# OnePlan

Professional Service Automation Built for the Microsoft Cloud



# **Professional Service Automation**

OnePlan's Professional Services Automation is an end-to-end solution that provides service delivery organizations a single system of engagement for sales, resourcing, delivery, and billing. Streamline your delivery with workflows that align with every phase of the customer lifecycle.

#### **Data-Driven Project Management**

**One**Plan

Track real-time project status with ease and empower your teams to identify threats to projects before they happen..

### The Right Resources At The Right Time

Find the perfect resource for every engagement to ensure your customers are getting the support they need, when they need it.

### A Profitable Business That is Repeatable

Make the right decisions to ensure profits are high and allocation is optimized. Prioritize what matters most and keep clients happy.



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## **OnePlan | Professional Service Automation**

#### **Get Clear Business Visibility by Account**

View your projects by account as your business tracks them. Set any attributes and metrics you need to track. Manage delivery, costs, and billing with complete transparency.

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#### **Increased Resource Utilization**

Ensure you have the right resources with the right skillsets assigned at the right time for maximum productivity and utilization.

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#### Leverage Insights into Time Spent

The success of your delivery business depends on effective billing. Estimate more accurately and prevent revenue leakage through bill automation

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#### **Solve Project Problems Before They Are** Build credibility and trust by providing your customers with real-time, visual dashboards to track every aspect of your project.



#### **Project Collaboration**

The success of your deliverables relies on strong communication and visibility into your project assets.

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#### **Business Analytics and Reporting**

Empower good decision making through real-time visibility into dashboards and analytics for all aspects of your delivery including tasks timing, risks and issues, resource utilization and financial management.