

# Power BI Budgeting With Power ON Budget Planner

In effective cost management, wrangling budgets scattered across local spreadsheets poses challenges in maintenance and consolidation. Enter Power ON's Budget Planner from insightsoftware, a budgeting and planning solution seamlessly integrated into Power BI. This all-in-one tool empowers users, even those unfamiliar with budgeting tools, to effortlessly construct cohesive budgets. From creating new versions to managing lifecycles, handling currencies, and ensuring role-based security, Budget Planner transforms your Power BI into a comprehensive planning and data collection solution. Be confident in your numbers and achieve unified and simplified budgeting.

 **Power ON**  
from insightsoftware





Effective cost management is crucial for all organizations. Integrating your budgeting and planning needs with a unified solution empowers you to construct cohesive budgets within Power BI.

- › **Budget seamlessly** in your trusted Power BI with one centralized solution—no need for a separate budgeting tool. Manage your budgeting and planning activities effortlessly using our solution.
  - › **Streamline budget lifecycles** with defined user roles and responsibilities, ensuring a precise workflow progression.
  - › **Facilitate effective collaboration** with write-back capabilities within your budgets, empowering users to extrapolate and manipulate data between budgets.
- Power ON's Budget Planner offers a comprehensive, user-friendly solution for unified budgeting. It enables users to effortlessly create, manage lifecycles, re-baseline, handle currencies, ensure role-based security, and enjoy flexible data management, catering to both beginners and experienced users alike.

## Take Control of Your Numbers With Budget Planner

Power ON's Budget Planner offers a modern, scalable approach to cost management via the tool your users know and love, Power BI. Take your analysis to the next level with intuitive industry-leading technology.

- › **Seamless Power BI Integration.** Integrate Budget Planner effortlessly into your Power BI setup, avoiding Excel sheet complexities and maximizing your existing power.
- › **Optimized Budget Workflow.** Streamline the budget lifecycle, ensuring precision in creation, work, and approval processes with role-based security for a more efficient experience.
- › **Dynamic Insights with Re-baselining.** Instantly eliminate inefficiencies and gain fresh insights by easily re-baselining budgets with Power ON's Budget Planner, offering control over master data, write-back capabilities, and flexible dimension usage for optimal collaboration.

# About Pomerol Partners

Pomerol Partners creates and delivers meaningful, business-focused data solutions. We are not general technologists; we specialize in data and data-driven projects. Our team of consultants and data engineers have a depth of experience across the full analytics supply chain – from initial data extract, through transformation and modelling, to dashboarding and operational alerting, and, onward to machine learning and predictive analytics. We also integrate data into customer facing portals. We work in a wide range of industries across a wide range of business functions including sales, operations, finance, manufacturing, marketing, and, more. Our clients include the Fortune 100 to 100 employee companies. Our consultants are in the Americas.

Contact us to learn how to implement this Power BI writeback.

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