

Dynamics AX to Dynamics 365 Finance (F&O) Migration Assessment Program

Let us help you plan your move to the cloud

In January 2023, Microsoft ended extended support for Microsoft Dynamics AX, leaving all versions of AX unsupported. If you are still leveraging AX, it is critical to upgrade to a new platform or face significant business risk. Regulated companies also face fines and penalties for not keeping financials on a supported platform. Quisitive provides an assessment program to help plan your move to a cloud ERP with Dynamics 365 Finance (F&O).

Why Dynamics 365 Finance

Dynamics 365 Finance empowers businesses to optimize their operations and drive growth. With its cloud-based architecture, Dynamics 365 Finance offers flexible deployment options and real-time insights into financial data, enabling organizations to make data-driven decisions and stay ahead of the competition. Whether you're looking to reduce software costs, decrease IT dependencies, or improve team experiences, Dynamics 365 Finance can help. And with the support of Quisitive, a trusted partner for Dynamics implementation and migration, you can be confident in a successful migration to this powerful solution.

What does the Migration Assessment Program Involve?

Quisitive's Migration Assessment program is designed to facilitate your move to the cloud. Our experts will work to analyze your existing AX system and setup, review third-party solutions and integrations and recommend the best roadmap to a successful migration. Afterwards, we will work with your team to plan a successful transition.

1. Discovery

This component examines your current business processes and assesses how you may be able to benefit from new capabilities and enhancements by moving to the cloud. This assessment includes:

- > **High-level business process and functional review:** Understand your current business processes that are being managed in your on-premises version of Dynamics AX and map that to the capabilities of Dynamics 365
- > **Customization, ISV and interface assessment:** High level assessment of Dynamics AX customizations and ISV-implemented solutions in your current environment. The primary goal of this step is to assess the expected effort and identify the business dependencies involved when migrating to Dynamics 365
- > **Dynamics 365 system review:** Get a summary and high-level roadmap of new Dynamics 365 functionality

2. Technical & Function Assessment

In this phase, we determine the high-level scope of the solution in terms of business process, functional and non-functional requirements, and integrations and interface requirements. We also make recommendations for gap closure and perform a cost assessment.

3. High-level Migration Summary

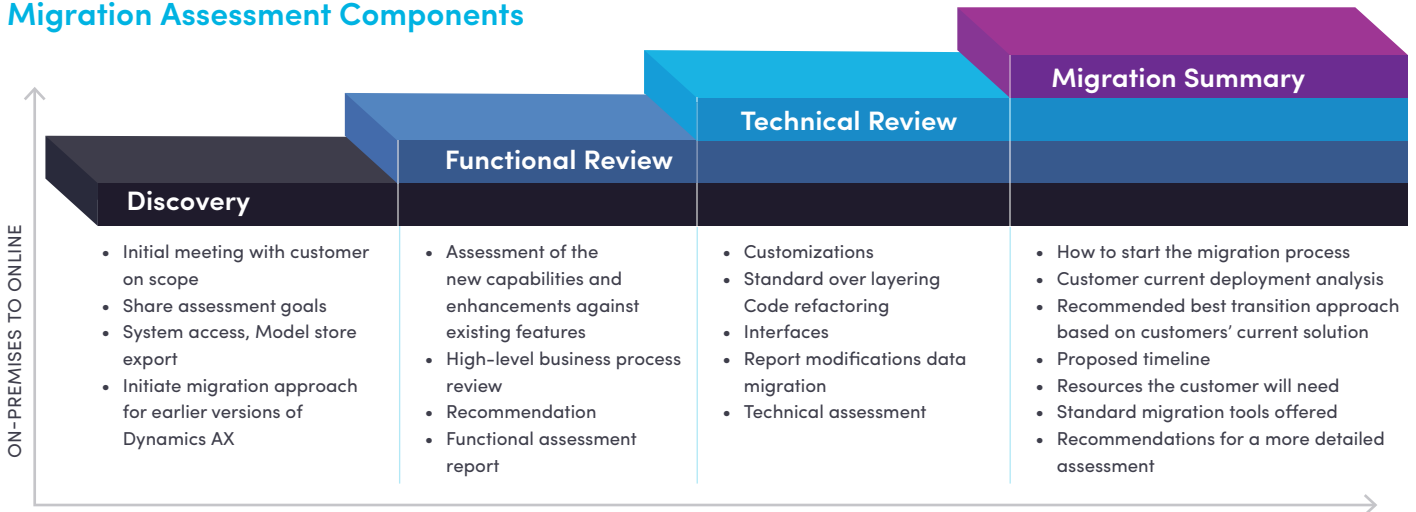
The Migration Assessment will reveal options based on time, effort, and resources needed to migrate from Dynamics AX to Dynamics 365 Finance. The assessment and migration report includes:

- > Review of both the functional and technical assessment review
- > Recommended upgrade approach
- > How to best handle existing customizations
- > Next steps in the migration journey

Summary Assessment Activities

Focus area	<ul style="list-style-type: none"> Kick-off and business introduction 	<ul style="list-style-type: none"> Technical connect Technical assessment 	<ul style="list-style-type: none"> Functional assessment presentation of the findings Upgrade process/ planning/ vision/risk 	<ul style="list-style-type: none"> Finalize and distribute upgrade assessment findings overview presentation Recommendations, next steps discussion
Customer participants	<ul style="list-style-type: none"> ERP owner / IT manager 	<ul style="list-style-type: none"> ERP owner / IT manager 	<ul style="list-style-type: none"> CXO, ERP owner / IT manager, business department leads 	<ul style="list-style-type: none"> ERP owner / IT manager
Level of customer engagement	<ul style="list-style-type: none"> Participate on kick-off call 	<ul style="list-style-type: none"> Assist Partner to access customer environment Complete Dynamics 365 upgrade questionnaire 	<ul style="list-style-type: none"> Assist Partner to gather information about the business process 	<ul style="list-style-type: none"> Participate on the final presentation Provide feedback and share expectations on next steps
Prerequisites	<ul style="list-style-type: none"> N/A 	<ul style="list-style-type: none"> Prerequisite files provided by the Partner 	<ul style="list-style-type: none"> Prerequisite files provided by the Partner 	<ul style="list-style-type: none"> N/A

Migration Assessment Components



In less than 2 weeks, you will have a migration plan and complete estimate for moving from AX to Dynamics 365.

Your Partner for Complete Dynamics Cloud Enablement

Qusitive is in the top 0.01% of Microsoft Partners with a proven track record across all areas of Microsoft cloud and business applications. Our team of ERP experts provide complete support for your Dynamics systems. We work closely with our clients to deliver customized solutions that address their unique business needs, and we provide end-to-end Dynamics services, from implementation and integration to ongoing support and training. With Qusitive, you can be confident that you are getting the most value from your Dynamics investment and achieving the results you need to drive your business forward.

Begin your assessment today