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Copilot for Microsoft 365  
Technical Readiness Assessment

# Why Connection's Copilot for Microsoft 365 Technical Assessment

Our Connection team will work with stakeholders in your organization to understand the current state of data security and governance.

We will work with you on all aspects of readiness, remediation, design, and enabling of Copilot for use across the organization.

The Copilot Readiness Assessment provides a set of defined modules to review with the Client to understand overall readiness and verify requirements are met ahead of enabling Copilot.

Our assessment final report will help organizations understand their data posture, controls, and policies, to ensure they are best positioned to enable Copilot.

# Connection's Copilot for Microsoft 265 Technical Assessment

The Copilot Readiness Assessment is designed to help you understand your data posture, identify potential risks and their solutions, to ensure a successful adoption of Microsoft 365 Copilot.

## Three-Phase Assessment

### Data Collection

Data is collected on M365 Services, as described in the illustration above. This will involve department Content Owners and IT staff.

### Data Analysis

The collected information is meticulously assessed and compared against Microsoft's best practice recommendations to ensure optimal outcomes.

### Develop Recommendations

Recommendations are documented with an included remediation action plan. Based on findings, Connection will be available to assist with a follow-on effort to implement the action plan as appropriate.

## Delivery Completion

Present Report and Recommendations with observations and recommendations, next steps, and developed action plan.

Gather feedback about the how the engagement was delivered and about this engagement.

Discuss the next steps and other follow-up activities.

Customer completes engagement survey.



# Thank You!



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