

# Project Online to

# Planner Sync



Silver Collaboration and Content Silver Business Intelligence



## PPM Works



## Microsoft Gold PPM Partner

Focused on Microsoft
Project, Power Platform,
Teams, Planner and
Microsoft 365.



#### **Guaranteed Results**

We guarantee your success and our results – we are not done until you are a satisfied client reference.



#### **Project Experts**

We have contributed to the new release of Microsoft Project for the past three cycles.



#### **Extensive Experience**

PPM implementations and trained thousands. Our team has delivered dozens of Industry presentations including Microsoft Project Conferences, Project Summits, and PMI Conferences.

#### Some Recent Experience















## PPM Works Consulting Services

PPM Works offers a full range of Microsoft 365 consulting services, all designed to help your company reach its potential. Whether you're looking for a small tweak or complete overhaul, we have you covered. Our services are available a la carte so you can get precisely what you need.





#### **Professional Services**

We offer Microsoft 365 implementations, upgrades and mentoring. Our years of experience across all industries provide the foundation for our straight-forward team approach.





#### **PPM Support**

PPM Works understands that you may have questions or need assistance on an ongoing basis or just a few times. Regardless of your situation, PPM Works Support options are flexible and meet your needs. Choose your Support plan today and get started.



#### Project & M365 Training

Our expert training has provided impactful learning for over twenty years. We believe the best learning environment provides the opportunity to understand and practice the key concepts. Let our certified expert trainers guide you to your Microsoft Project & M365 goals.





#### **Specialized Solutions**

Each company is unique. One-size-fitsall approaches will never help your business reach its full potential. We deliver custom PPM & M365 solutions, tailored to you - your industry, your culture, your one-of-a-kind challenges.



# PPM Works Solution Approach



















#### K.I.S.S.

Keep it simple for end users and limit the change to the organization. Crawl, Walk, Run.

#### **Visibility**

Seeing all projects in one central, easy to use place

#### **Centralized Solution**

One source for all projects/resources

#### **Collaboration**

Leveraging collaboration best practices

#### Reporting

Leverage out of the box reports for simplicity

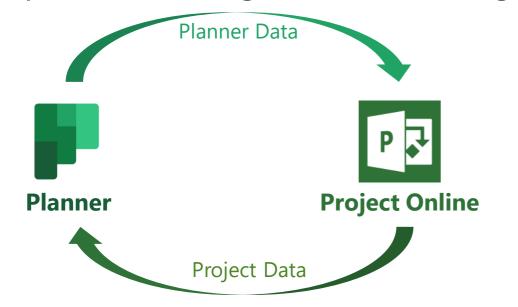
#### **Seamless Deployment**

Providing better decision making and future needs

# Project to Planner Integration Tool

Allows your team to use Planner for task management while managing the execution in Project Online. Provide visibility to your executives through your bi-directional synchronization to/from Project Online and Planner.

Automatically provide updates on project progress and tasks status completion through Planner using Microsoft Azure Managed Apps.





- 1. Install Planner to Project tool
- 2. Train use of tool
- 3. Test with client and review results

### Benefits



#### **Reduce Costs**

Save on Project Online licenses by utilizing Planner



#### **Automate work**

Get rid of manual status reporting by automatically pushing the main project updates



#### **Portfolio Visibility**

See all your project updates and tasks status completion in one location



#### **Collaborate Seamlessly**

Keep your team updated on priorities from Project Online across teams