

Neudesic M365 Copilot Deployment Accelerator

Helping organizations streamline and quickly begin their M365 Copilot deployment and implementation, whether as a POC, pilot, limited or full deployment

The **Neudesic M365 Copilot Deployment Accelerator** is typically a 4-8-week engagement, comprised of two separate and distinct tracks: **technical deployment** and **operational deployment**.

TECHNICAL DEPLOYMENT TRACK

- Ensure M365 tenant readiness
- Deploy M365 Copilot licenses
- Identify M365 Administrators
- Implement M365 Copilot Governance and Data with Microsoft Purview
- Implement M365 Copilot Analytics

OPERATIONAL DEPLOYMENT TRACK

- Engage key stakeholders for support and adoption
- Develop and implement training and adoption plans
- Establish a Community of Practice/Center of Excellence
- Create and execute a communications plan

A significant part of the Neudesic M365 Copilot Deployment Accelerator **Technical Deployment Track** is focused on preparing customers for M365 Copilot by protecting sensitive data and mitigating oversharing and enabling Microsoft Purview features for data management and compliance.

PHASE 1 | DATA AND GOVERNANCE REVIEW

Analyze data used by Copilot for Microsoft 365 (SharePoint, Teams, OneDrive) to identify potential oversharing. Use custom PowerShell scripts and SharePoint Advanced Management (SAM) reports. Identify legal, compliance, and privacy risks from inappropriate data access.

PHASE 2 | PLAN FOR DATA, PRIVACY, AND SECURITY

Develop a plan to mitigate oversharing and data exposure using tools like SharePoint Advanced Management (SAM) and Microsoft Purview Information Protection and Data Loss Prevention. Support the creation of policies for data retention, sharing permissions, and management of Redundant, Outdated, and Trivial (ROT) content.

A well-defined— and proven— plan is crucial for the successful implementation and adoption of M365 Copilot. Typical activities delivered in Neudesic's M365 Copilot Deployment Accelerator **Operational Deployment Track** include:

- Provide administrator training
- Conduct initial user training sessions
- Schedule weekly and ad-hoc M365 Copilot office hours for user support
- Monitor usage and adoption rates
- Deploy surveys to identify issues and gather feedback
- Recommend feedback loops for user insights
- Support internal governance, including Center of Excellence/Community of Practice
- Develop a detailed M365 Copilot Training & Adoption Strategy Document