# Soham eKYC

BERSOFT PRIVATE LIMITE

### Start Trading & DP Account from Anywhere

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### **Required Information before starting ekyc**

- Please keep the following information ready before starting eKYC:
  - Your Aadhaar Number.
  - Scanned image of your Income-Tax PAN card (in bmp format not exceeding 2 MB in size)
  - Scanned image of your signed cancelled cheque in bmp format (in bmp format not exceeding 2 MB in size)
  - Scanned image of your signature in bmp format (in bmp format not exceeding 50 KB in size)
  - Scanned image of networth / financial proof like bank statement etc. (in bmp format not exceeding 2 MB in size)
  - Access to your mobile phone and email (you will receive OTP on the same for verification)

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	FIIII	iury Detu	19		
Please go thro	ough the instruction	ns and requirements of a	ccount opening process.		
PAN	YATIN1234A				
Birth Date	1 \$	January	<b>≑</b> 1980		
Mobile	8369126225		C Request OTP		
	Enter OTP				
Email	yatin.s@prism	Lin	C Request OTP		
	Enter OTP				
	NEXT	$\supset$			
	Mobile OTP sent :	successfully			

- Enter your Income Tax PAN and Date of Birth
- Enter your 10 digit mobile number. Click on Request OTP. Enter 4 digit OTP received on mobile.
- Enter your email address and click on Request OTP . Enter 4 digit OTP received on email

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#### **Offline Aadhar file process :**



- Video instructions at : <u>https://sohamekyc.z7.web.core.windows.net/media/OfflineAadhar.mp4</u>
- Click on blue coloured link. This will open Aadhar page.
- Enter your Aadhar number and Request OTP.
- After entering OTP, you need to create 4 character share code.
- After OTP is validated, click on Download button.
- Upload the downloaded file in Offline Aadhar eKYC screen.
- Click on Submit. This will open Profile page.

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#### **Personal Details**

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AHARASHTRA		e India a	• Pincode 421503		
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alo e Mar	riod e				
orrespondence /	Address Same A	Permanent Address			
	YES				
1st 4 digit of Aad	lhaar				
ast 4 digit of Aad	ihaar umber				
ast 4 digit of Aad ter your coothoor n	ihaar umber GANPAT	SURVASE			
ast 4 digit of Aad der your coolhoar n ather's Name other's Name	GANPAT MFN	SURVASE			

- All available data with Aadhar offline file will be filled automatically.
- Enter the information required in the form.
- For Branch Code: Select referral Type as Branch and then Enter Branch code in Referral Code

#### **Bank Details**

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	Bank Details						
	Bank Account No 02951050040115	MICR Code 400002278	IFSC Code SBIN0030336	Account Type Savings			
	Bank Name	Branch	Name				- 1
	STATE BANK OF INDIA	NHAV	A SHEVA (NHS)				- 1
	Nomination De Title First Name Mr <b>‡</b> NFN	Middle Non NMN	ne Last No NLN	me			
	Relationship With Applicant						
	BACK			NEX			
		Powerod by	Prism Cybernoff, Prive	te limited	_	 	_

- Enter Account Number and MICR Code
- IFSC Code, BankName and Branch Name will be automatically filled.
- Select Account Type
- Nomination is optional

#### **Exchange Registration**

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	Exchange Se	gment Regis	stration		•
	SSE CM	NSE CM	NSE Der	MCX Comm	
	TEST TEST	NCDEX Comm	NSE CDX	MCX CDX	
	BSE MFSS	NSE MESS	MCX-SX CM	MCX-SX Der	
	CDSL DP	NSE SLB	FCCL FCCL	BSE Der	
	NSEL spot mkt				
	NO. ENCIRE.				
	Cash Brokerage Slab		SLB Brokerage Slab		
		Derivatives	Currency Derivatives	Commodities	
	Futures				
	Options				

- Select exchange / segments
- Enter brokerage slabs if known. The brokerage rates will be printed on the KYC PDF file.

#### **Document Details**

Image DMP Ness is accepted. File size should not acceed 50 kB for Signature and 2 MB for other documents.         Click to refresh list of uploaded documents         Description       Yel Nome         Sign Dmp       25-Jun-2020 M 5000         Name       Bank Proof         PAN         Soloct No         Bank Proof       Soloct         2       Soloct No	<b>Documents</b> Details					
Click to refresh list of uploaded documents         Description       File Name       Upload Time       Download       Detete         Signature       Signature       Signature       Download       Detete         PAN       PANbmp       25-Jun-2020 1450:00       Download       Detete         Bank account statement leat 8 month       FinancialProotEmp       25-Jun-2020 1450:00       Download       Detete         Bank Proof      Soloct       a       Soloct file       Soloct file	Only Image BMP files is accepted. File sk	zo should not exceed 50 K	(8 for Signature and 2 M8	for other docu	imonts	
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Bank Proof Soloct & Select file	PAN		Select file			
	Bank Proof Solect	•	Select file			
	Bank Proof Select	•	Select file			

- All Documents should be of BMP format.
- File size should be less than 50 KB for Signature and less than 2 MB for other documents.
- Click on submit after selecting valid documents
- After documents are submitted, click on "Process E-Sign button"
- This will open application document preview.

#### **Document Details (contd..)**



- Users can view or download this document prior to E-Sign.
- After clicking Continue, it will open NSDL page, where user needs to authenticate themselves with NSDL using Aadhar.

#### **NSDL** Authentication



Enter mobile OTP as received from Aadhar.

#### **E-Sign confirmation:**

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Congret letions	
Congratulations	
VUAY Your application is submitted successfully. You will receive a confirmation e-mail shortly.	
CLICK TO DOWINLOAD SIGNED APPLICATION FORM	
PROCEED TO IPV PROCESS	
Powered by Prism Cybersoft Private Limited	

- After e-sign process is completed, user will received the below screen.
- E-Signed file will be emailed to users' email address mentioned in first page.
- User can also download file by clicking button.

#### **In – person Verification**

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In-Person Verification	<b>^</b>
Once you click the Generate OTP button, you will receive an OTP in your Email, Kindly note the same on a white paper and show in front of the camera after clicking 'Start recording button. After 10 seconds for Recording, please press the Stop Recording Button' and submit. The maximum time permitted for recording the entire data is 30 seconds.	
GENERATE OTP	
Could not find stored procedure 'Set_ClientMasterPDFInputData_SendEmailOTPForIPV'.	
Recording Session	
Kindly ensure that Recording Button is pressed only after the OTP received is noted on a paper to avoid delay.	
▶ 0:00 ··· C: E	
Before Submit, please review the video to check the face and OTP is displayed on screen while recording. In case you need to re-record the video, click on Start Recording button.	
	*

- Click on Generate OTP button. This will generate email OTP.
- User needs to write that OTP in white paper.
- Click on Start Recording button.
- Click on Stop Recording button to stop recording.
- By default, recording will end in 30 seconds
- Click on submit to end the KYC process.
- After submit, the below mentioned confirmation screen will appear.



## THANK YOU!

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> Email info@prism.in