Driving user adoption of Microsoft 365

Making new work and new ways of working stick



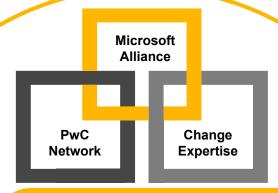
75%

of digital transformations fail due to a lack of user acceptance and behavioral changes among employees.

(PwC, 2018)



Choosing PwC as your Microsoft transformation partner



PwC Network

Professional support and international scaling through our large network.

- Holistic end-to-end support: technology, processes, organizations & end users
- Competence teams around the topics Modern Workplace, Cloud Transformation, etc.
- Competitive delivery model through collaboration with shared delivery centers

PwC is Microsoft Partner of the Year

Long-term partnership with Microsoft and awarded Microsoft Germany Partner of the Year 2021.

- Collaborative support of our customers in digital transformation - improved experience for employees, customers and stakeholders with the help of technology
- Focus on joint strategic offerings and lighthouse projects
- These four strategic pillars provide the framework for our alliance and solution development: Apps & Infrastructure, Data & AI, Modern Workplace, Cyber Security

Change Expertise

Relevant experience with change, communication and training in the context of digital transformations.

- Prosci® certified change experts with innovative methodologies (Escape Rooms, Hackathons, etc.).
- Use of a standardized, scalable and globally proven change approach
- Collaboration with digital adoption platforms
- Working according to Microsoft Approach Prosci® / ADKAR

People are the key to success for a digital transformation with Microsoft 365

Microsoft 365 brings significant benefits to the organization as a whole and to the employee as an individual.

- Increase in employee performance by 10%
- Increase in employee job satisfaction by 20%
- Increase in customer satisfaction by 5%

Organizations either do not yet have M365 in place (step 1a) or are already using the products but are not yet satisfied with the current user adoption rates (step 1b).

Step 1b: Maturity Assessment

 Be aware of current user adoption rates, end user perception, awareness and satisfaction with the existing MS tool landscape



Step 3: Drive M365 adoption

- Employees use the new platform to work smarter and faster
- Old tools are replaced and eventually switched off

Step 4: New work and new ways of working quickly & intelligently

- The objectives and business benefits are realized
- The organization becomes more resilient and adapts to the new workplace

Step 1a: M365 Implementation

- Smooth access to the digital workplace is possible
- · Employees are informed and trained

A holistic transformation approach is key for realizing these benefits.

With our successful change approach we realize the full potential of your M365 transformation





Our approach is structured, holistic, scalable and builds on the empirical PROSCI® ADKAR model.

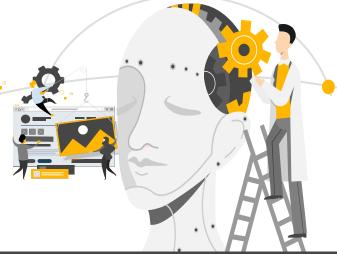
Awareness - Create awareness of the change among employees

Desire - Create a desire among the employees to support the change

Knowledge - Provide the knowledge for the upcoming changes

Ability - Develop the skills to use the new system

Reinforcement - the changes are firmly anchored in the organization



Our modern, innovative tools for an iterative implementation together with the customer

Proven **change management toolbox** with established standard methods, templates and best practices (e.g. stakeholder analysis, change impact analysis)

Target group specific **measures and interventions** for all stakeholder groups (e.g. communication, gamification)

Sustainable user adoption through tracking and continuous adaptation

Sustainable change management builds upon continuous feedback, understanding users' pain points & needs

Transfering the gathered insights into change initiatives and monitoring these to ensure greater effectiveness allows for **needs-oriented adjustments** of existing measures.

Evaluation & selection of **suitable KPIs** and visualizing those in a comprehensive way in a **dashboard**.

Regular **change readiness** assessments with key stakeholders and dedicated Microsoft Champions.

Regular **pulse surveys** subsequently to important change measures and project milestones, e.g. trainings.

Which change measures contribute to the ADKAR dimensions?

A D Desire

Knowledge

Ability

Reinforcement

Are the reasons for the change and the scope & results of the Microsoft transformation clearly defined?

Define the change strategy

- The Change Strategy ensures a common understanding to drive M365 adoption & ensures success through monitoring
- The (Leadership) Vision
 Workshop aligns leaders &
 employees behind a common
 change vision & story for the
 transformation
- The Change Impact & Stakeholder Analysis helps to understand stakeholders' needs, preferences, impact levels per change dimension

Is there willingness among the employees & support for the Microsoft change process?

Create sponsorship & momentum

- The Employee-Centric Change & Communication Roadmap serves as the foundation to drive change
- Leveraging "What is in it for me?"- messages based on personas for employees to understand their benefits of participating in the transformation
- Activate leadership & management to ensure buy-in and to foster the success of the transformation

Are employees fully informed & engaged to make the change happen and work with Microsoft?

Execute change measures & ensure feedback loops

- Inform employees and provide relevant information by executing the communication plan through info sessions, toolkits and how-to-guides
- Build a Change Champion Network to drive change in teams & ensure meaningful feedback from employees
- Ensure targeted & efficient change measures and adjust based on data-driven insights (i.e. pulse surveys)

Are individuals enabled to execute the change and will be able to work with Microsoft?

Provide training & coaching to employees

- Roll-out the **Training Concept**based on the needs of the
 organization
- Offer hands-on training in the moment of need with crisp learning journeys based on personas.
- Leverage training by using a Train-the-Trainer concept, E-Learnings, Micro-Learnings and In-class Trainings
- Enhancing the employee learning experience through Digital Adoption Platforms with blended learning

Are people ensuring this change working with Microsoft will continue?

Foster positive behaviors for sustainable change

- Go-Live und Hypercare
 Support for example the setup
 of innovative Q&A and
 Support Sessions to upskill
 your employees on the last mile
- Lessons Learned and Moments that matter
 Workshops for the project team to celebrate the success together and learn from each other
- Establish a Support
 Governance and Helpdesk
 Structure to guarantee
 long-term successful transition

We use modern, innovative tools and work iteratively with the customer









Trigger engagement through **gamification** with team challenges, treasure hunts and quizzes



Make communication digital and stakeholder specific by using e.g. wide-reaching microsites and share success stories & use cases



Drive adoption and upskilling with micro e-learnings e.g. learning nuggets



Digital enablement* and measurement of the change allows for iteration and driving organizational adoption sustainably



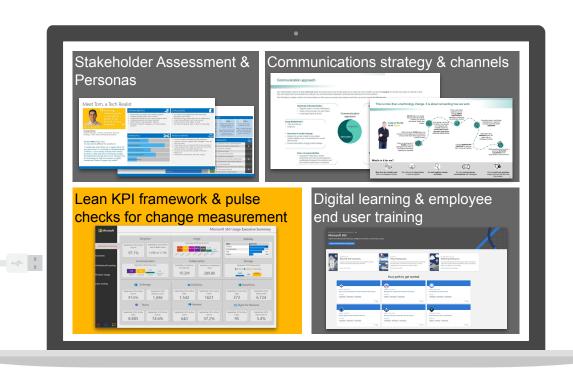
Sustainable high user adoption rates are based on a smooth transition and perfect linkage between business strategy, change vision and employees' needs.



In order to reach this goal an aligned, iterative change strategy and approach, a targeted and digestible/ lean KPI framework and regular pulse checks (quantitative & qualitative) are key.

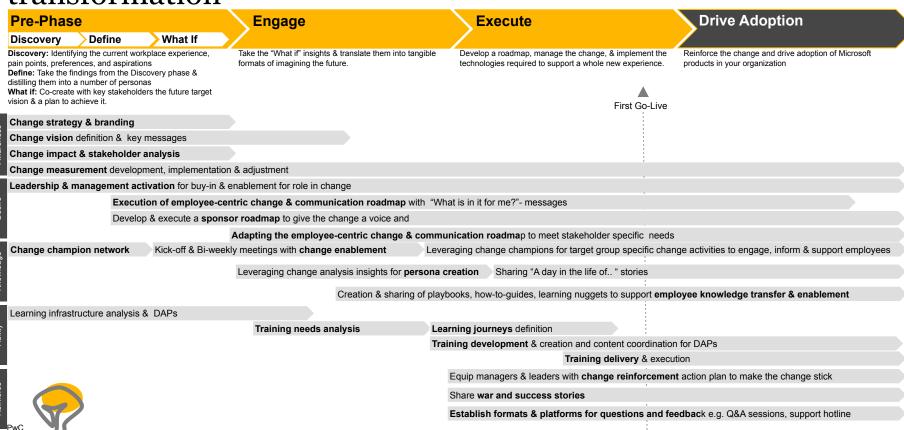


Constantly monitoring the progress allows for **agile adjustments** based on the needs of the organization and employees.



^{*} Tooling, dashboards, and applications, shown above, are exemplary and illustrative. The actual configuration of the tools and use of data to measure the impact of change will need to be agreed upon with the client and will be in alignment with relevant data privacy guidelines.

An integrated change approach in line with your Microsoft transformation



Fostering new ways of working through integrated enablement for Office 365 rollout

Client name

Global operating bank with +100k employees worldwide

Location

Amsterdam, The Netherlands

Date

2018/2019 (8 months)





Nature and size of the project

The objective of this Microsoft 365 rollout for more than 25,000 employees was to facilitate and stimulate employees to work faster and smarter with the current and new digital tools to realize personal, business and organizational goals. In the long term, the objective was to deploy digital dexterity and create a culture in which employees are open to innovation and rapid developments around the digital workplace.

Services performed

Our cross-border PwC team delivered a holistic user adoption and change program, fully implementing the BXT mindset. We defined the vision on Microsoft 365 as an anchor, conducted 30 interviews & 5 observations to create 7 personas, designed persona-based and use-case based online learning paths to train all end-users on the functionalities of Microsoft 365. Additionally, we deployed 750 change agents throughout the bank, including facilitating a one-day event as a big bang. With batch-specific and bank-wide communication (e.g. success stories, change agent campaign, etc.), we engaged all end users.

Key issues encountered

Navigation to the digital workplace of the future with the adoption of Microsoft 365 was a major milestone in the **overall digital strategy** and a leap towards **working smarter and faster** with the Microsoft 365 tools. The **adoption program** helped the client to develop and discover new ways of working (together) in the long-term. With the **change agent network**, we built long-term capability within the firm to make a bigger **business impact with future digital** transformation initiatives.

Your change & adoption experts for your Microsoft transformation



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important problems

Our quality promise: We ensure trust in society and solve

100+

People & Organization specialists in Germany, as part of a network of 10,000 experts in 138 countries.

75%

In the last 2 years, we have advised over 75% of the Global Fortune 500 companies on issues related to People & Organization.

17.300

Clients have relied on our consulting services to solve their key People & Organization challenges over the past 2 years.

Pioneer

Awarded "ALM Vanguard Leader" in Communication and Change Management*

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250.000



PricewaterhouseCoopers employees worldwide develop tailor-made solutions for our clients.

Global delivery model

using CoEs in Service Delivery Centers (SDCs) worldwide combines people & organization expertise with unique delivery capabilities

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Competencies

From Change Management, increasing user adoption, digital upskilling, communication, employee experience, stakeholder engagement to quarantee sustainable transformations.

Leading Tools

PwC's Modern Workplace Assessment and People Analytics and Insight are leading global sources of measurement tools for employee-related issues.

Looking ahead

PwC Strategy&'s Katzenbach Center develops market-leading forecasts for organizational culture and leadership.



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