

Version history & updates

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Version	Date	Who	What
2.0	June 2020	François van Hemert Wayne Anderson	First published v2 release.
2.1	November 2020	François van Hemert	Maintenance release, minor updates.
3.0	January 2021	François van Hemert	Update release, Compliance Manager and new optional modules
3.1	February 2021	François van Hemert	Added Teams Data Loss Prevention module
4.0	July 2021	François van Hemert	Workshop split, update to align with new narrative, rebranding, updates to guidance and update to latest product versions.
4.1	January 2022	François van Hemert	Introduced the Privacy Risk Management module Update with Compliance Manager Premium Assessments
4.2	July 2022	François van Hemert	Purview / Priva rebranding, naming update and evergreen
4.2.1	September 2022	Jim Banach	Text formatting updates
4.2.2	January 2023	Jim Banach	Update Privacy Risk Management scenario names
6.0	August 2023	François van Hemert	Workshop merge, align with FY24 solution play, focus on Data Security.
6.5	July 2024	François van Hemert	Update narrative to align with FY25 solution play
6.6	October 2024	François van Hemert	Version number update for alignment, no content changes
7.0	January 2025	François van Hemert	Added Data security for generative AI module
7.1	May 2025	François van Hemert	Version number update, no further changes
8.0	Juli 2025	François van Hemert	Update to align with current product features and functionality (evergreen), update name, update branding.
8.5	January 2025	François van Hemert	Update to align with current product features and functionality (evergreen)

Please keep this page up to date!

The Data Security Envisioning Workshop

Identify data security risks in your organizational data

Partner-led workshop highlights

-  Understand the risks of *Dark Organizational Data*
-  Learn about the risks organizational insiders may impose
-  Assess your environment against key data protection standards
-  Receive an analysis and report on findings and associated risks
-  Learn about tools and services that can help mitigate risks
-  Explore recommendations and next steps

80% +

of leaders cited leakage of sensitive data as their main concern around adopting Generative AI

In today's digital age, data is the lifeblood of any business, and its security is paramount. As the datasphere is projected to double by 2026, the sheer volume and complexity of data will only increase, making it a prime target for security incidents. With the rapid deployment of generative AI apps, data security risks are escalating, demanding robust protection and governance. Yet, an alarming 30% of decision-makers lack visibility into their sensitive data's location or nature, leaving their digital estate vulnerable. It's time to take control and safeguard your business's future. Don't wait for a costly data breach to realize the importance of data security. Secure your data now, and stay ahead in the game of digital defense.

Intelligently investigate and take action on data security risks

Detecting, investigating, and acting on data security risks in your organization is critical to ensuring trust, creating a safe workplace and protecting company assets and employee and customer privacy.

The **Data Security Envisioning Workshop** gives you the insights you need to understand data security, privacy and compliance risks in your organization.

As your business-critical data expands and generative AI is being deployed rapidly, having an integrated approach that can help quickly identify, triage, and act on data security risks is more important than ever.

By participating in this workshop, our experts will work with you to:

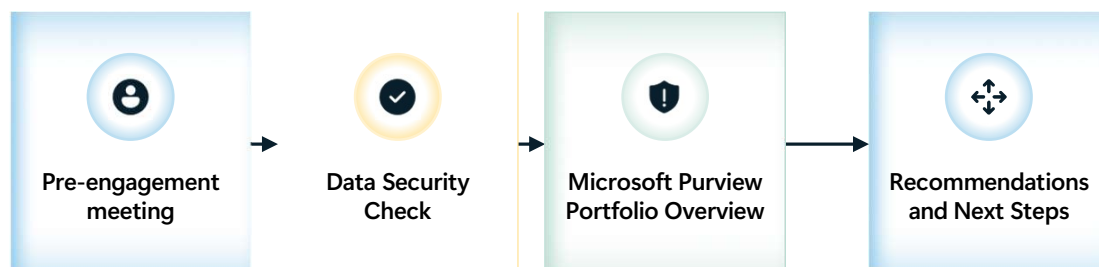
Document your objectives and strategy around data security, privacy and compliance.

Show how to detect, investigate and take action on Data security and privacy risks.

Demonstrate ways to accelerate your compliance journey with the latest Microsoft technologies.

Provide actionable next steps based on your needs and objectives.

Data Security Envisioning Workshop



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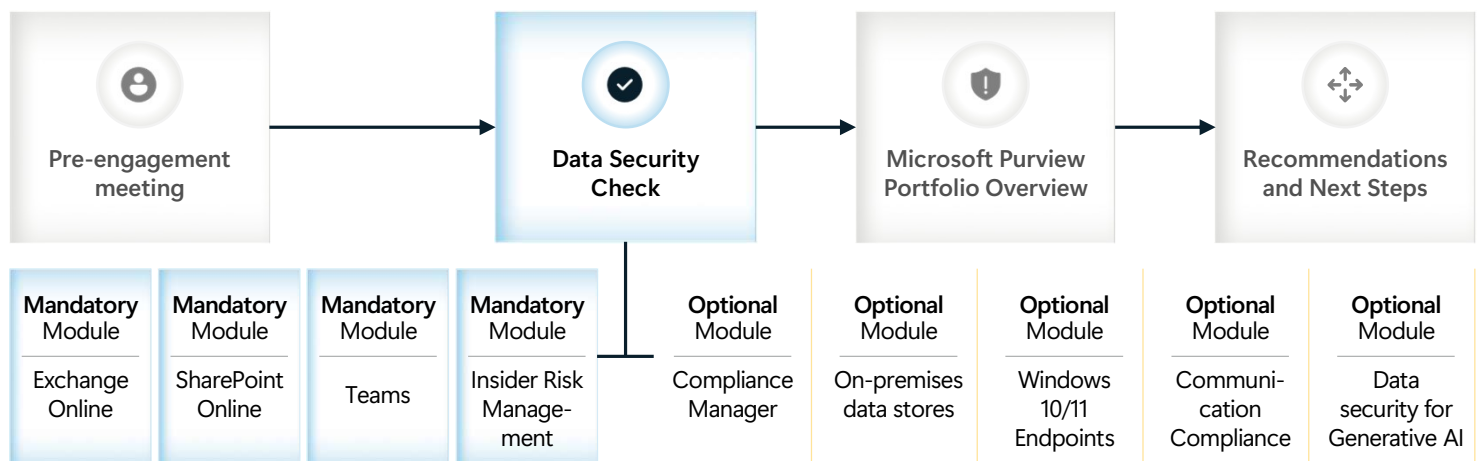
The Data Security Check uncovers risks that might be harmful to your organization

The Data Security Check is an integral part of the Data Security Envisioning Workshop. The Data Security Check leverages Microsoft Purview tools and services in an automated process to:

- Discover data that is stored in the Microsoft 365 Cloud and analyze it for the presence of artifacts that may impose data security risks to the organization.
- Analyze user behavior for events that impose a risk to the customers organization. These vulnerabilities range from the loss of intellectual property to workplace harassment and interaction with generative AI applications

The Data Security Check is structured around typical Microsoft 365 services and their associated data repositories that organizations use. At its core, the Data Security Check analyzes user behavior and scans data repositories related to email, collaboration, and document storage.

Optional modules can be added to extend the Data Security Check to include on-premises data repositories, Windows 10/11 endpoints, generative AI and more. All activities share a common framework that will allow you to understand the risks that exist in your organization and develop a roadmap to mitigate and protect your company's information.



What to expect

By the end of this workshop, experts in Microsoft compliance will provide you with:

- ✓ A Security Check report that includes findings and insights from the automated discovery process.
- ✓ A list of recommendations and actionable next steps that will help mitigate the identified risks.
- ✓ Clear look into Microsoft's approach to data security and mitigating and controlling insider risks.
- ✓ Optional Compliance Manager Tenant Assessment report with suggestions and top key improvement actions.
- ✓ Set of long-term recommendations on your compliance strategy, with key initiatives and tactical next steps.

Why PSM Partners?

When it comes to security, you need an experienced partner you can trust.

At PSM, we bring deep expertise in infrastructure, modern workplace solutions, and cybersecurity. Our team is well-versed in Microsoft 365 and other leading technologies, providing the guidance and support your organization needs to stay secure, productive, and ahead of evolving threats.