ATMA AppStudio ONDC in a BOX

ISN Seller App v2

June 2024

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Introduction to ONDC



The Premise

The Digital Rails are set

Every Indian has a digital ID (Aadhaar) and can pay digitally (UPI, BBPS, IMPS, NEFT, RTGS, AEPS, DMT, etc).

The next step in the Evolution

ONDC : a unified open protocol for digitising every transaction, including services, financial services, healthcare education etc... with a potential TAM of \$2T (\$1T products and \$1T services).

How is ONDC reinventing Digital Commerce?



Unbundling

Decoupling platforms, breaking down digital barriers

In ONDC, unbundling separates key operations - buyer and seller sides, logistics, payments, reconciliation, and customer service (IGM) — as independent apps, empowering enterprises with unmatched flexibility and tailored solutions. Also allowing operators to specialize.



Interoperability

Seamless Integrations for Unmatched Scalability

ONDC's interoperability harmonizes unbundled technologies, forming a collaborative ecosystem where specialized functions thrive through seamless integration, providing unmatched flexibility and scalability for enterprises.



Reinventing Commerce

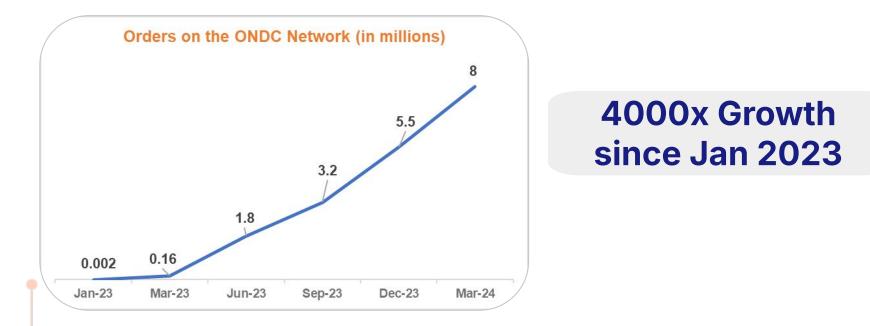
Empowering Enterprises: A Tech Revolution

ONDC's unbundling and interoperability free businesses from monolithic platforms, enabling a tailored tech ecosystem for unmatched flexibility and scalability. It positions enterprises at the forefront of a tech revolution, where specialization and collaboration redefine digital norms.

ONDC Growth Trajectory



Network facilitated 7.1 Million Orders in the month of February 2024; 244K Orders per Day in February 2024 (+46% Growth vs January 2024)





About Adya

ATMA : Adya's all-in-one- solution as a TSP

Seller App

CPA

- Sellers create and manage online stores, catalogues, process orders and manage customer relations.
- Available for Retail, Financial Services, Logistics and Mobility
- Standalone or PWA
- Separate Admin portal for seller admins and sellers
- Bundled with LSP, IGM and RSP

Buyer App

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- Buyers browse catalogues and purchase products on ONDC.
- Available for Retail, Financial Services, Logistics and Mobility
- Standalone or PWA
- Separate Admin portal for seller admins and sellers
- Bundled with LSP, IGM and RSP

Logistics Buyer App

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- Streamlines logistics mgt, connecting buyers, sellers and administrators
- Standalone app, or built-in the seller and buyer apps.
- Standalone app can be used as a shipping aggregator app

IGM App

- Streamlines issue capturing, tracking and resolution enhancing customer satisfaction
- Customizable rule management to set cascading allocation of tickets.
- Integrated with RSP to allow grievances



- Features automated GST,TDS/TCS calculations for all parties
- Integrates with multiple banks & PGs
- Offers grievance mgt for financial discrepancies, automated issue identification & payouts

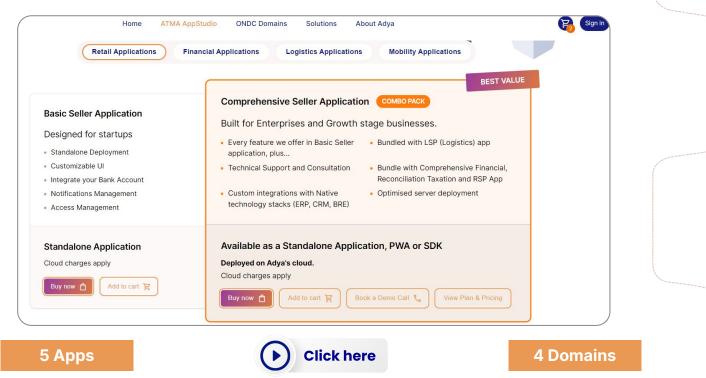
Apps as plugins (PWA/SDK) so that any native app can be converted into an ONDC compliant app -or - can sit within existing tech stacks

We're working on more exciting Protocols to guarantee our extensive coverage of Open Networks



ATMA: Aatmanirbhar Technology Marketplace by Adya -Automating ONDC App Creation and Deployment

A self-serve DIY AppStudio uniquely tailored for rapid ONDC App deployment





Introducing VANIJ: Revolutionizing Smart Apps

Innovative AI-Driven Applications
We developed ATMA, India's operating system, by leveraging generative and
than relying on static applications, enhancing usability and adaptability

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Advanced Al

Our proprietary fine-tuned LLM, trained on 1.5 million SKUs, efficiently handles core commerce functions like search, cataloging, grievance management, and operations.

Seamless Integration

Our unique architecture lets enterprises integrate their preferred LLMs for searches, conversational fillers, and translations, while our LLM manages complex tasks.

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Multimodal Communication

By integrating open-source APIs for voice, text, and image recognition, our model supports communication in multiple modes and Indian languages, enhancing accessibility and interaction.

Flexible Implementation

Our Al solutions are available through both WhatsApp and custom apps, allowing enterprises to customize their interfaces, services, and integrations



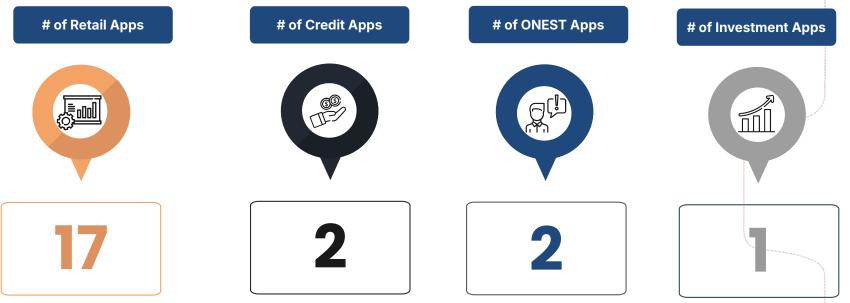
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We are a TSP of choice for Large Enterprises 🌳

We are building ONDC ecosystems for lighthouse companies in each domain









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Adya's Seller App

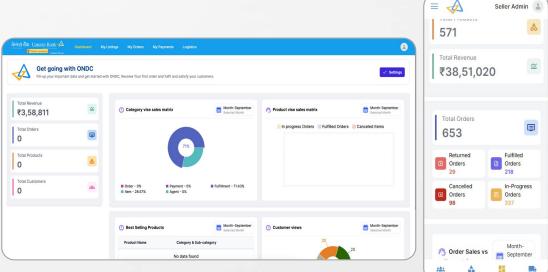


My Seller

All Products Dashboard

Seller App

Adya's Seller App is a versatile tool available as a standalone app or a Progressive Web App (PWA) that seamlessly integrates with existing enterprise stacks and seller journeys. Its functions include product listing, order processing, payment handling, inventory, and shipping management etc.



Types of Seller Apps

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Marketplace Seller Node (MSN)

- MSNs role is to function as a pure-play marketplace, aggregating eventual sellers of products or services on ONDC without maintaining inventory
- MSNs manage the technology and services for the sellers, similar to how Amazon works for its sellers.
- MSNs are Network Participants responsible for adhering to the protocol and legal/regulatory requirements, while their sellers are not

Inventory Seller Node (ISN)

- ISNs are businesses that participate in a network as both sellers and network participants.
- ISNs are usually large retailers and enterprises with a considerable physical presence, distribution network, and technological capability
- Examples of ISNs could include retailers such as Ratnadeep, Big Bazaar, Unilever and Marico

Deep Dive into the ISN Seller App





Seller Platform Listing

In the inventory model, the seller lists its goods or services on its own platform.



ECommerce Operator as Supplier

The supply of goods or services is managed by the ecommerce operator, who is also the seller.



GST Liability

The seller (acting as the ecommerce operator) is responsible for discharging the GST on the supply of goods or services to the buyer.







Form Factors for ISN Seller App





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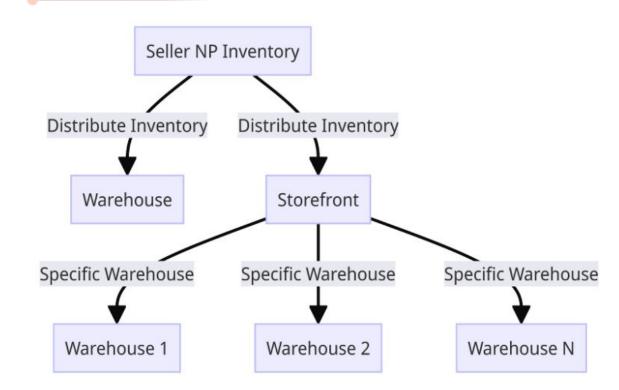


ISN Seller App Core Features









Inventory Management

- Centralized inventory dashboard for overall stock visibility.
- Warehouse-level inventory management with stock level updates.
- Low stock alerts and inventory replenishment functionalities.

Store Management under ISN Seller App

Physical Locations

Different stores refer to separate physical retail outlets or online storefronts operated by the seller. These stores may be located in different geographical areas, cities, or countries.

Customer Facing

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Stores are points of sale where products are displayed, marketed, and sold directly to consumers, serving as touchpoints for customer interaction and engagement.

Inventory Management

Each store manages its inventory to suit local customer preferences, involving stocking, replenishing, and merchandising products to meet demand.



Warehouse Management under ISN Seller App

Distribution Centers

Different warehouses refer to separate storage facilities or distribution centers where the seller stores inventory before it's sold or shipped to customers.

Logistics Hub

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Warehouses are logistical hubs for receiving, storing, picking, packing, and shipping products, essential for efficient inventory management and order fulfillment.

Geographical Coverage

Strategically located warehouses serve local or regional markets, reducing shipping costs and transit times while improving customer satisfaction.



GST Management under ISN Seller App

Centralized GST Registration

A centralized registration allows the business to conduct operations across different states under a single GST number

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State-specific GST Registration

State GST is common when businesses have significant operations or sales in multiple states, necessitating compliance with state-specific tax regulations.

Threshold Limits

Sellers should monitor their turnover in each state and register for GST accordingly if they exceed the prescribed threshold

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Taxable Presence (Permanent Establishment)

Businesses with a physical presence, such as warehouses or offices, in multiple states may be required to register for GST in each state where they have a taxable presence

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Compliance with Interstate Sales

Sellers engaged in interstate sales may also need to register for GST in the destination state to comply with tax laws governing interstate transactions.



What are the **benefits for Sellers for being on ONDC?**







Almost zero marketing costs



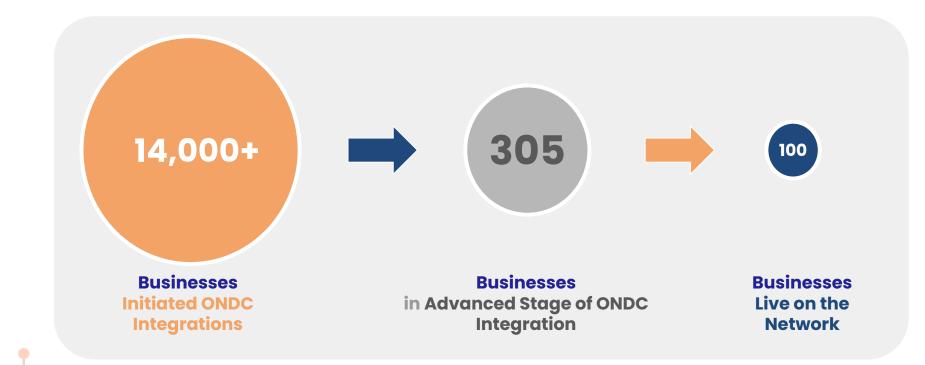
Credit availability



Adya: Your ultimate TSP



ONDC Adoption: Challenges



Why Adya as your Technology Service Provider

Build Yourself

ONDC is diverse and expansive, featuring multiple networks, version upgrades, varied consumer flows, and detailed schemas.

Takes **9-12 months** to build ONDC certification can take **2-3 months** Takes **20 - 30** dedicated tech team Estimated build cost > **Rs. 50 L**

Build from Adya

We have created a fully customisable, DIY/automated platform to help enterprises create their own apps in ONDC with a readily customisable UI/UX

Adya enables Enterprises on ONDC within just **5 days** while ensuring tech compliance. We **save** the Enterprises significant **time**, **resources** and **crores of expenses**

GO-LIVE in just 5 days using ATMA - Adya's DIY AppStudio



Do you have any questions?

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