Legal Firm Analytics as a Service



World-class Legal Operations Reporting

- Built in Power BI, world's leading analytics toolset
- Custom designed to quickly deliver key measures by Timekeeper, Responsible, and Originating Attorneys
- Allows easy access to detailed drill-though to Statements & Transactions



Free your firm from Vendor lock-in

- Customizable to your business model
- Code runs in your Power BI tenant protected by Azure AD
- Any database is supported

Free your firm from disconnected data

- Legacy systems data can be added without impacting business users
- New time & billing systems can be added without impacting business users
- Other data sources can be added as needed (accounting systems, draws, topside adjustments, etc.)

Platform for getting answers to questions you can't ask now

- Understand Cash Flows & Monthly Statistics at any point in time
- Profitability, Rates, Draws, and more

Legal Firm <u>Analytics as a Service</u>

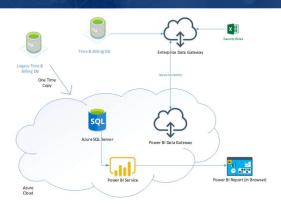


Initial Services Delivered

- Setup Power BI Tenant
- Build out the operational solution
- Bring in your Time & Billing data

Optional Services

- Financial Statement customization
- Additional databases and systems
- Custom Profitability KPIs





Ongoing Services Delivered

- Ongoing Services
 - Refresh alert monitoring
 - o Reporting issue resolution and basic changes as required
 - Service outage alerts
- Monthly Services
 - Report Backups
 - Usage Audit & Reporting
 - Tenant Health Check
- Quarterly Business Review
 - Your Firm's Reporting Roadmap
 - o Prioritize additional reporting needs
 - o Power BI Settings & Changes

For more information:

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