PlanB.

Copilot Accelerator – Master compliance, Maximize value

Leverage the power of Microsoft Copilot and Copilot for Microsoft 365 respecting your industry-specific compliance, security and regulatory policies

In the rapidly evolving AI landscape, organizations are challenged with meeting high expectations while maintaining compliance with industry-specific security and regulatory policies.

Our mission is to expertly guide you through the complexities of AI integration, embedding it into your corporate strategy, and unlocking its full potential - all while maintaining the highest standards of compliance, security and access management policies.

Key areas of Copilot Accelerator

Constantly Review & Evolve

1	Vision & Strategy	A clear Strategy & Vision is essential for aligning stakeholders, optimizing resources, managing risks, gaining competitive advantage, and ensuring measurable success in AI integration efforts.
2	Security & Data Management	Classifying, preparing and integrating sensitive information securely, identify & prevent over-sharing, respect access management policies, ensuring compliance, data-cleansing, and empowering AI-driven innovation, while mitigating risks and enhance decision-making.
3	Drive Business Value	Maximizing ROI in AI-driven business value is achieved by focusing on specific, impactful use cases, customizing implementations, and integrating data, while continuously updating strategies with the latest AI advancements.
4	Admin, Governance & Support	Effective administration, governance, and support are crucial for the responsible management, compliance, and optimal performance of AI systems, ensuring they align with organizational goals and maintain user trust.
5	Awareness & Adoption	Awareness and adoption strategies are essential for embedding AI within an organization, ensuring employees are knowledgeable and fully leverage these tools, thereby facilitating a smooth transition to advanced technologies and driving organizational growth.

Embarking on the AI journey with us ensures a seamless adoption and secure exploitation of AI capabilities. We'll collaboratively set release milestones to deliver immediate impact and strategically plan for sustained progress. Our managed service commits to ongoing improvement through diligent data analysis, feedback integration, and feature updates.

Our workshop series is designed to align closely with your priorities and establish a shared vision for successive releases.

PlanB.

Copilot Accelerator Workshop Series

Copilot Discovery & Readiness	Strategy & Vision, Drive Business Value	Data / Governance / Security Deep-Dive	Awareness & Adoption	Admin, Governance, Support

Outcome

→ **Essential Outcome:** A roadmap to implementing industry-specific regulatory-compliant Copilot that fully respects employees' access rights and roles. This key outcome addresses the primary reason for delayed AI implementations and highlights our commitment to ensuring a seamless and secure rollout of AI solutions while respecting role-based access controls and regulatory requirements.

→ **Clear Understanding your AI's state**: Understand your data posture, guidelines for data governance and security, assessment of risks and a Capability and Adoption approach to anchor AI in your organization.

Workshops Series
----

1. Workshop „Copilot Discovery & Readiness"

What do I get?
The workshop is a tailored, insightful session that prepares clients for AI adoption by mapping out their unique AI potential, evaluating infrastructure readiness, and creating an actionable roadmap for immediate, strategic AI integration, all while demoing Copilot capabilities to form a common understanding. It helps us understand your specific requirements in compliance, security and regulations.

How long does it take?
Two days, each 6-8 hours, to leave enough room for detailed discussions and brainstorming sessions.

2. Workshop „Strategy & Vision, Drive Business Value"

What do I get?
Provides a tailored strategy for leveraging AI within your unique business context. It emphasizes the development of a value-centric AI roadmap, sets quantifiable goals, and formulates a targeted action plan that revolves around specific use cases pertinent to your enterprise.

How long does it take?
Suggested: 4-6 hours

3. Workshop „Data, Governance & Security Deep-Dive"

What do I get?
Review of your Microsoft 365 data posture, identify possible over-sharing, detailing the seamless interplay between Office Copilot and your existing systems, while ensuring security, compliance, and governance strategies are in place to align with your organization's unique objectives and use cases.

How long does it take?
Suggested: 4-6 hours

4. Workshop „Awareness & Adoption"

What do I get?
Effective first-wave introduction tasks, backed by ready-to-use templates. Communication strategy of one-time and recurring actions. We will review adoption strategy, communication plans, training programs, and user engagement initiatives.

How long does it take?
Suggested: 4-6 hours

5. Workshop „Admin, Governance, Support"

What do I get?
Review approaches to review & monitor for usage, governance & security, establish valuable support.

How long does it take?
Suggested: 3-4 hours