

Orbit Report Generation Feature

Transforming Document Analysis and Reporting



Orbit's new Report Generation feature streamlines the creation of complex reports by automating the extraction, organisation, and presentation of insights from various sources such as, private and public company documents, pre-build bots or third-party feeds.

Users can now create customised report templates, significantly reducing manual setup and allowing for efficient and repeatable report generation. This innovation empowers users to draw from multiple information sources with minimal effort, producing detailed, multi-sourced, traceable reports ready for immediate use.

Key Features

Template-Based Report Setup

- Users can design a reusable report template with predefined questions and prompts, tailored to different data sources.
- Options include generating answers from open documents, summaries from internal sources, or pulling in data from external news feeds, all configured in one template.

Automated Report Creation

- Once the template is set, generating a new report is as simple as selecting a company or topic.
- The report generator automatically pulls relevant data, answers key questions, and organises it based on the chosen structure.

Integrated Reference Management

- Each report section includes organised references, accessible on a side panel for easy validation.
- Users can review supporting evidence without leaving the report, with all sources displayed in context to streamline fact-checking.

Enhanced Usability Features

- Reports can now include a Table of Contents for easier navigation.
- The generated reports also allow for flexible adjustments to content size and presentation.

What it will do for you

- **Efficiency** : Reduce time spent manually gathering and organising information for reports.
- **Customisation** : Allow for targeted, company-specific insights through flexible template setup.
- **Sales Enablement** : Perfect for client presentations, the feature helps sales teams engage clients with tailored, in-depth reports.
- **Accuracy** : Preserve source references alongside answers, making it easy to review and validate content.

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