- Customization

Select step

Automate

✓ Add new task

✓ Send e-mail

✓ Wait

Create Employee

add data in the employees' details (name, position, start date, department) in the system

Check-In

A task is scheduled for the manager to check in with the new employee after one week.

Approval

A task is scheduled for the manager to check in with the new employee after one week.

Welcome Email

Requires manager, company address, and their own parameters.

Assign System Access

Automatically assign access to necessary tools, internal systems, team training based on the employee role.

• Active directory

• Team Assistant

• Access card

TRAVEL EXPENSES

Conference

Customer visit

Training

Sales meeting

	Alex Tanner	\$125.00	Approved	Conference in Miami
	Samantha Allen	\$1,280.00	In approval	Accounting conference in :
	Ashley Thomas	\$349.00	Approved	Conference in Miami

SPENDING

Total value

\$1,377,747.00

Not paired yet

- \$405,990.00

Not paired yet %

29 %

Internal number	Person	Description	Total value	Status
202304-0005	Alex Tanner	Q2 consulting services	\$325,900.00	Waiting to be paid
202304-0005	Alex Tanner	Services	\$645,857.00	Paid

Google Play

App Store

Donut chart

Total Value

Total value: \$123,160.50

Spend

Over the budget

Planned

Cleaning services

\$29,400

On track

Km Amaze Cleaning Services

\$9,672.00

\$19,728.00

Expires in 4/22/2025

+15k

Users

100+

Loyal Clients

+30

Pre-definedModules

Enter the absence

{}

i

📄

📄

ABSENCE DETAILS

* Absence type

Holiday

* Absence from day

11/01/2024

* Absence until day

11/05/2024

Half day off (first day)

☐

Half day off (last day)

☐

Substituted by

Tasák A.

Number of working days of absence

3

Just save

Complete

Product Portfolio

Electronic signature

Choose from already available processes and adapt them to the needs of your company

Purchase order

External forms

Contracts

Approval matrix

Contract automation

Suppliers management

Leave of

Invoice received

Claims

Business trip

Audits

Deals

Management of data mailboxes

Assets management

Meeting minutes

Project management

Company policies

CPQ

Capacity planning

Requests

Business cases

Employee lifecycle

Mobile app

Payment schedule

Tasks

Store card

Incoming & outgoing mail

Operations & Administration

Expense Management

Employee Absence Tracking

Business Trip Approvals

Asset Management

Employee Lifecycle

Task Assignment and Monitoring

WHO'S ON LEAVE TODAY

Alex Tanner

Vacation

Taylor Anne

Working remotely

Morgan Tate

Sick day

EXPENSES

Processing expenses

\$123.000,00

Spent

\$28.000,00

Balance

\$350.000,00

TRAVEL EXPENSES

Conference

Customer visit

Training

Sales meeting

Alex Tanner

\$125.00

Approved

Conference in Miami

Samantha Allen

\$1,280.00

In approval

Accounting conference in 2025

Ashley Thomas

\$349.00

Approved

Conference in Miami

TASKS

Task name	Case name	Case owner	Date of entry	Deadline	
Business trip request	Seattle (8/11 - 8/13/2024) - confer...	Samantha Allen	7/12/2024	7/17/2024	Approve
Create a new order	TAS-PO-202408-0758 office p...	Alex Tanner	7/15/2024		
Submit an offer	Consulting services for Q4	Alex Tanner	7/14/2024	7/16/2024	Submit an offer
Approve the invoice	Catering 6/22/2024	Casey Taylor	7/11/2024	7/15/2024	Approve
Sign the contract	Office cleaning for 2 years	Morgan Tate	7/15/2024	7/16/2024	Sign

Sales & Customer Support

Sales Deal Management

Helpdesk Ticketing and Resolution

Customer Feedback and Complaints

Quotation and Pricing Approvals (CPQ)

Workflow Approvals

SALES

235

Sales partners (YTD)

\$1.423.000,00

Revenue (YTD)

\$642.000,00

Spent (YTD)

\$2.800.000,00

Sales target to fulfil

Sales this week

Mon

Tue

Wed

Thu

Fri

Sat

Sun

CPQ

Cloud Server Solution Quote

Product/Service Name

Cloud Server Hosting

Category

Services

Base Price

\$100 per license

Discount

10%

Taxes (%)

15%

Additional Charges

\$200 for setup

Before Discount

\$5,200

After Discount

\$4,680

Taxes (15%)

\$702

Grand Total

\$5,382

TASKS

Task name	Case name	Case owner	Date of entry	Deadline	
Business trip request	Seattle (8/11 - 8/13/2024) - confer...	Samantha Allen	7/12/2024	7/17/2024	Approve
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Sign the contract	Office cleaning for 2 years	Morgan Tate	7/15/2024	7/16/2024	Sign

HELPSDEK

Solved

25

New

11

In progress

46

Waiting for respond

60

SLA breached

20

Finance & Compliance

Invoice Approval and Processing

Contract Management

Purchase Order Requests

Claims and Refund Handling

Policy Acknowledgment and Compliance Tracking

Electronic Signature Workflows

INVOICES

Invoice number

Date

Amount

Status

#20240615

6/15/2024

\$1,250.00

Approved: not paid

#20240728

6/23/2024

\$3,785.50

Paid

#20240810

7/8/2024

\$2,430.75

In approval (CFO)

#20240829

7/10/2024

\$4,920.00

Declined

PROCUREMENT

Office supplies

Department: Back-office

Status: In approval (J Manager)

Consulting service to expand development department

Department: Development

Status: Delivered

CONTRACTS

4

Expire in <3 months

8

Waiting to be signed

98

Active

4

In approval

3

Draft

45

Expired

POLICY AND COMPLIANCE

OSH

Employee

Deadline

Status

Taylor Anne

31/1/2025

Waiting to acknowledge

Morgan Tate

31/1/2025

Acknowledged

Ashley Thomas

31/1/2025

Acknowledged

Samantha Allen

31/1/2025

Waiting to acknowledge

MANAGE CLAIMS

ID

Date

Status

#615

1/2/2024

Review

#998

12/30/2024

Review

#747

12/30/2024

Refunded

#348

12/30/2024

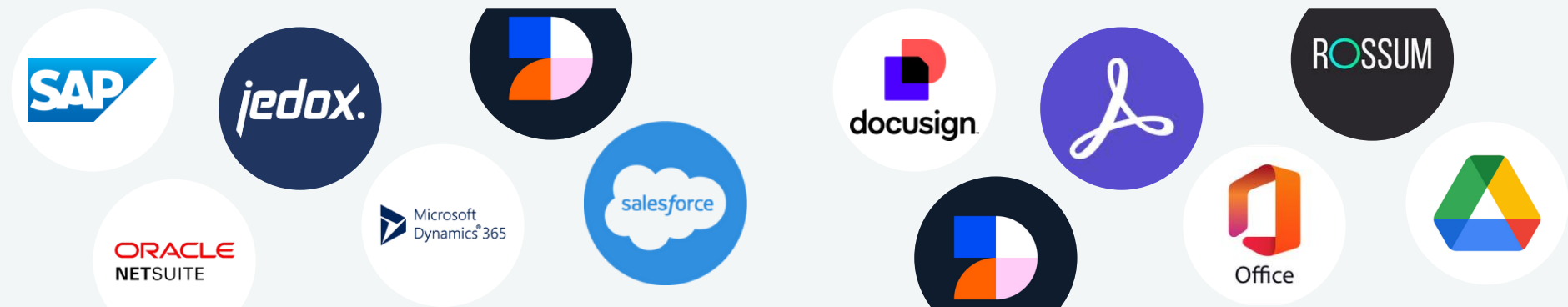
Refunded

#538

12/20/2024

Review

Integrations



Core business softwares

Centralize data and automate workflows

- ✔ Enable real-time data synchronization between systems.
- ✔ Reduce manual errors with automated data exchange.
- ✔ Save time on approvals and financial reporting.

Document Management & e-Signing

Simplify document workflows

- ✔ Accelerate contract approvals with e-signature integration.
- ✔ Organize and securely store critical documents.
- ✔ Extract data efficiently with advanced OCR capabilities.



Identity & Access Management

Securely manage user identities and access

- ✔ Simplify user authentication with single sign-on (SSO).
- ✔ Enhance data security through robust access controls.
- ✔ Ensure compliance with enterprise-level identity standards.

Collaboration & Compliance

Team collaboration and regulatory compliance

- ✔ Seamless task management and document sharing.
- ✔ Automate compliance checks to mitigate risks.
- ✔ Centralize communication for faster decision-making.

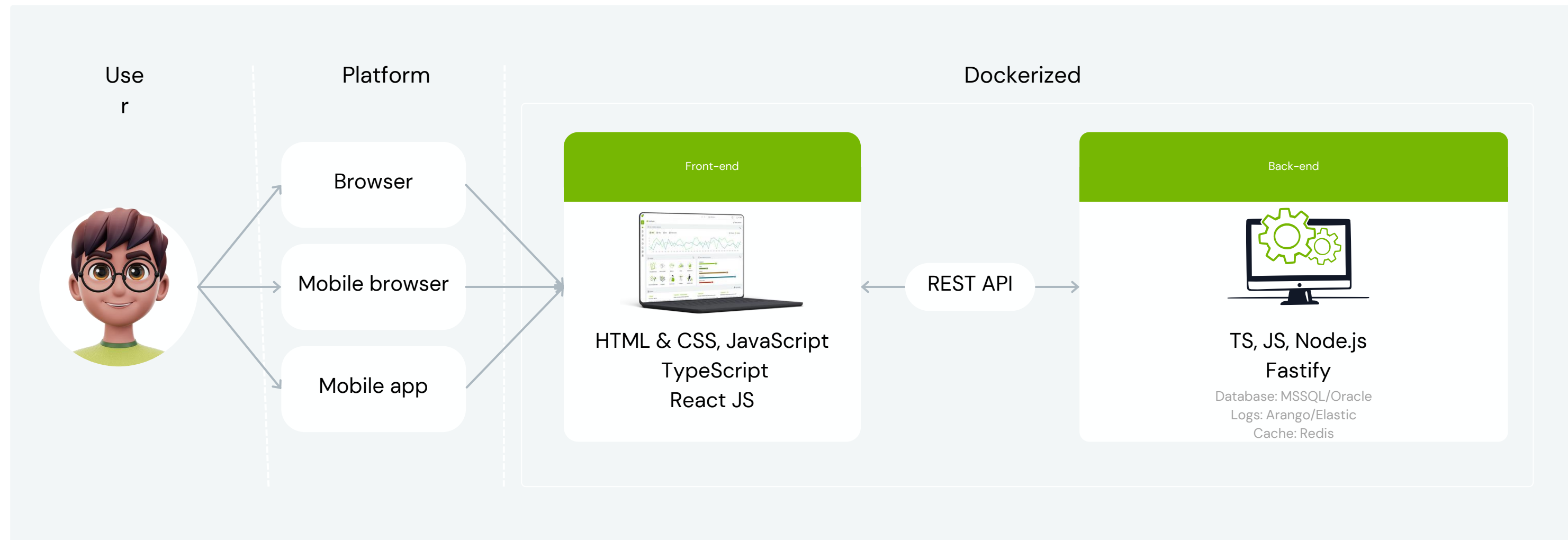
One of the core strengths of Team Assistant is its ability to integrate seamlessly with your existing tools and systems, ensuring a unified and efficient workflow across your organization.

Our platform is designed to enhance and complement your digital ecosystem, whether you're automating processes, connecting data sources, or streamlining communication between teams.

All GUI features are accessible via the API for developer flexibility

Technological Architecture

The application is designed as an MPA (Multiple-Page Application) in React.js, interfacing with a REST backend API. It is a modern three-tier application divided into frontend (React.js), backend (Node.js), and a relational database (Oracle/MSSQL). Authentication is implemented using SSO (Single Sign-On) with account synchronization via LDAP or Microsoft AD. The application includes tools for process modeling, template creation, form building, report generation, task management, and PDF generation. It supports data and application integration, including graphical workflow visualization.



Proof-of-concept

Implementation



Process analysis, onboarding, and implementation with a certified Team Assistant partner

Time saving

87%



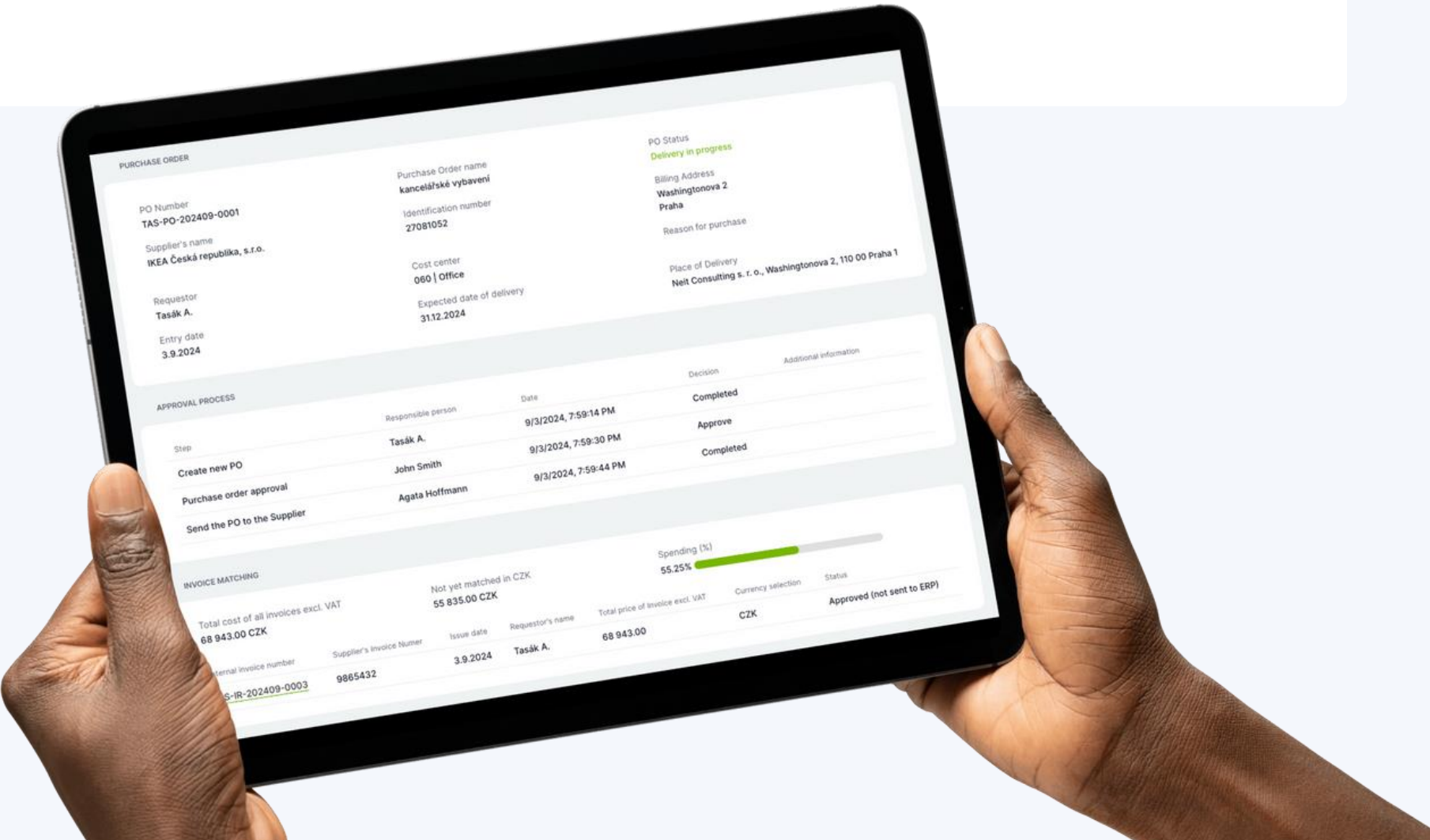
The time required for manual purchase order processing is 15 minutes, while automated processing only takes 2 minutes



Automating 500 orders per month

- Automate repetitive tasks like approvals and order submissions
- Reduce manual work and allocate staff to more strategic activities
- Eliminate errors from manual input, ensuring seamless processes
- Handles growing order volumes effortlessly

With Team Assistant, you save time, cut costs, and ensure your purchase order process is future-ready—delivering real value to your business within weeks.



● BPM low-code platform

Thank you

Do you want to work with us?

Try now for free

 sales@teamassistant.app

 www.teamassistnat.app

