

Partner Center Draft Content

This is a copy-ready starting point for a private-preview Microsoft Marketplace submission.

Offer Basics

Field	Draft
Offer type	SaaS private preview
Offer alias	cip-private-preview
Offer ID	credit-intelligence-platform-private-preview
Publisher	Otic Group
Product name	Credit Intelligence Platform
Short description	AI-assisted credit operations workspace for banks and credit institutions.
Search summary	Analyze borrowers, prepare credit memos, check policy compliance, coordinate reviews, and keep audit-ready credit workflows in one Microsoft-aligned workspace.

Long Description

Credit Intelligence Platform helps financial institutions modernize credit operations across borrower analysis, loan request intake, policy checks, credit memo preparation, review workflows, and audit traceability.

The private-preview Marketplace offer is intended for controlled pilot deployments with banks and credit-granting institutions. It supports Microsoft Entra sign-in, role-based access, Marketplace subscription activation, demo sandbox data, and initial SaaS account isolation. Production data connection through Microsoft Fabric is being completed and should be enabled only after readiness and provisioning checks pass.

Customer credit data is designed to stay in customer-controlled infrastructure. The control plane stores subscription, account, user, setup, and connection metadata only.

Categories

- Financial services
- Analytics
- AI + Machine Learning
- Productivity

Industries

- Banking
- Financial services
- Credit and lending

Keywords

credit risk, credit memo, borrower analysis, loan review, policy compliance, audit trail, banking AI, Microsoft Fabric, credit operations

Plan Drafts

dev-test

- Visibility: private/preview only
- Purpose: Microsoft validation and internal purchase-flow testing
- Pricing: lowest safe test price or free trial/private offer depending Partner Center configuration
- Notes: Never publish this as a public production plan.

pilot-private

- Visibility: private audience only
- Purpose: controlled pilot with selected banks
- Pricing: private offer/manual pilot terms
- Notes: Requires onboarding support and signed pilot scope.

Support

Field	Draft
Support contact	support@oticgroup.com
Engineering contact	engineering@oticgroup.com

Replace placeholder URLs with live publisher pages before submission.

Preview Validation Script

1. Add internal Azure subscription IDs to preview audience.
2. Publish the DEV/private-preview offer.
3. Subscribe to the private test plan from the preview link.
4. Confirm Microsoft redirects to /onboarding/activate?token=...
5. Sign in with Microsoft Entra.
6. Confirm /api/marketplace/activate resolves and activates the subscription.
7. Confirm setup screen opens and demo sandbox starts.
8. Trigger Suspend/Reinstate/Unsubscribe lifecycle actions in Partner Center and confirm /api/marketplace/webhooks updates local subscription status.
9. Document any known limitations in the submission notes.