

User Guide Microsoft Dynamics 365 Finance and Operations Security & Licensing true up Prepare for 2025 Enforcement



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1. Purpose of this guide

To help customers understand how to participate in and benefit from our free Dynamics 365 Finance and Operations license and role assessment — including steps to get started, what data to provide, and how to interpret results.

2. Who Should Use This Guide

- IT Admins managing Dynamics 365 Finance and Operations security and roles
- Licensing and compliance officers
- Finance/Procurement teams responsible for Microsoft subscriptions

3. What You'll Need

- System updated to 10.0.44 version
- System Admin rights in Dynamics 365 Finance and Operations
- Access to the Licensing usage summary (preview) report
- Ability to extract security role assignments by user

4. Steps to Participate

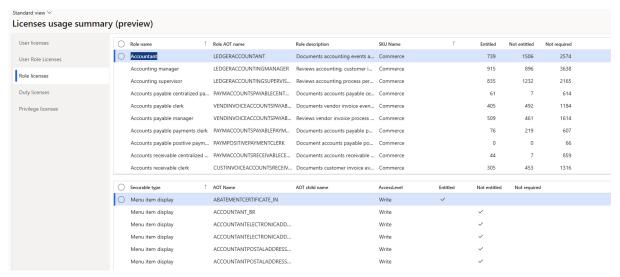
4.1. Register for the Free Assessment

Contact our team at <u>D365RDLicensetrueup@realdynamics.com</u> and express interest. We'll set up a kickoff call.

4.2. Share System Information

We will request export of certain reports from the system from User Security Governance (USG) module. Here is a snapshot of example reports that we will need:





4.3. Analysis by Our Team

We analyze:

- Users with "Entitled", "Not Entitled" or "Not Required" license status
- Role mappings vs. license tier expectations
- · Gaps, overlaps, and risks under the new enforcement model

4.4. Review & Discussion

We walk you through:

- A report of key findings
- Cost exposure estimate
- Personalized action roadmap
- Optimization suggestions: redesign roles, reallocate users, adjust license types

Here is a snapshot of the assessment report that we will share:

Types of Licenses & Pricing (as of 2024)		New from July 2025			Existing(proposed		Existing/proposed	
License Type	Functionality	List Price (USD/user/month)	Discount %	Effective price (USD/user/month)	User role count	Current/estima ted amount Monthly	5 onwards	estimated
Full User	Full functionality	\$210-\$240	10	189	39	\$7,371	70	\$13,230
Feam Member	Limited functionality	\$8	10	7.2	108	\$778	76	\$547
Operations Activity	Transactional tasks	\$50	10	45	19	\$855	20	\$900
Operations Device	Shared device access	\$75	10	67.5	4	\$270	4	\$270
					170	\$9,274	170	\$14,947
Ways to optimize price:						extra mont	thly cost	
t) Get EA when license count is more					True Up Change	61%	\$5,674	
 Get multi year commitment with Micro 	noit.							





5. What Happens After the Free Assessment?

You can either:

- Use our report to make internal changes yourself
- OR opt for our paid service where we help you implement our recommendations to stay compliant.