# QUISITIVE

# **AI-Ready ERP Implementation**

# Accelerate modernization with Microsoft Dynamics 365 Finance & Supply Chain.

Quisitive's Al-Ready ERP engagement delivers a production-ready Dynamics 365 foundation designed to modernize your financial and operational processes while embedding intelligence from day one.

# The Challenge

Legacy ERP systems limit agility, visibility, and scalability. Organizations need to modernize—yet traditional ERP deployments can be lengthy, risky, and disconnected from the promise of AI.

You need an approach that balances speed and stability, delivering a system that performs today and evolves intelligently tomorrow.

# Our Solution: Al-Ready ERP Deployment

A structured 16–20-week engagement that delivers a fully deployed Dynamics 365 ERP foundation, configured to your core business processes and infused with AI insights.

#### **Key Focus Areas**

- Modern Financial Management General Ledger, Accounts Payable, Accounts Receivable, and Cash Management
- Operational Efficiency Procurement, Inventory, and Order Management
- Al & Analytics Enablement Includes predictive cash-flow modeling, expense anomaly detection, demand forecasting, and Power BI dashboards powered by Microsoft Fabric
- Data & Integration Readiness Data migration, cleansing, and integration to key systems
- Governance & Compliance Security, approvals, and audit readiness

# Your Path to Value

- Production Dynamics 365 Environment with core modules live
- Al-Enabled Dashboards for financial and operational insights
- Configured Integrations with payroll, CRM, or banking systems
- Security & Controls Framework
- User Training and Handover Documentation
- Deployment Roadmap for advanced modules and Copilot integration

#### **Expected Results**

- 30 % faster close cycle
- 20 % reduction in manual reporting effort
- Improved forecasting accuracy (±10 %)





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# Your Al-Ready ERP Journey

### Step 1

Foundation & Blueprint

#### Week 1-4

- Conduct business process workshops for Finance & Supply Chain
- Establish D365 environments and project governance
- Finalize data and integration strategy

## Step 2

Configuration & Data Migration

#### Week 5-10

- Configure core D365 modules leveraging Implementation Copilot
- Load cleansed master data
- Establish approval workflows and security model

#### Step 3

Al & Analytics

#### Week 11 -14

- Enable embedded Al for forecasting and anomaly detection
- Deploy Power BI dashboards for finance and operations
- Validate results and refine KPI models

#### Step 4

User Training & Go-

#### Week 15 -20

- Train key users and super users
- Execute go-live and transition to production
- Deliver enablement assets and postlaunch support

# Your Project Team



Delivery Manager









Solution Architect



**Functional** Consultant



Solution Engineer



**Project** Coordinator Agent



System Configuration Documentation Agent



Requirement Agent



System Validation Agent

Al Delivery Agents automate documentation, configuration, and validation tasks, enabling Quisitive experts to focus on solution design and business outcomes.

# **Why Quisitive**

- Microsoft Solutions Partner for Business Applications and Data & Al
- Deep industry expertise across manufacturing, healthcare, retail, and services
- Proven methodology blending ERP deployment with AI enablement
- Pre-built accelerators, templates, and best practices for faster, safer implementations
- End-to-end delivery model from strategy to optimization

Begin your journey toward an Al-powered enterprise with a Dynamics 365 ERP foundation built to scale.

# Investment

\$275,000 - \$425,000

(Average savings of 20-40 % vs. traditional implementations through agent-assisted delivery)

# Ready to Build Your Intelligent ERP Foundation?

Modernize your operations, accelerate performance, and prepare your business for Al-native transformation. Contact Us. ask@quisitive.com



