

A background image showing three business professionals (two men and one woman) in a meeting, smiling and talking. The image is overlaid with a dark blue semi-transparent filter.

Accelerate digital transformation

Dynamics 365 for financial services companies

2021



Microsoft
Partner



Gold Cloud Business Applications
Gold Application Development
Gold Application Integration
Silver Data Analytics
Silver Cloud Productivity

Become a digital, innovative company with focus on the customer

Work smarter and improve the quality and effectiveness of your sales, marketing and service operations. With the implementation of Microsoft Dynamics 365, we help you to optimize your business processes, build strong relationships with customers and empower your employees.



CHALLENGES

Rapid digitalization is forcing financial services companies to rethink business models and operations. Customers expect a personalized experience across all different channels.

IDEAL SOLUTION

A 360° view of all customer data and clear insights about their financial needs and goals.

DESIRED OUTCOMES

Work smarter by optimizing and automating business processes. Develop deeper relationships by delivering excellent customer experiences. Empower your employees with modern digital tools.



CRM and business apps

We deliver high-quality Microsoft Dynamics 365 and Power Platform solutions that help you work smarter, improve customer service, and gain actionable insights from data.

1

Work smarter

Work more efficiently by optimizing business processes and automating repetitive tasks.

2

360° view on the customer

Centralize information and provide customers with the personalized service they expect.

3

Embrace data-driven management

Gain actionable insights from data and continuously improve customer engagement.

Net IT services & Microsoft Dynamics 365

Thanks to Net IT's expertise and extensive experience in CRM projects for financial services companies, your digital transformation project is ensured a solid head start.

Improved & automated business processes

Our business experts analyze your current ways of working and create a new, future-proof digital workspace.

Focus on customer experience

With Microsoft Dynamics 365 you get a complete view of your customers and can better respond to their needs.

Better view on your organization

Actionable insights in Dynamics 365 drive the effectiveness of your marketing, sales and service efforts.

isabel
group



Customer success: Isabel Group

Isabel Group is the largest FinTech company in Belgium and offers customers a complete range of financial software solutions. To help their customers better, Isabel Group invested in Microsoft Dynamics 365. Thanks to the central data model, sales, marketing and customer service can work (together) much more efficiently

One central common data model

Customer data from multiple systems and applications is now integrated into one central common data model.

Excellent customer experience

Streamlined marketing, sales and customer services leads to a consistent customer experience.

Balance between security and flexibility

Microsoft offers components that allow Isabel Group to find the right balance between security and flexibility.

Contact us today to kick-start your digital transformation

Call for more information: +32 9 361 82 33

Ask a question via email: info@net-it.be

[Learn more](#)



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