



Power Platform Governance with AI

Project Approach

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Agenda

- Challenges & Risks in Power Platform Governance
- Power Platform Governance Strategy with AI
 - Secure your environments
 - Monitor with CoE & Netwoven CoE AI Companion
 - Nurture Power Platform adoption
- Netwoven Governance Implementation Roadmap
- Project Costs & Timeline
- Next steps and call to action



Challenges & Risks in Power Platform Governance

- **Common Issues**

- Lack of **centralized governance** leads to security & compliance gaps
- Uncontrolled **automation sprawl** across departments
- **Shadow IT** & unmanaged automation affecting security
- **Scalability issues** – multiple automation tools causing inefficiencies
- **High licensing & operational costs**

- **Key Questions for Consideration**

- Do you have **visibility & control** over all automation processes?
- How do you ensure **automation lifecycle governance**?

Power Platform Governance Strategy with AI



Secure

- Establish a controlled environment strategy
- Set up data loss prevention policies to control data flow



Monitor

- Gain insight into who is creating and using which apps and flows
- Use telemetry to refine policies, processes, and training
- **Leverage Microsoft CoE Starter Kit with Netwoven Compass COE AI Companion**



Nurture

- Develop training and templates
- Share best practices
- Create and foster community

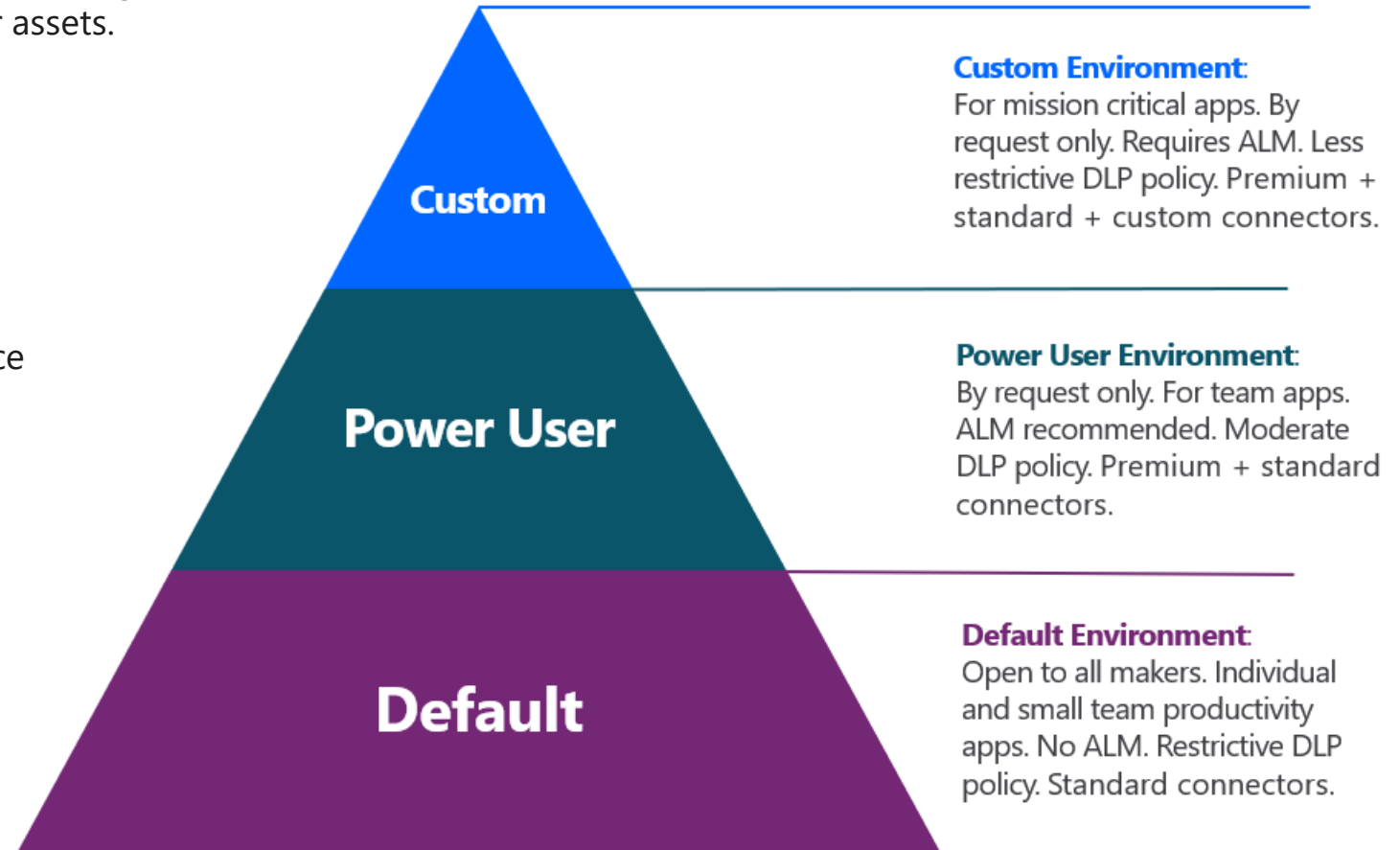
Secure: Create an environment structure

WHAT:

Environments are containers that administrators can use to manage access and use of Power Platform apps, flows, connections, and other assets.

WHY:

- Separate, different levels of makers, solutions, and development requirements using environments
- Apply different levels of security based on solution and experience of makers
- Control data by division and geography (for performance and compliance)
- Support operations (and help desk) by isolating apps in production within dedicated environments.



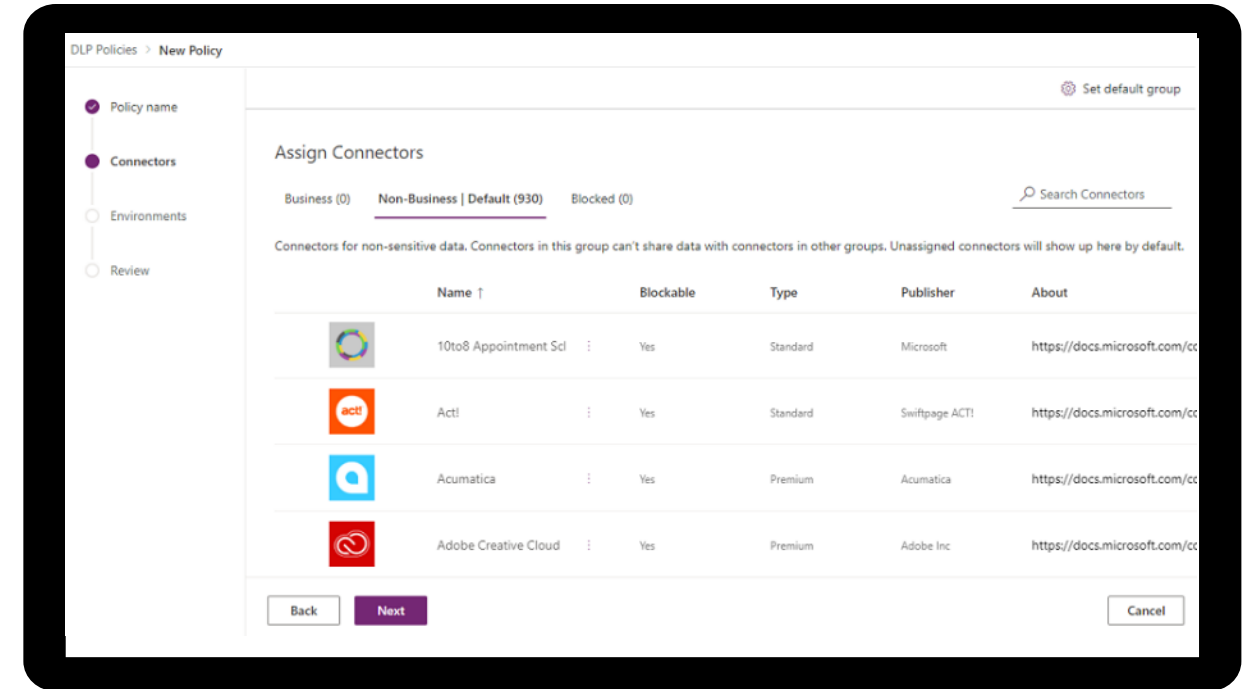
Secure: Protect your data with data loss prevention (DLP)

WHAT:

Data loss prevention policies (DLP) are rules created in the admin center to enforce which connectors can be used together.

WHY:

- Prevent users from unintentionally exposing organizational data and protect information security in the tenant.
- DLP policies can be scoped at the environment level and tenant level, offering flexibility to craft policies that are sensible and don't block high productivity.



- Connectors in the admin center are classified as either business data only, no business data allowed, or blocked.
- A connector in the business data-only group can only be used with other connectors from that group in the same app or flow.

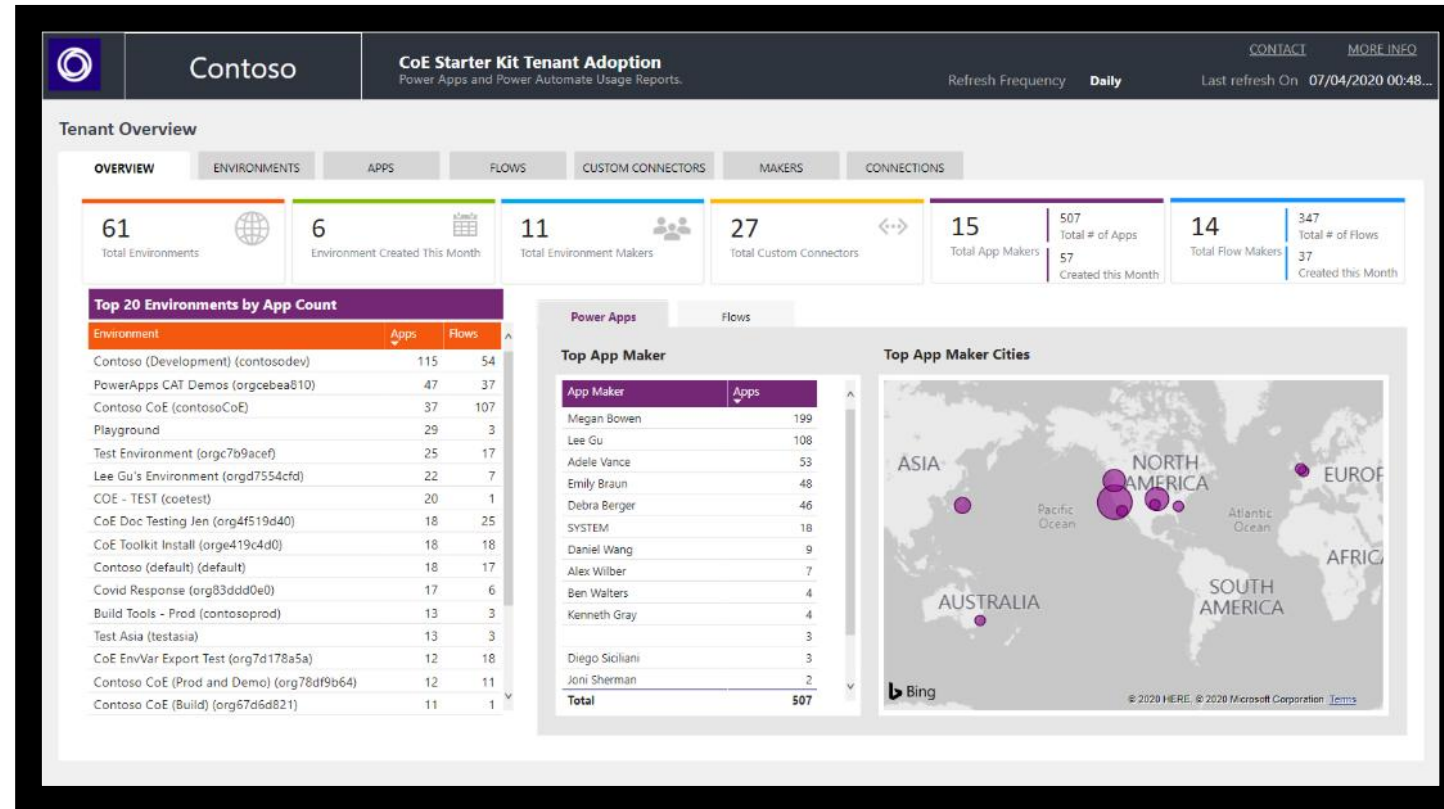
Monitor: Track users, makers, apps, and flows

WHAT:

Leverage the **CoE Starter Kit** to extend the admin analytics that are part of the Microsoft Power Platform admin center with over 30 Power BI reports in a comprehensive dashboard.

WHY:

- Admin analytics show apps launched and connectors used to help define CoE policies.
- CoE-PBI dashboard adds most active makers, top apps, unused apps, and more refined CoE activities.
- Use telemetry to build champions network, identify top apps for library, clean up environments, and more.
- Extend telemetry beyond 28 days for deeper trend analysis.



One of many views available with the CoE dashboard. This tenant-wide resource view includes total number of environments, makers, custom connectors, and more.



Secure



Monitor



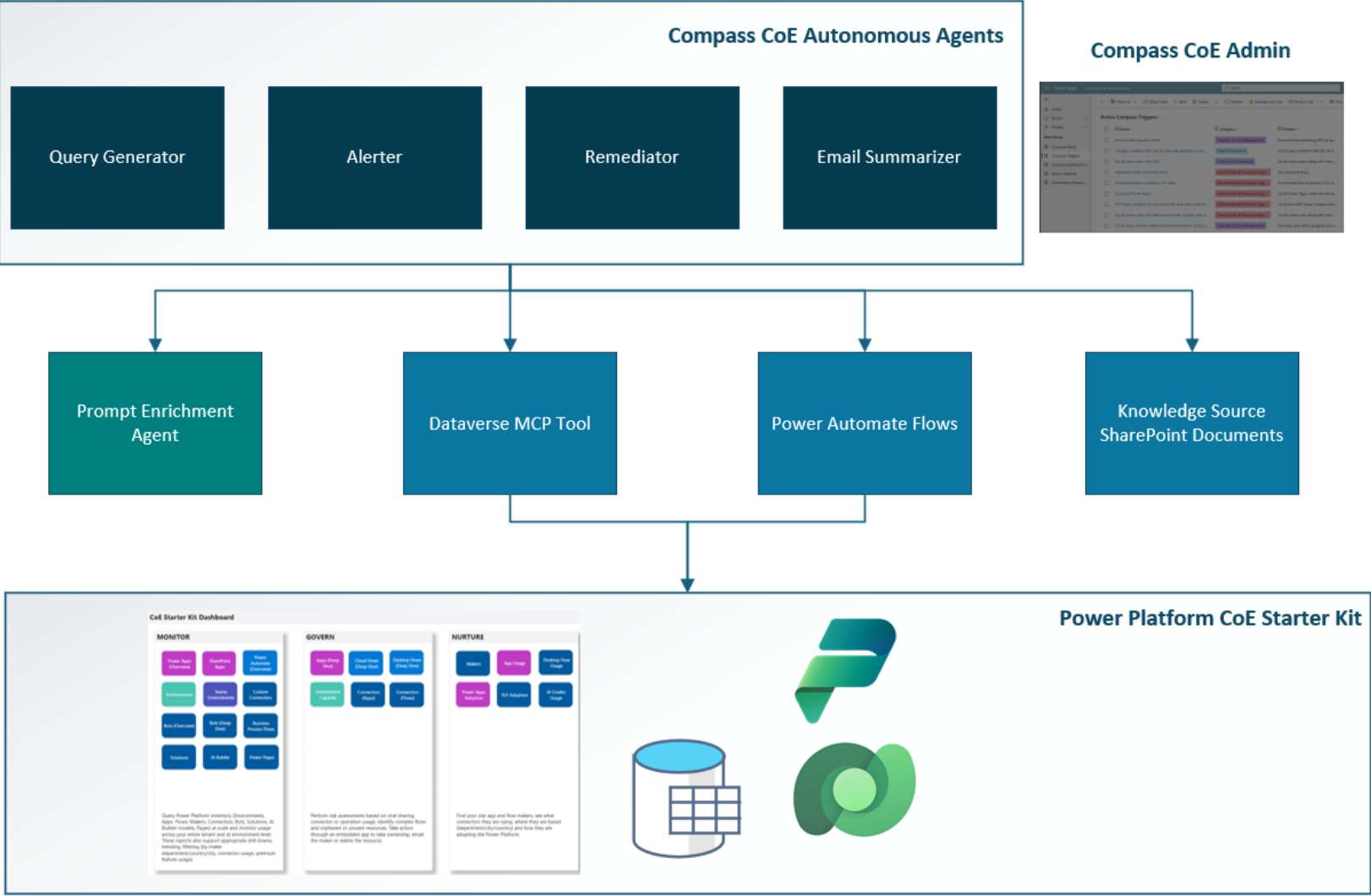
Nurture

Monitor: Netwoven Compass CoE AI Companion

- **Conversational Agent**
 - Ability to get ask questions & get deep insights of your Power Platform CoE data
- **Autonomous Management Engine**
 - Improved prompt enrichment agent
 - Collection of best practice alerts for administration and management
 - Intelligent remediation agent to resolve alerts
 - Automated email composer for informative alerts
- **Power Automate Flows**
 - Assist the agents in performing tasks such as Triggering, Notifications & Approvals
- **CoE AI Companion Admin Portal**
 - Configure & customize your Triggers
 - Review and Approve Remediations
 - Summary of agent actions & notifications



Netwoven Compass CoE AI Companion Architecture





Secure



Monitor



Nurture

Nurture: Drive adoption and best practices

WHAT:

Accelerate and inform Power Platform adoption with a focus on training, community, and evangelism.

WHY:

- Ensure new makers follow best practices and have easy access to effective training.
- Develop a team of champions to support other makers and reduce IT helpdesk workload.
- Accelerate development with templates and re-usable components via Jumpstart Applications.
- Share best practices with app libraries, app creation events/hackathons, and internal success stories via Power Platform Portal.

HOW:



Training

- ☐ Set training and upskill strategy for makers
- ☐ Provide internal training events
- ☐ Offer solution envisioning workshops



Community

- ☐ Find and support champions in your organization
- ☐ Onboarding new makers
- ☐ Create an internal portal
- ☐ Share your own templates and reusable components



Evangelism

- ☐ Empower the community in implementing their vision
- ☐ Share success stories
- ☐ Organize hackathons





Secure



Monitor



Nurture

Nurture: Power Platform Portal & Jumpstart Applications

- Portal: Power Platform Education & Automated Demand Request Portal
 - Share curated training, education links and code samples
 - Portal to submit request for Digital Transformation Projects
- Jumpstart: Accelerating building State-based Approval Workflows
 - Setup templated foundational components to jumpstart the building of State-based Approval Workflows
- Jumpstart: Common Inbox for Tasks
 - Power Apps based solution that captures tasks assigned across various applications
 - Includes components that can be used to send data to the Common Inbox from various applications.
- Jumpstart: APIs for Common PDF Handling Functions
 - Common functions as Standardized APIs so that Citizen Developers & Power Users can leverage them directly in their processes



Netwoven Governance Implementation Roadmap

Typical engagement scope

Secure:

- Review environments, processes, and personas to identify governance gaps and compliance risks.
- Establish a governance framework with clear security policies, automation lifecycles, and DLP controls.
- Pilot proof-of-concepts using Power Platform tools to support structured innovation and secure operations.

Monitor:

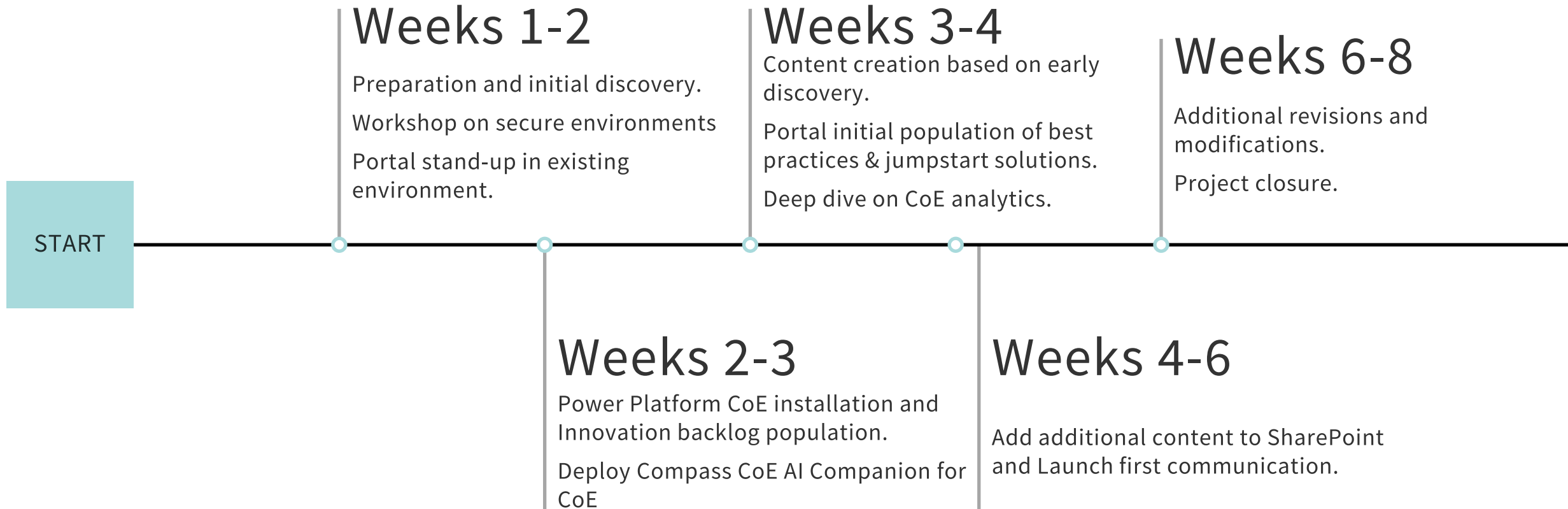
- Establish a Power Platform CoE to centralize governance.
- Use the **Compass CoE AI Companion** on top of your CoE data to answer complex questions in natural language, identify risks, and summarize migration or compliance issues instantly.
- Replace manual telemetry analysis with AI-driven insights that spotlight licensing, cost drivers, and governance adoption.

Nurture:

- Build a strong maker community through training, user guides, and best practice portals.
- Accelerate adoption with curated templates, reusable components, and jumpstart solutions for approvals, common task inboxes, and standardized APIs.
- Empower business and IT teams with Compass AI to self-serve insights, reducing reliance on manual reporting and accelerating decision-making.

Project Cost & Timeline

Fixed-fee engagement with the following assumptions: \$30,000



Conclusions & Call to Action

Netwoven Compass CoE AI Companion
+ Microsoft CoE Starter Kit
= Smarter Governance

Next Steps

- Schedule a 30-minute discovery call
- Book your workshop (virtual or onsite)
- Access curated templates and best practice guides
- Connect with Netwoven experts for tailored recommendations

Netwoven Experts are here to help!

www.netwoven.com



Thank You

Connect with us!



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