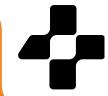# NODE4

Copilot Workshop

Vision & Value: Microsoft 365 Copilot

Maximise the potential of Microsoft 365 Copilot for your organisation

AI is revolutionising productivity across industries. With 64% of people struggling to keep up with their workload, Microsoft 365 Copilot is a game-changer, making 70% of early users more productive and improving work quality for 68%.

Copilot Vision & Value

The Copilot Vision & Value is a three-phase engagement designed to help you understand the value of AI reinvention, identify top functional scenarios, build a business case and develop a strategic implementation roadmap for AI transformation powered by Microsoft 365 Copilot.

Phase 1 – Inspire (2-4 hours)
Showcase the Microsoft 365 Copilot vision and value by driving "Art of the Possible" style conversations and demos. Discuss AI re-invention and value of Microsoft 365 Copilot, touching on the importance of data security and adoption and change management.

Phase 2 – Assess (1-2 days)
Assess business needs and AI readiness by driving technical readiness assessments. Facilitate executive-level interviews, data analysis and workshopping to identify high-value functional scenarios across priority departments.

Phase 3 – Design (1-2 days)
Develop the business case and plan for implementation based on prioritized scenarios. Define next steps and timeline to develop and implement the solution.

Target audience

Senior Business Decision Makers, Functional or Departmental Leaders, AI Champions, and IT Decision Makers

Key Benefits:

Unleash creativity and productivity with natural language and AI capability

Identify use case scenarios and personas for Microsoft 365 Copilot

Discover seamless integration with Teams Premium, Viva, and more

Develop a roadmap for piloting and deploying Microsoft 365 Copilot

Extend Copilot with plugins for business data and applications

Access resources, best practices, and community support

Next Steps:

Schedule "Inspire" sessions for a Microsoft 365 Copilot overview, discussion around data security and adoption and change management.

Align on IT availability for technical assessment

Start planning departmental workshopping sessions to identify and prioritise functional scenarios

Agree on regular check-ins to stay aligned with engagement status and outcomes

Plan for business case review after assessments and workshopping