

## DATA SHEET

# Customer Insights 5 Day Proof of Value Workshop

## Service Description

The provision of a 5 day fixed set of Consultancy services as agreed with Client for the proof of concept (POC) as defined below.

## Scope / Business Requirements

QUANTIQ will undertake a series of sessions to cover the following:

- Client Preparation and understanding
- Data ingestion from source systems with formatting and modelling
- Profiling through Map, Merge and Unify
- Creation of Measures & Segmentation
- Data clients - connectivity through Power Platform tools
- and D365 Marketing
- Follow on activities

## Deliverables

### Preparation (0.5 day remote Teams call)

- Preparation and Pre-requisites
- Understand business requirements, objectives and pain points - discovery teams call
- Overview of solution (training/education) - walkthrough of application
- Setup a trial environment - in advance with access permissions

## Onsite Activities (Workshop duration: 4 days)

### Day 1:

- Understanding Data sources and environments
- Definition of data models
- Understanding outputs (e.g. Insights required, Segmentation and Apps / Reporting)
- Connectivity Tests
- Data Modelling

### Day 2:

- Finalisation of Data modelling
- Data Ingestion into Customer Insights
- Unify Merged Data
- Creation of Customer Profiles

### Day 3:

- Building Measures and Insights

### Day 4:

- Desired Outputs (Power Apps, Power BI, Power Automate and D365 Marketing)

\*Restricted to 2 data sources

## Follow Up (0.5 day remote Teams Call)

- Review progress
- Q&A
- Next Actions

## Costings

Costings for this engagement are £5,000.00\*

\*Costings exclude VAT. Travel time and expenses may be chargeable and are to be agreed prior to the commitment. Terms and Conditions apply. Costings are correct as of May 2020 - QUANTIQ reserve the right to amend.

Want to find out more?  
Contact us today!

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