

LevelShift's Purchase Requisition Add-on for Business Central

Is your procurement process hindered by manual workflows and a lack of transparency?

LevelShift's Purchase Requisition Add-on for Business Central offers businesses a fast, customizable approach to initiating the internal procurement process. Ensure smooth operations with this powerful add-on, which streamlines and automates the entire lifecycle of purchase requisitions, from creation and submission to approval and tracking.

Organizations using Dynamics 365 Business Central experience significant improvements

30% Increase user productivity

15% Reduction inventory carrying costs

10% Boost customer satisfaction

What benefits does LevelShift's Purchase Requisition Add-on offer?

- ✔ **Enhanced Workflow:** A user-friendly interface facilitates efficient submission, review, and approval of purchase requisitions.
- ✔ **Increased Control:** Rigorous approval workflows ensure proper authorization before purchase orders are generated.
- ✔ **Improved Visibility:** Gain clear insights into upcoming purchases, allowing for better budget management.
- ✔ **Reduced Errors:** Clearly defined purchase requests up front minimize confusion and delays.
- ✔ **Integration with other systems:** Seamlessly connect with your existing financial and supply chain systems.

Reduce procurement cycle time by 50% and eliminate manual errors, leading to significant cost savings

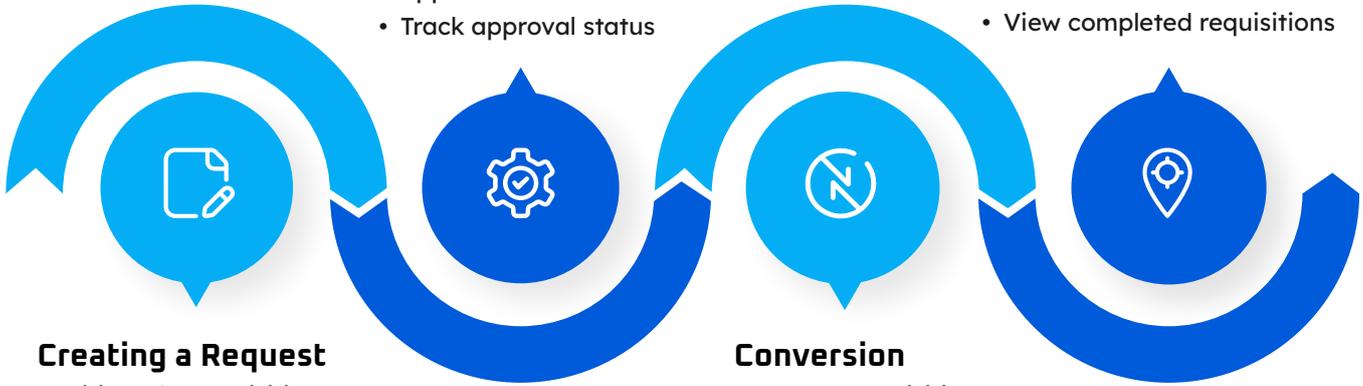
How does it work?

Approval Process

- Route requisition for approval
- Track approval status

Tracking and Completion

- Monitor requisition status
- View completed requisitions



Creating a Request

- Initiate the requisition process
- Add item details, quantities, and delivery dates
- Assign approvers

Conversion

- Convert requisition to purchase order, purchase quote, or transfer order
- Select appropriate document type

PR No.	Type	No.	Description	Unit of Measure	Quantity	Direct Unit Cost	Line Amount	Item Category Code	Requested Date	Location Code	Special Request Date	Com	Stat
PR240006	Item	1500-5	PARIS Guest Chair, black	PCS	19	152.00	1,928.00	CHAIR	6/27/2024	MAIN	9/30/2024		
PR240006	Item	1508-5	LONDON Sallwell Chair, blue	PCS	29	150.10	3,892.00	CHAIR	6/27/2024	MAIN	7/14/2024		
PR240006	Item	1620-5	JANTWERP Conference Table	PCS	15	647.80	9,717.00	TABLE	6/27/2024	MAIN	5/29/2024		
PR240006	Item	1528-5	AMSTERDAM Lamp	PCS	39	54.90	1,541.00	MISC	6/27/2024	SSAQ	7/1/2024		

Purchase Requisition

Actions: Automate

General

No. [Field] Location Code [Field]
Requested Date [Field] Cancelled [Field]
Description [Field] Department Code [Field]
Requesting By [Field] Customergroup Code [Field]
Status: Open Purchaser Code [Field]
Remarks [Field] Area Code [Field]

Purchase Requisition Subform [Field] New Line [Field] Delete Line [Field] ActionName [Field]

PR No.	Type	No.	Description	Unit of Measure	Quan
PR240006	Item				

Why LevelShift?

As a trusted Microsoft Solutions Partner, we offer



Deep Expertise

Our team of experts understands the intricacies of Business Central, ensuring seamless integration and optimal performance.



Proven Track Record

With a history of successful implementations, we deliver tangible results that drive business growth.



Customization and Flexibility

Our solutions are tailored to your specific needs, adapting to your unique procurement processes.



Exceptional Support

Our dedicated support team is always ready to assist you, ensuring smooth operations and maximizing ROI.