OMNIDATA INSIGHTS

DYNAMICS INSIGHTS:
REPORTING & ANALYTICS ASSESSMENT

OVERVIEW:

Dynamics or D365 Reporting and Analytics drive your business forward. Our assessment will put you on the path to achieve reporting and analytics excellence in just 1 day!

DETAILS:

The value of using data and information effectively in organizations has been proven time and time again. A core component of using data in your organization is an effective reporting and analytical environment.
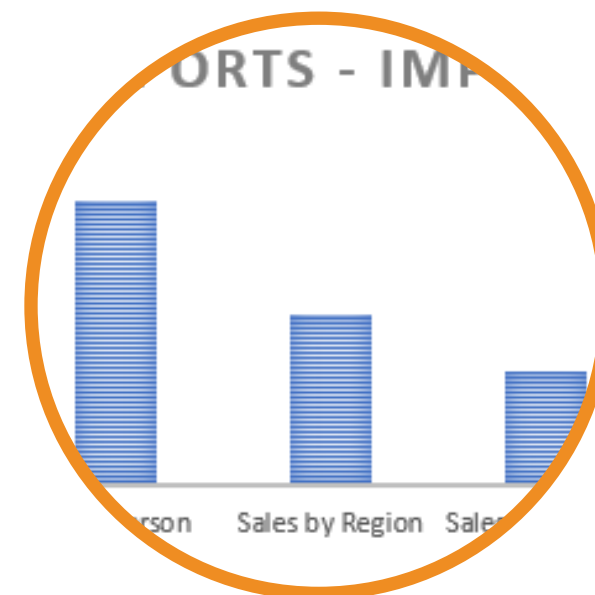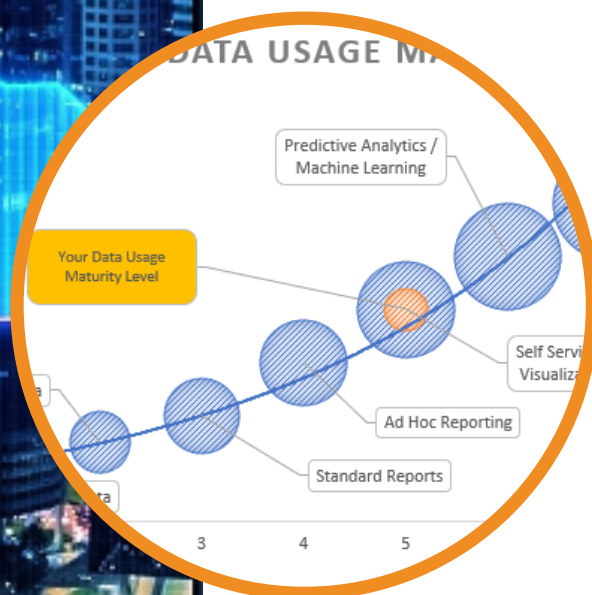
The "Dynamics Insights: Reporting & Analytics Assessment" is designed to give you an understanding of how the data from your existing Dynamics and/or D365 reporting & analytical environment is used in your organization.

FOCUS AREAS:

The assessment focuses on 6 key business functions (Finance, Sales, AR, AP, Inventory and Payments) as well as the overall usage of data in the organization and evaluates the following:

- **Overall:** A review of the existing reporting and analytical environment in the organization.
- **Current and Gap:** Reports and data currently being used in each business function in the organization.
- **Maturity:** Data usage maturity for each business function.
- **Data Literacy:** Training and understanding of the usage of Reporting & Analytics tools in the organization.
- **Tech Responsiveness:** Support for the Reporting & Analytics environment in your organization.

In addition, the assessment measures the overall maturity of data usage in your organization and provides concrete next steps to grow the usage of data.

OUTPUTS FROM THE ENGAGEMENT:

- Assessment outcomes document detailing the findings of the Dynamics/D365 reporting and analytical environment assessment
- 1-hour feedback session to discuss the findings of the assessment
- Assessment highlights presentation
- Step-by-step guidance to achieve reporting and analytics excellence for your Dynamics/D365 environment

THE ASSESSMENT SPANS THE FOLLOWING DYNAMICS SOLUTIONS:

- Dynamics GP
- Dynamics NAV
- Dynamics AX
- D365 Business Central
- D365 Customer Insights
- D365 Customer Service
- D365 Field Service
- D365 Finance & Operations
- D365 Sales

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