

Digital Workspace

Microsoft 365 Copilot Readiness Assessment



THE CHALLENGE

Microsoft 365 Copilot is a powerful tool that organizations can leverage to improve their operations by integrating an AI-powered productivity tool with Microsoft 365 applications and services. Many clients are concerned about their data and security posture and are looking for a way to understand their position before deploying Microsoft 365 Copilot.

Microsoft 365 Copilot

Microsoft 365 Copilot uses large language models (LLMs) and organizational data in the Microsoft Graph, leveraging calendars, emails, chats, documents, meetings, and more, turning words into a powerful productivity tool.

THE SOLUTION

Presidio helps organizations strategize, design, implement, and migrate to Microsoft 365 to improve organization productivity by leveraging all the Microsoft products within the suite. Additionally, Presidio helps ensure these systems are kept secure so that always available access does not cause identity and data security issues.



Microsoft



Microsoft 365 Copilot Readiness Assessment

Review Data Protection

- ◆ Access of sites, documents & emails
- ◆ Permissions on assets, authorized users only
- ◆ Search functionality, authorized users only
- ◆ Restrictions potentially impeding user abilities
- ◆ Zero Trust security model
- ◆ Tools
 - Microsoft Purview Information Protection
 - Microsoft Purview Sensitivity Labels
 - Microsoft Entra Conditional Access
 - Microsoft Entra Privileged Identity Management

Review Data Preparation

- ◆ Trivial or out-of-date content
- ◆ Logical folders and site organization
- ◆ Keyword tagging
- ◆ File name standardization
- ◆ Version consolidation
- ◆ Data hygiene

Review Data Governance

- ◆ Data policies and practices
- ◆ Data repository
- ◆ User and permissions change
- ◆ Regulation and compliance requirements
- ◆ Ongoing maintenance

Review Microsoft 365 Copilot Requirements

- ◆ License
- ◆ M365 Apps (Outlook/OneDrive/Teams)
- ◆ Entra ID

Delivery timelines generally range from 2 to 6 weeks.

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KEY BENEFITS

Rapid & Secure Deployments – The Microsoft 365 Copilot Readiness Assessment is valuable in facilitating a rapid and secure deployment of this powerful AI tool from Microsoft.

Data Security – Our aim is to assist clients in determining the pertinent data that Copilot can access, based on the permissions set within the M365 tenant.

Quality of Results – Removing outdated and irrelevant content will reduce security risks and improve the quality of Copilot's output.

Data Governance – Validating compliance with organizational policies will assist with ongoing maintenance.

WHAT MAKES US DIFFERENT

Presidio is a trusted partner to our clients, securing their cloud, infrastructure, employees, customers, and assets from ever-growing challenges.

Multi-Cloud and Hybrid-Cloud Capabilities – Presidio has capabilities with the leading cloud providers and on-prem environments. AI integration must be considered in the context of the entire organization. With deep knowledge of every layer of the IT, cloud, and systems architecture, combined with proven methodologies Presidio can ensure customers are secure from end-to-end.

Microsoft Solutions Partner

Presidio is a Microsoft Solutions partner with over 400 Microsoft certified engineers supporting our clients' digital and cloud transformation initiatives – from end-user productivity to full cloud-native workload re-factoring.

Microsoft 365 Copilot Jumpstart Partner – With early access to enablement, licensing and advisory, Presidio has solid expertise to assist our clients.

Microsoft 365 Copilot FastTrack partner offerings – Presidio can assist with a Fasttrack engineer to assist with adoption and circle of excellence around Microsoft 365 Copilot.

Azure Innovation Funding partner – Presidio can access or nominate our customers for funding to assist with proof of concepts or pilots of Azure OpenAI and Microsoft 365 Copilot.

Microsoft Cloud Solution Provider – Presidio can assist with Microsoft 365 Copilot licensing and provide licensing, layered with support for a full spectrum of services.

WHY PRESIDIO

Presidio is a global digital services and solutions provider accelerating business transformation through secured technology modernization. Highly skilled teams of engineers and solutions architects with deep expertise across cloud, security, networking, and modern data center infrastructure help customers acquire, deploy, and operate technology that delivers impactful business outcomes. Presidio is a trusted strategic advisor with a flexible full life cycle model of professional, managed, and support and staffing services to help execute, secure, operationalize and maintain technology solutions.

Presidio's Digital Workspace Practice covers a broad portfolio of Modern Work, Productivity, and End User Compute solutions. Our highly skilled and tenured practitioners maintain leading industry certifications, provide thought leadership and practical industry experience. We have conducted thousands of engagements across all major industry segments. Getting started with Presidio is easy. Let's explore how we can optimize your business.

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