

Asset Drishti

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About AssetDrishti

- AssetDrishti is Perfios' self-service portal to enable financial institutions / regulated entities
 (FIs / REs) to onboard themselves onto the account aggregator (AA) ecosystem
- The product features ability to self-register, select use case, get AA certified and fetch customer data
- The product address the needs of FIs / REs such as registered investment advisors, small NBFCs, insurance brokers and other entities that are looking to aggregate customers' financial data
- Use cases for data aggregation can be lending, financial planning, investment advisory, credit monitoring & more
- Data aggregation may be one time (e.g. for Lending) as well as periodic (e.g. for investment advisory)



How it Works - Step 1 - Register / Login







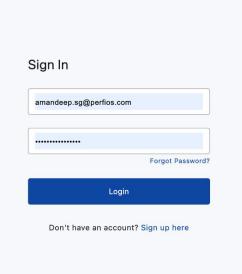






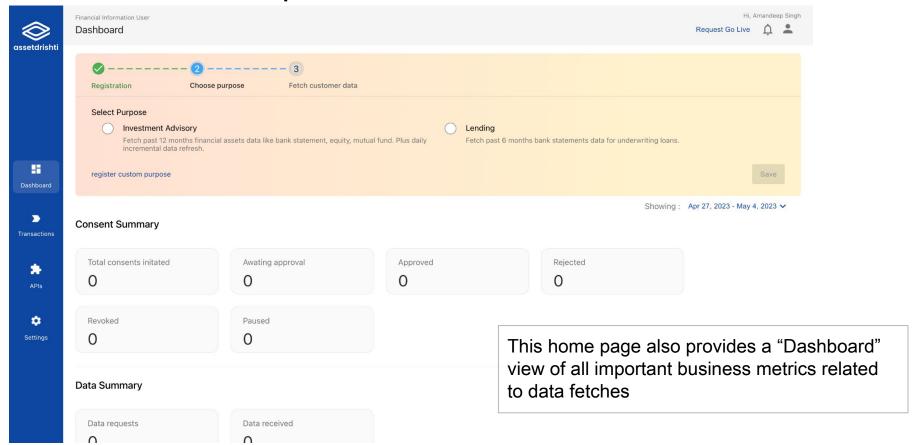


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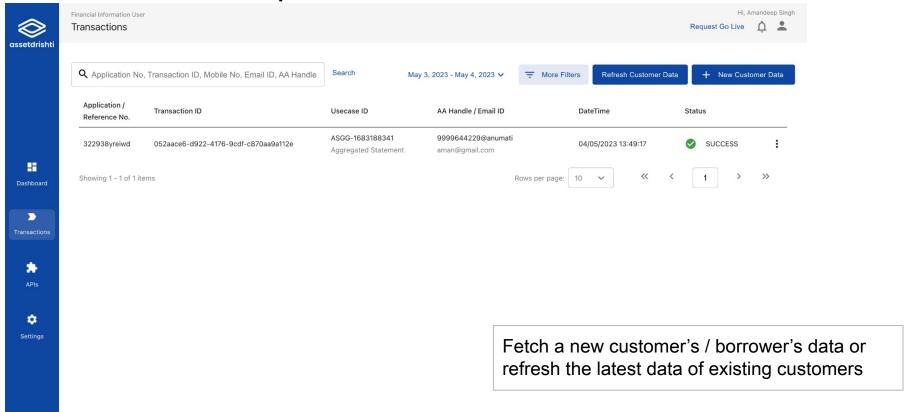


How it Works - Step 2 - Select Your Profile





How it Works - Step 3 - Fetch Data





Benefits of AssetDrishti

- Fully self-led with no need for a tech team or product implementation team
- Completely automated including AA certification, minimal setup needed
- Readymade profiles & configurations for various use cases such as lending, credit monitoring, investment advisory etc which can be optionally tailored
- Pay-as-you-go pricing model to give Fls maximum flexibility