



**Panda** Planning  
and  
Analysis

The next generation of team-based collaboration for Power BI and Excel



# BRING COLLABORATION

**TO YOUR EXCEL/POWER BI TEAM, AND  
GOVERNANCE TO YOUR FINANCE/PLAN DATA**

Getting started with Panda (Planning **AND** Analysis)

## STEP 1 - SIGNUP

Please signup by completing this form. We will then send you licensing information and a software download link.

## STEP 2- INSTALL & CONNECT

Next, let's have a brief call so we can ensure that your software is installed properly and connect PowerExcel (Panda's front end) to the cloud.

## STEP 3 - TRAINING

Third, we offer weekly training sessions -- or you can go through the 'Getting Started' manual.

Panda is a pre-built planning and analysis solution that uses PowerExcel, from PARIS Technologies, as its front end: a simple add-in to your everyday spreadsheet that brings you freedom from errors and over-burdened Excel files, connecting you to a ready-to-use collaboration model in the cloud.



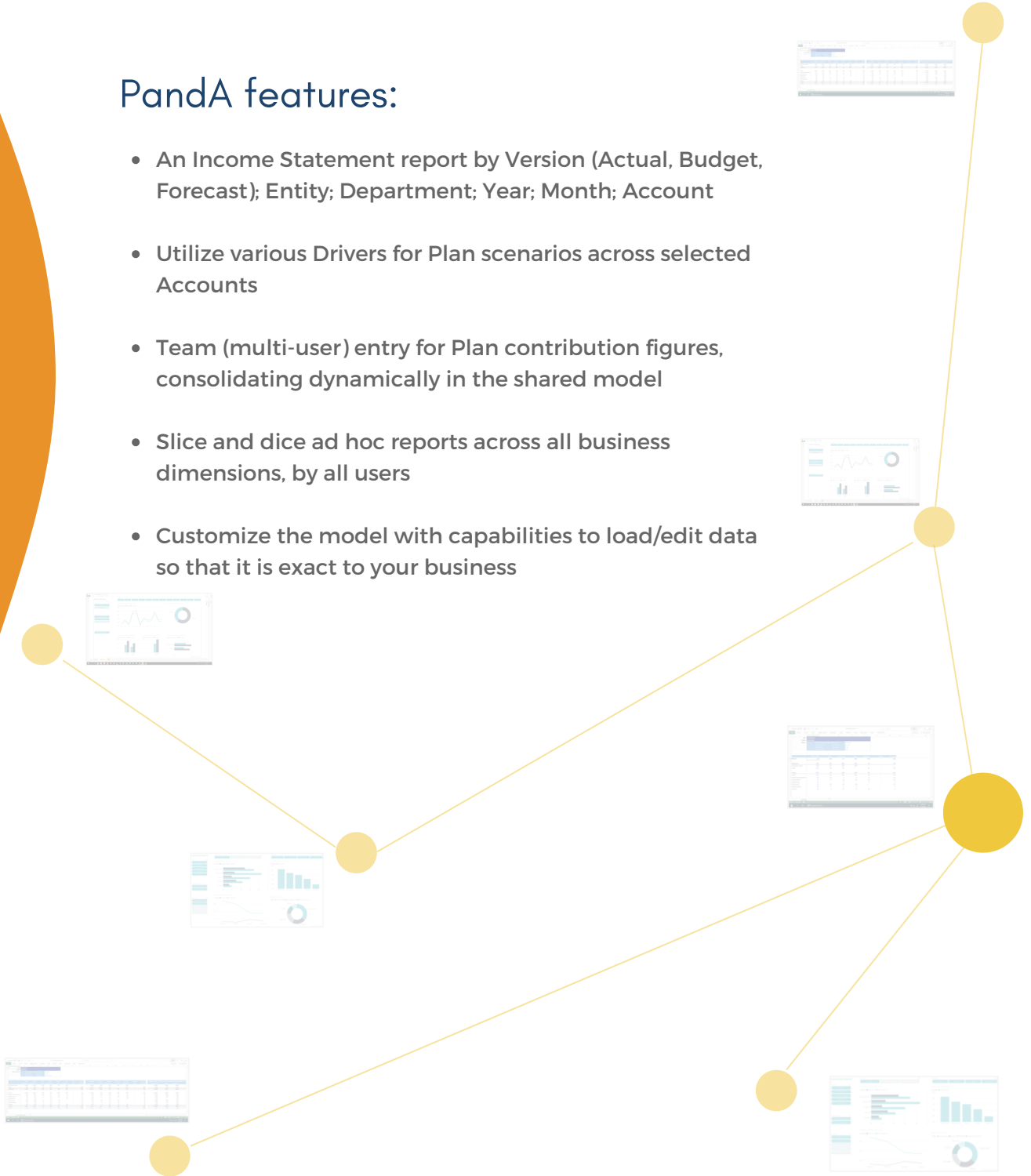
Microsoft  
Partner



Gold Data Analytics  
Silver Cloud Productivity  
Silver Application Integration  
Silver Data Platform

## PandA features:

- An Income Statement report by Version (Actual, Budget, Forecast); Entity; Department; Year; Month; Account
- Utilize various Drivers for Plan scenarios across selected Accounts
- Team (multi-user) entry for Plan contribution figures, consolidating dynamically in the shared model
- Slice and dice ad hoc reports across all business dimensions, by all users
- Customize the model with capabilities to load/edit data so that it is exact to your business



### ABOUT PARIS TECHNOLOGIES, INC.

PARIS Technologies, Inc. provides organizations with guidance systems that enable them to drive the business on a direct path to the future they envision. This is accomplished by bringing together historical (i.e., backward-looking) information AND planning (forward-looking) data. PARIS has coined the phrase "Visionary Intelligence" to describe this blending of historical and visionary data necessary to achieve strategic imperatives.