Digital Transformation for M&A and Divestitures





Digital Transformation M&A and Divestitures offering enables rapid deployment and migration of IT infrastructure and applications for the new company

Built on Microsoft clouds Azure, M365 and Dynamics 365 covers the following

- Azure Foundation Rapid Deployment
- M365 Rapid deployment & Migration Planning
- Azure Sentinel Rapid Release
- Azure Sentinel Rapid Replace
- Business App Design to Build Factory

Benefits



We do it in 5-12 months. As compared to our competition's 18-24 months.

2

We do it on 1 fixed fee SoW. Giving our clients peace of mind and one hand to shake.

3

We separate the whole divestiture. ALL systems (ERP, HR, CRM, 100s of small apps, Cloud, Datacenter, email, SharePoint and more...)

4

Save money on building operations. Reduce energy usage and waste to improve sustainability, identify ways to improve asset management, and allocate facility resources wisely with the power of predictive maintenance.



Digital Transformation for M&A and Divestitures



Features

Expedited Design Decisions

Marries the application approach with cost effective and fast paced separation parameters for SDWAN/MPLS, Images, Identity Management, O365, unstructured data (SharePoint), etc.

Expedited Ramp up

Pre-designed operating models, preferred license pricing, Down selected vendors and pre-negotiated providers for shared services such as AR, AP, GL reconciliation

Fast Execution

Pre-configured major systems, proprietary tools for cloning and data cleansing and integrated infrastructure for cloud hosting, email, Shared Services etc...

Increase Deal Value

1 year of additional value captured by exiting TSAs early. Additional business synergies captured through levers previously consider infeasible (example: tax optimization during TSA exit)

Use case

Digital transformation and separation of IT assets of completely commingled manufacturing business + Irish principal

CHALLENGE

2 giant firms of \$13B revenue each merger to form NewCo. One of the firms was a carveout from a \$40B carveout from a \$100B parent. Complexities included TSAs from initial parent and TSAs to parent and grandfather companies (nested TSAs)

SOLUTION

Using PwC's unique carveout-in-a-box approach rapidly deployed azure, m365 and security

RESULTS

60% reduction in sign to close time, delivered in 5 months. Separated ERP, CRM, HR and 200+ applications including network, email and 3000+ servers.

, HR

Learn more



Dave Mendlen
Partner
Dave.mendlen@pwc.com

© 2022 PwC. All rights reserved. PwC refers to the US member firm or one of its subsidiaries or affiliates, and may sometimes refer to the PwC network. Each member firm is a separate legal entity. Please see www.pwc.com/structure for further details. This content is for general purposes only, and should not be used as a substitute for consultation with professional advisors. Internal for PwC and Microsoft use only.