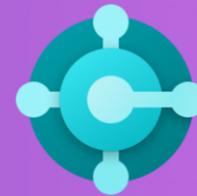


LEVELSHIFT

Your AI Transformation Partner

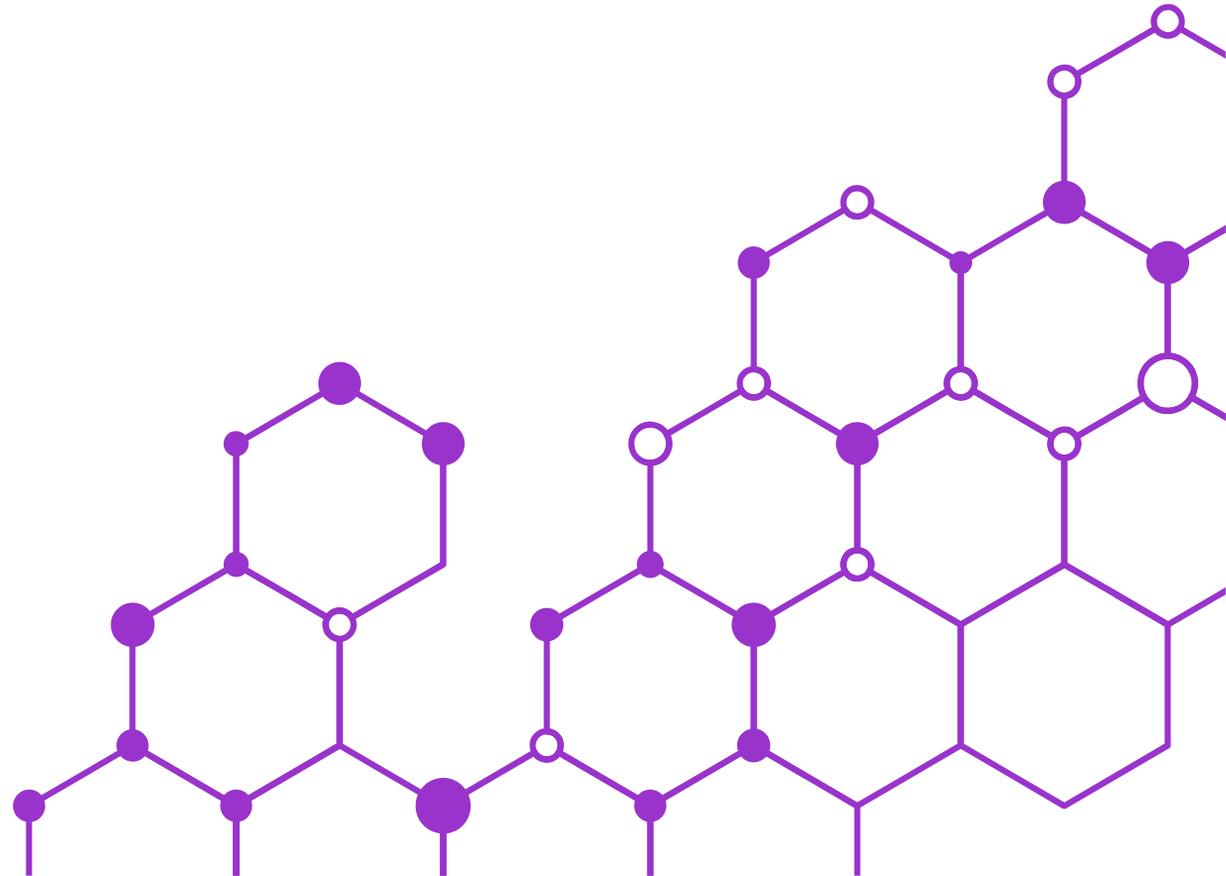
QuickStart Plan D365 Business Central



Microsoft Dynamics 365
Business Central

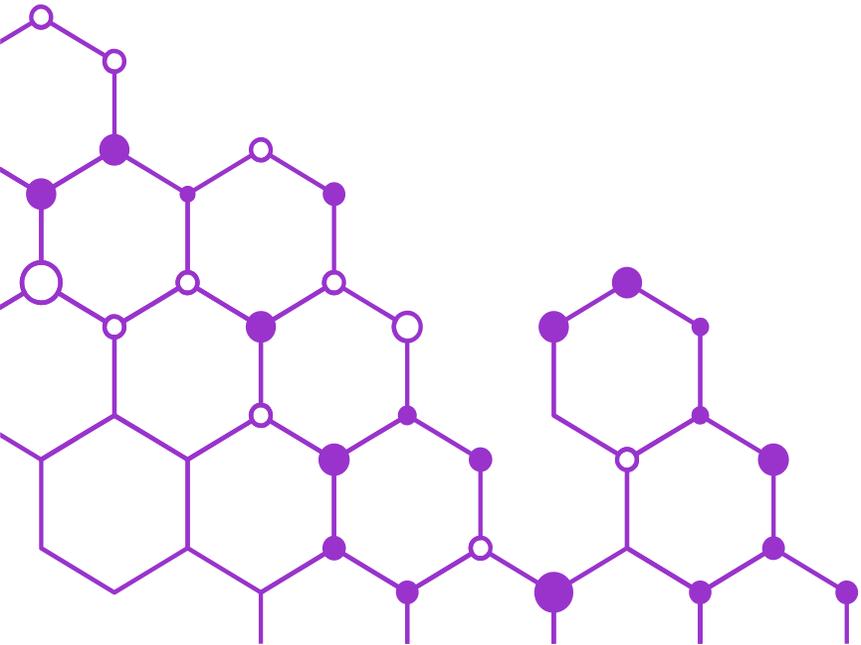
Contents

- Scope
- Functionality
- Assumptions
- Implementation plan
- Timelines
- Out of Scope
- Investment
- On Demand Services (ODS) Model
- License Information



Scope

- One (1) legal Entity
- Out-of-the-box business processes
- Configurations:
 - Sales
 - Purchasing
 - Inventory Management
 - Basic Warehouse
 - Financial Management
- Training for Trainer and Super Users
- One (1) Week post-go-live support

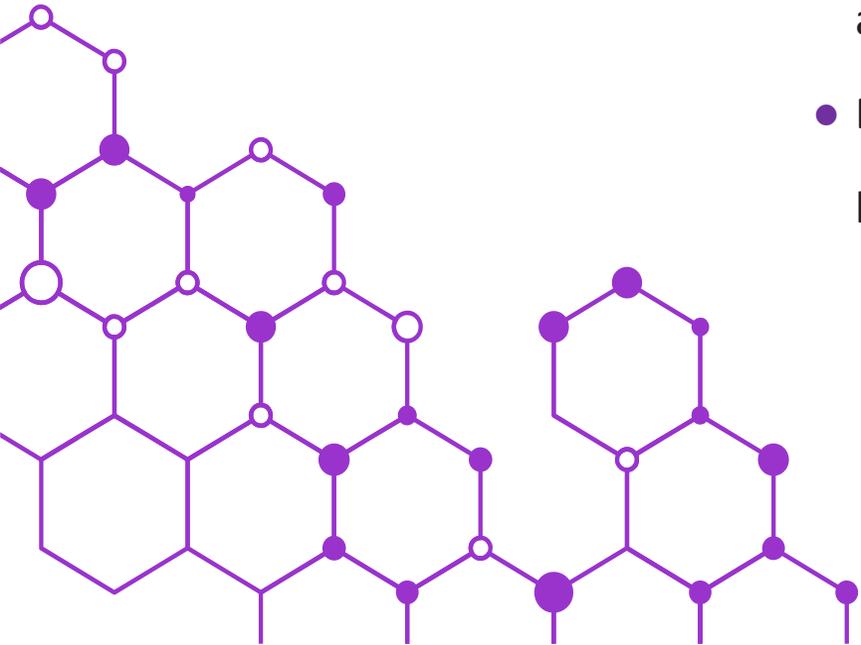


Functionality

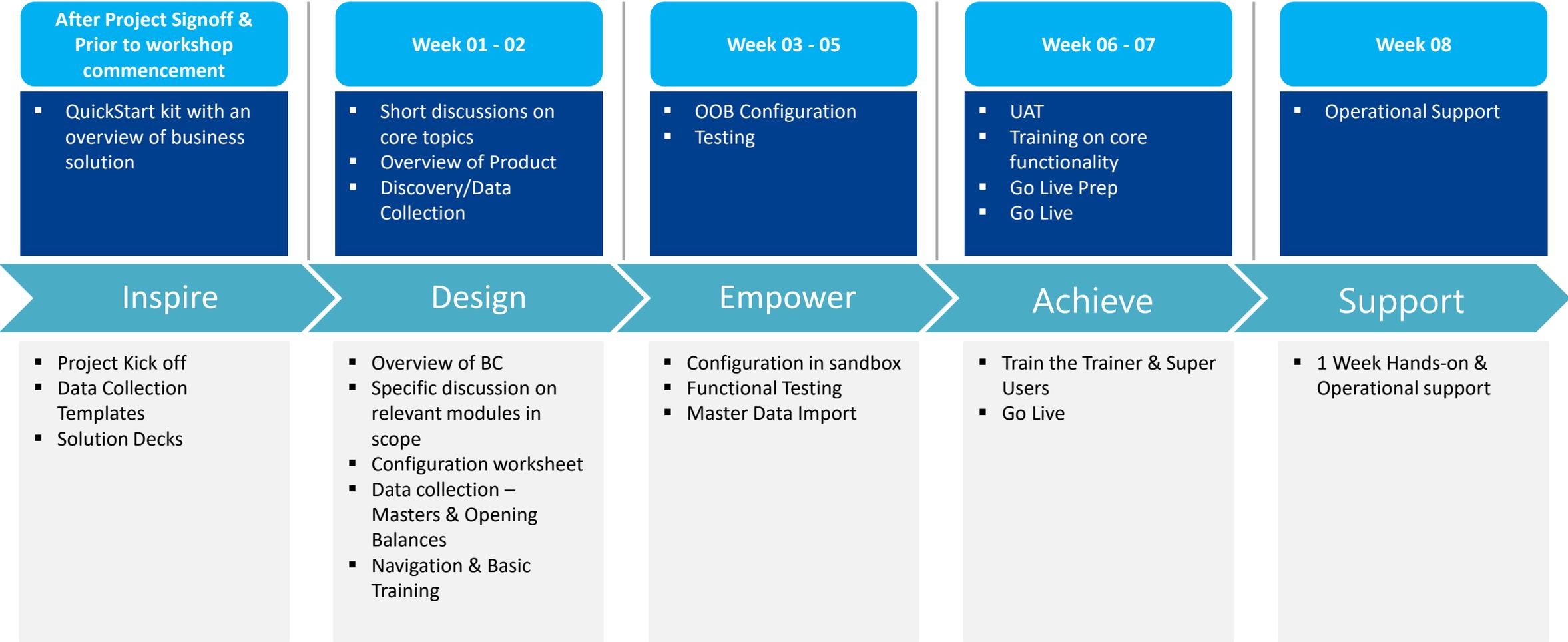
Functionality	What will be implemented
Deployment Type	Cloud
Organization	1 Legal Entity
Sales	Customer Setup, Sales Prices, Sales Quote, Sales Order, Sales Invoices, Related Sales configurations
Purchasing	Vendor Master Setup, Purchase Quote, Purchase Order, Purchase Invoices, Item Master, Related Purchase module configurations, Purchase Prices
Inventory Management	Item Master configuration and classification, Item Charges configuration and related setups
Basic Warehouse	Set up Locations and enable the use of basic Warehouse Management System module
Financial Management	Chart of Accounts, Bank Reconciliation, Payment and other Financial Journals, GL Budgets configuration, Bank Account Master configuration, Currency, and Exchange Rate Setup
Reporting	Out-of-the-Box BC reports & Power BI reporting/analytics

Assumptions

- Access to relevant environments, documents, and business processes - Includes environment access via VPN to the Tenant
- Microsoft D365 Business Central Essential licenses acquired and provisioned for project kick off – LevelShift is able to source/provision licenses
- Access to “Super Users” and SME(s) for set up, user experience ideas/feedback, and UAT throughout the implementation timeline
- Data Migration - LevelShift will provide data migration templates to be populated by the client



Implementation Plan



Timelines



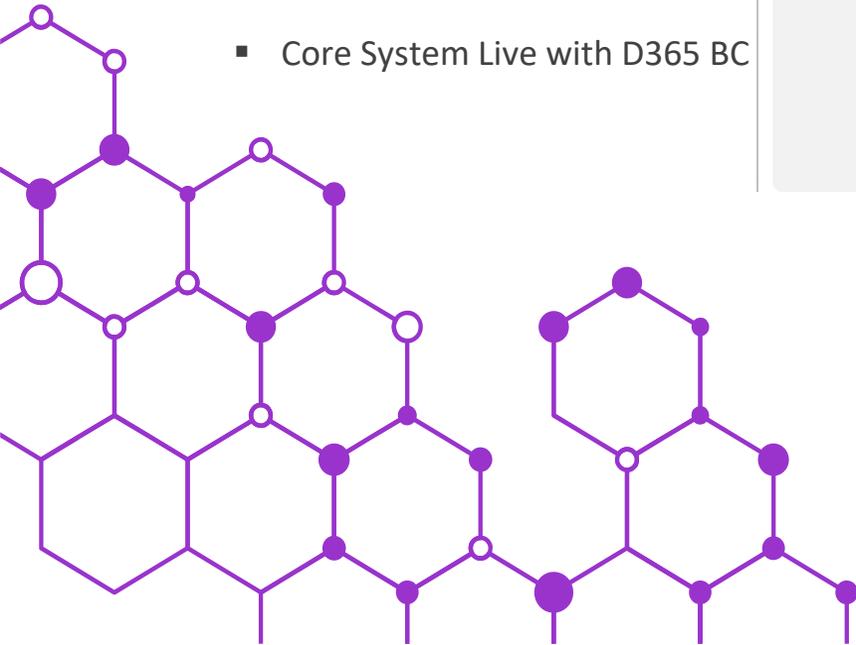
Week 8

Support

- Manage core business functions of Finance, Supply Chain
- Manage Customers, Vendors, Book Orders & Maintain Inventory
- Operational Support
- Core System Live with D365 BC

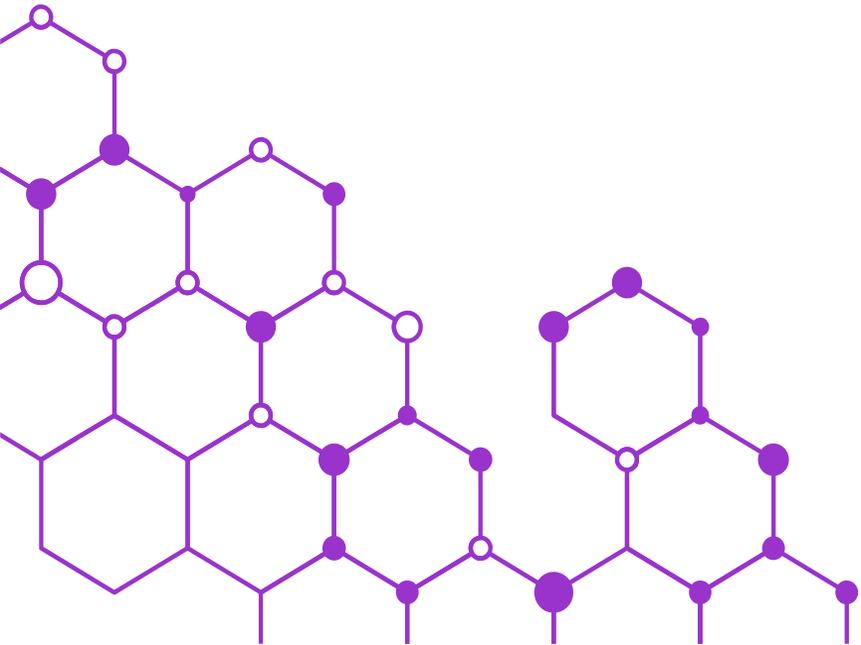
Phase II Planning - Launch Digital Transformation of all operations on the D365 BC Platform

- Deep dive into Specific business requirements
- Request for personalized demo on core functionalities
- Deploy other functionalities in phases
- Continuous engagement
- Users are educated and fluent with BC
- Implement in phases as the company grows
- Engage with us via CSM for continuous/seamless support through On-Demand Services (ODS) model
- Value for money, better ROI



Out of Scope

- Customizations, extensions, and integrations -
Customization/extension will be scoped in subsequent phases
- Custom training materials
- Migration of historical data
- Legacy data translation and cleansing
- Additional functionality outside of the initial scope



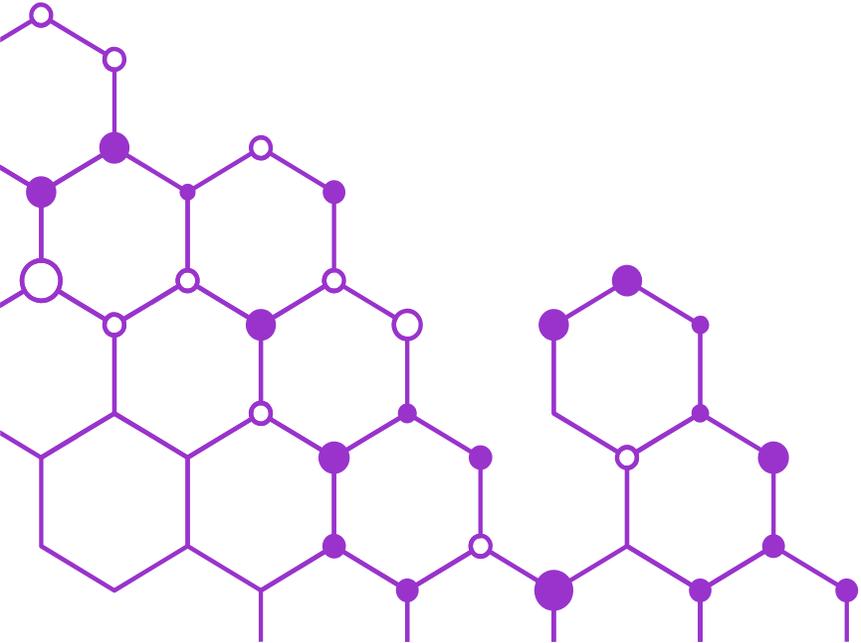
Investment

Design & Implementation Cost

Description	Price (USD)
D365 BC Configuration & Setup including one week post production support	\$26,990

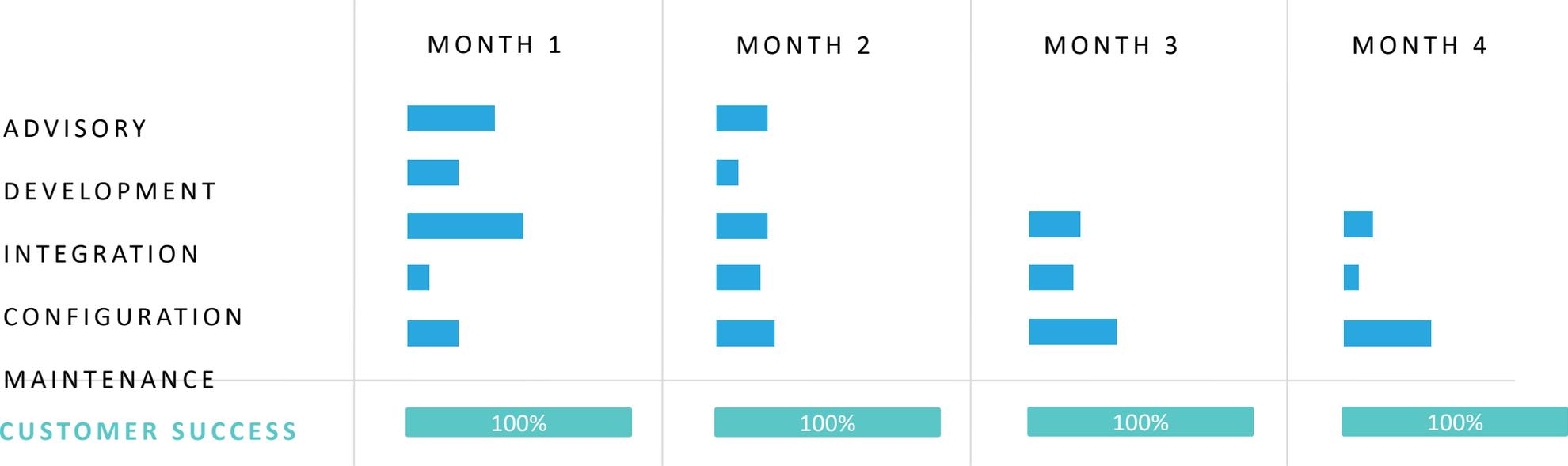
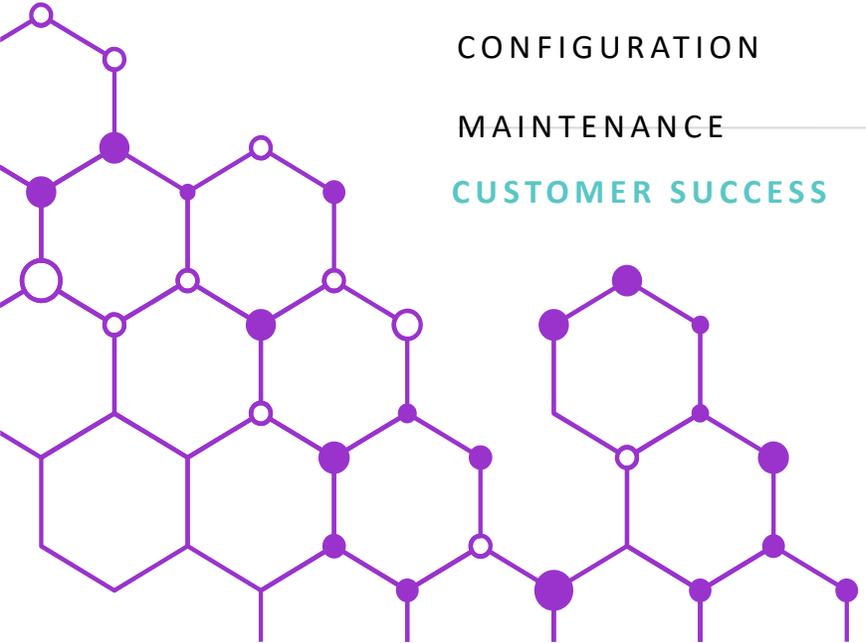
On Demand Support (ODS)

After the production support period (from Week 9), LevelShift can provide support for the D365 environment through its On Demand Service (ODS) model at an hourly rate of \$175/hour, which includes an annual ODS subscription of \$11,999



ODS – A Flexible, Scalable & Reliable Model

Our On Demand Services (ODS) provides the flexibility to consume as much as you want or as little as you need over any period of time and ensures the highest level of customer success at any given point of time



Benefits of the ODS model



Affordable

**Pay-As-You-Use
model**



Flexible

**No fixed price
and/or T&M**



Scalable

**Scale resources up or
down depending on
business dynamics**



Agile

**Instant Onboarding
and agile delivery**



Available

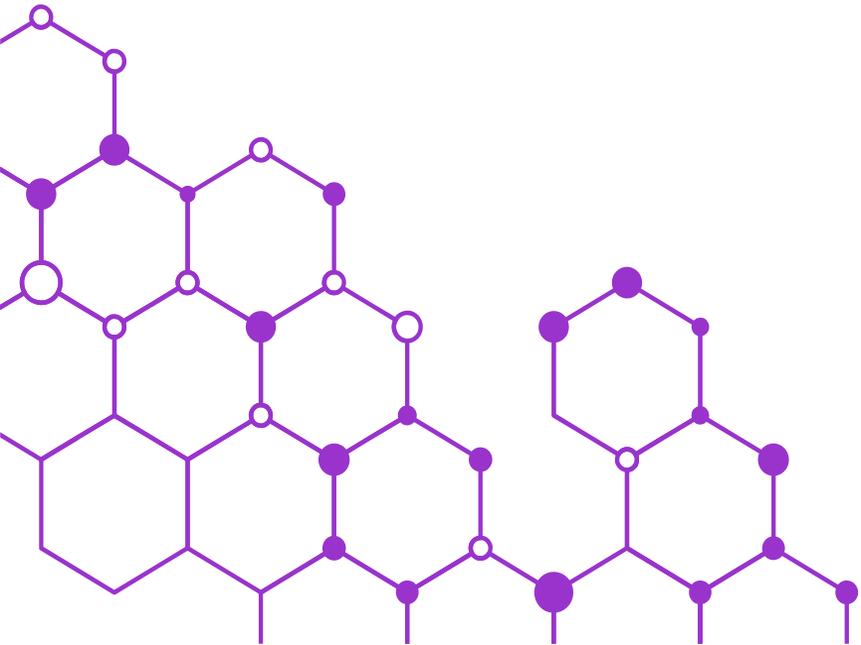
**BC On Demand services are
available 24/7**

- Reduces the Total cost of ownership by 50%
- It is a pay-as-you-use model with no usage commitments
- Readily available Customer Success Manager (CSM) to handle all communication and will act as a single point of contact with Novogradac
- There is no fixed-price contract with a long tedious/meticulous statement of work
- Ability to ramp-up and ramp-down the resources based on the business needs
- The knowledge is retained even during budget constraints, and the client need not use the service and doesn't have to pay for it
- Includes strategic advisory services to assess, align and govern, e.g., Roadmap, Gap Analysis, Utilization, Identifying and establishing metrics

License Information

- [License guide](#)
- [Pricing | Microsoft Dynamics 365*](#)

* *Microsoft MSRP*



THANK YOU

LEVELSHIFT