

# **Streamline your business with Dynamics 365 Business Central- Powered by Redington**



Inadequate systems **inhibit growth** and make it difficult to adapt to disruptions and rapid change.

- Multiple software programs and paper-based systems complicate decision-making
- Manual work-arounds result in inefficient processes and data entry errors
- Disconnected systems make it hard to collaborate and share information

# Are you ready for an AI-first cloud ERP?

Accelerate your growth with powerful core capabilities, unrivaled connectivity across applications, and cutting-edge automation



## Accelerate growth

You've outgrown the software you use to manage your business, whether it's accounting software, an underpowered ERP system, or a string of bespoke or homegrown solutions, and you're ready for a **solution to manage end-to-end processes in a single source of truth.**



## Modernize systems

You're ready to move to the cloud to take full advantage of the **system interoperability, security, reliability, and latest features** of a rock-solid cloud ERP.



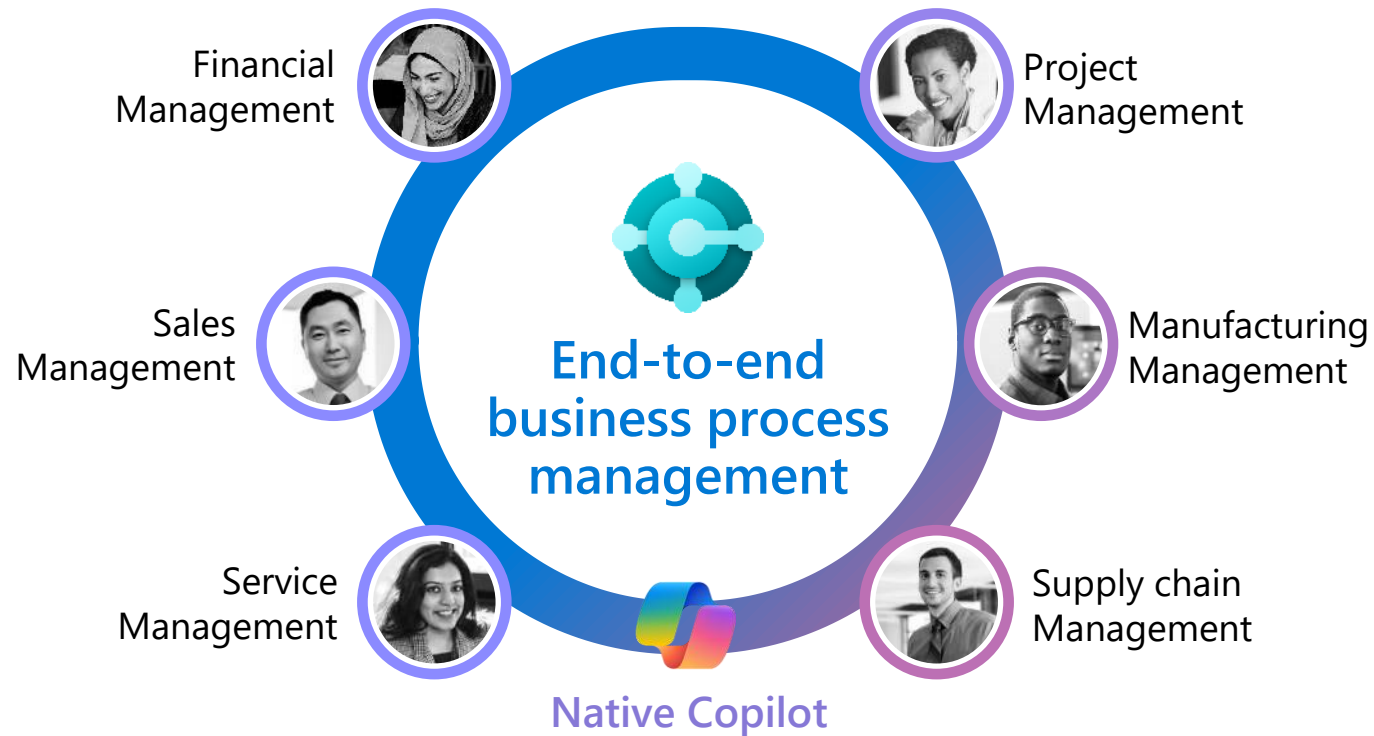
## Prepare for the future

You have directives to assess new technologies like Copilot and Agents, how they can automate cumbersome workflows, save time, simplify business close, and allow you to **scale without the restraints of your current resources.**

# Business Central Supercharges SMBs with AI

## A rock-solid ERP foundation

for small and medium businesses



**Enhanced and extended**  
with more than 7,000 solutions on AppSource

**Mapped to your processes**  
through the expertise and effort of our partners

**Automated**  
with the power of prebuilt and custom agents

**Integrated natively**  
through the entire Microsoft ecosystem

# Microsoft Dynamics 365 Business Central

Scale without compromise



## Increase financial visibility and performance

- Take control of financial data
- Forecast cash flow using AI
- Make more profitable decisions
- Accelerate financial closing and reporting



## Boost sales and improve customer service

- Surface high-value opportunities
- Accelerate sales processes
- Deliver exceptional service
- Elevate your customer journey



## Finish projects on time and under budget


















- Improve project costing
- Optimize resource levels
- Drive project profitability
- Enhance team productivity



## Optimize inventory and supply chain management

- Get a holistic view of your inventory
- Manage manufacturing
- Align supply with demand
- Improve warehouse management

# Dynamics 365 Business Central Capabilities

<div>  <b>Finance and Accounting</b> <ul style="list-style-type: none"> <li>• General Ledger</li> <li>• Unlimited Dimensions</li> <li>• Multiple currencies</li> <li>• Multiple companies</li> <li>• Budgets</li> <li>• Financial reporting</li> <li>• Consolidation</li> <li>• Intercompany postings</li> <li>• Statistical accounts</li> <li>• Cash flow forecast </li> <li>• Fixed assets</li> <li>• Cost accounting</li> <li>• Deferrals</li> <li>• Electronic payments/direct debits</li> <li>• Customer payment process</li> <li>• Late payment prediction </li> <li>• Bank account reconciliation </li> <li>• Bank account management</li> <li>• Check writing</li> </ul> </div>			
<div>  <b>Sales and marketing</b> <ul style="list-style-type: none"> <li>• Marketing text suggestions </li> <li>• Contact management</li> <li>• Campaign management</li> <li>• Interaction and email logging</li> <li>• Opportunity management</li> <li>• Dynamics 365 Sales integration</li> </ul> </div>	<div>  <b>Fulfillment and delivery</b> <ul style="list-style-type: none"> <li>• Sales invoicing </li> <li>• Sales order management</li> <li>• Sales line and invoice discounting</li> <li>• Campaign pricing</li> <li>• Returns and exchanges</li> <li>• Dynamics 365 Customer Service integration</li> </ul> </div>	<div>  <b>Purchasing and payables</b> <ul style="list-style-type: none"> <li>• Purchase invoicing</li> <li>• Purchase order management </li> <li>• Purchase return order management</li> <li>• Alternative order addresses</li> <li>• Purchase invoice discounts</li> </ul> </div>	
<div>  <b>Inventory</b> <ul style="list-style-type: none"> <li>• Inventory control</li> <li>• Item categories and attributes</li> <li>• Item tracking</li> <li>• Multiple locations</li> <li>• Location transfers</li> </ul> </div>	<div>  <b>Supply planning and availability</b> <ul style="list-style-type: none"> <li>• Supply planning</li> <li>• Demand forecasting</li> <li>• Sales and inventory forecasting </li> <li>• Order promising</li> <li>• Calendars</li> </ul> </div>	<div>  <b>Project management</b> <ul style="list-style-type: none"> <li>• Basic resources</li> <li>• Capacity management</li> <li>• Multiple costs</li> <li>• Projects</li> <li>• Time sheets</li> </ul> </div>	
<div>  <b>Service management*</b> <ul style="list-style-type: none"> <li>• Planning and dispatching</li> <li>• Service contract management</li> <li>• Service item management</li> <li>• Service order management</li> <li>• Service price management</li> <li>• Dynamics 365 Field Service integration</li> </ul> </div>	<div>  <b>Warehouse management</b> <ul style="list-style-type: none"> <li>• Bin Tracking</li> <li>• Inventory picks and put-aways</li> <li>• Warehouse receipt</li> <li>• Warehouse shipment</li> </ul> </div>	<div>  <b>Manufacturing*</b> <ul style="list-style-type: none"> <li>• Assembly management</li> <li>• Standard cost worksheet</li> <li>• Production bill of materials</li> <li>• Basic capacity planning</li> <li>• Machine centers</li> <li>• Version management</li> </ul> </div>	

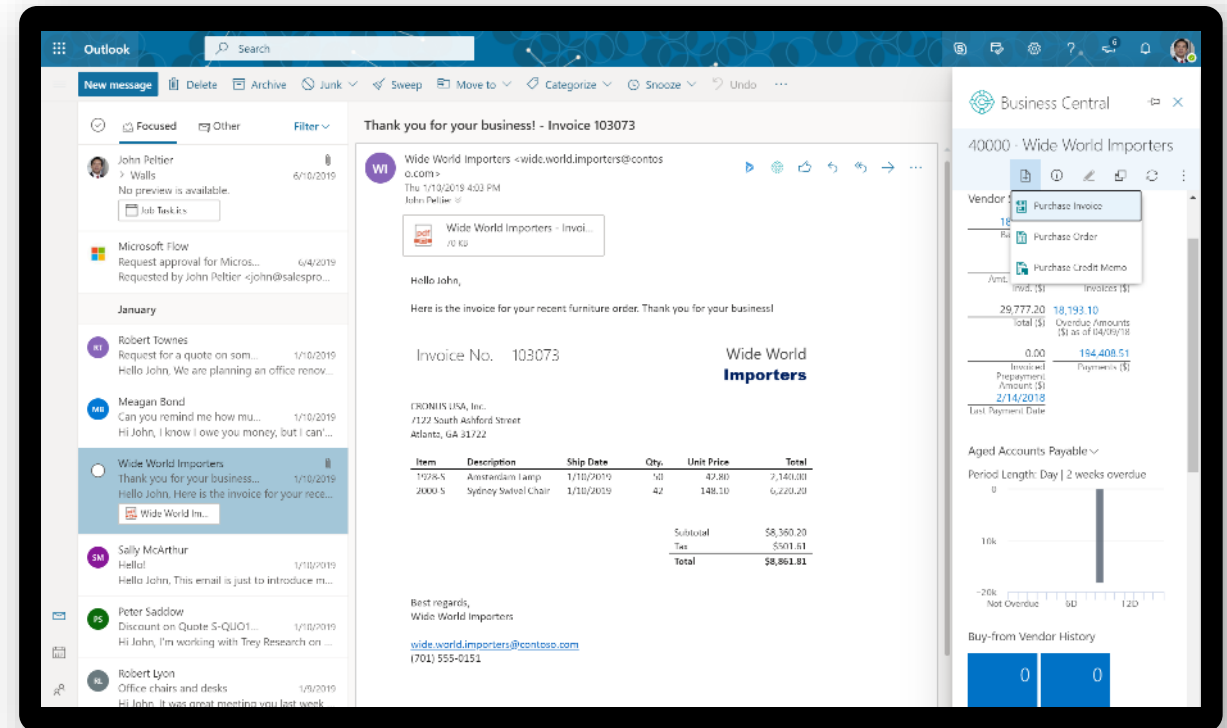
# Dynamics 365 Business Central with Outlook

Go from quote to cash within the flow of work

Interact with customers and vendors directly from Outlook to accelerate transactions and business decisions

Promptly manage inquiries, service requests, or process payments to accelerate the sales cycle

Get insights into customer history, previous discounts, and more without leaving Outlook





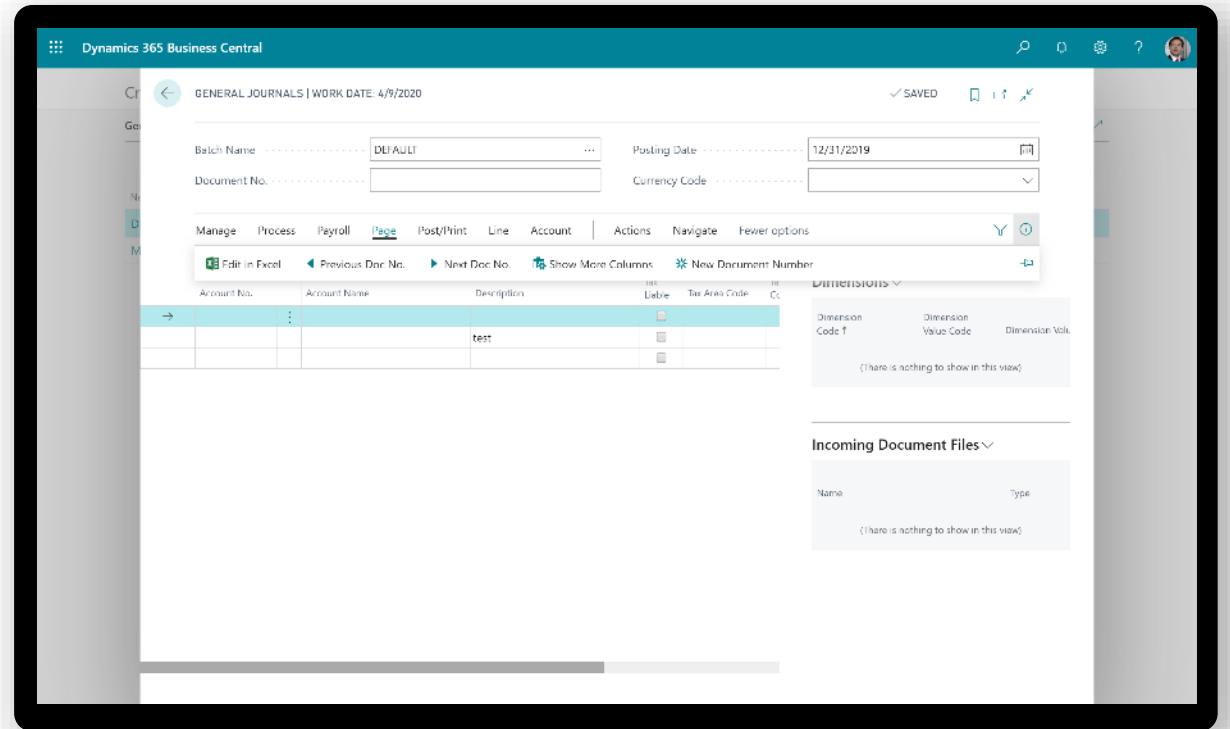
# Dynamics 365 Business Central with Excel

Simplify daily tasks to free more time for strategy

Get up-to-date operational insights as Excel reports, and adapt quickly by customizing report layouts as Excel worksheets

Export data from Business Central to Excel for efficient data entry, then publish back to Business Central with business rule validation

Easily analyze transactions using familiar Excel functionality, then share with the team for review and co-authoring





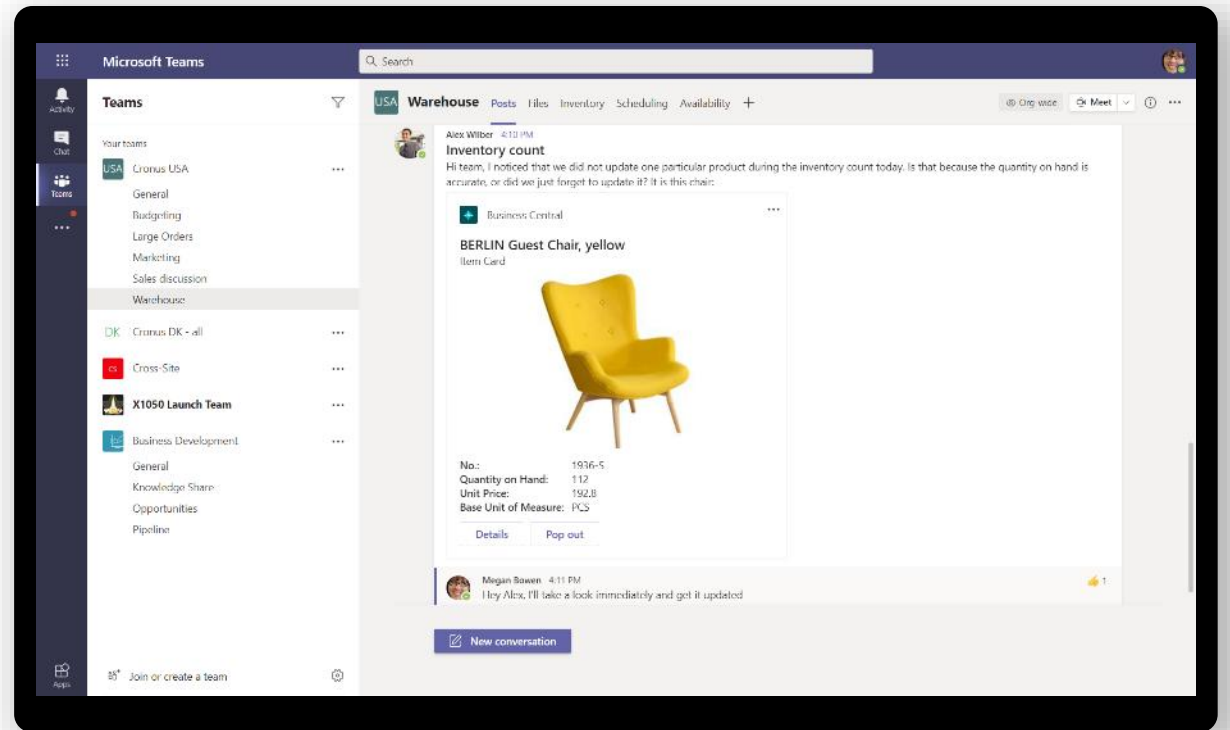
# Dynamics 365 Business Central with Teams

Quickly share details so you can act faster

Make faster decisions by sharing Business Central data within Microsoft Teams chat or channel

Look up business contacts from Teams, along with insights, a history of interactions, and related records

Easily edit data and take action without switching apps

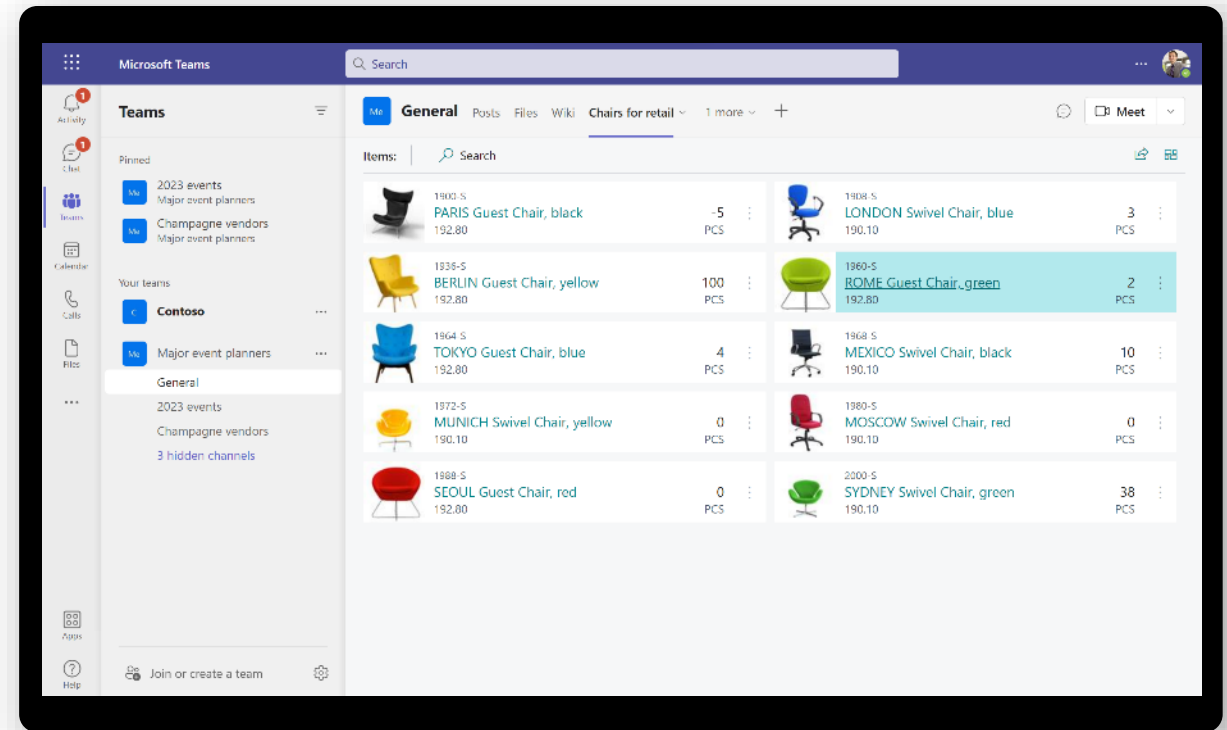


# Access Business Central data with only a Microsoft 365 license **at no additional cost\***

Access Business Central cards and tables that have been shared with you in Teams

Unlock data, improve collaboration, and enhance decision making without buying additional Business Central licenses

Read-only access is granted through your Microsoft 365 license as configured by your admin



\*Applies to Microsoft 365 licenses that include Microsoft Teams

# Tailor-made for SMBs, with the full power of Microsoft AI

Decades  
of research &  
development

Committed to  
advancing  
Responsible AI

Secure  
from  
the start

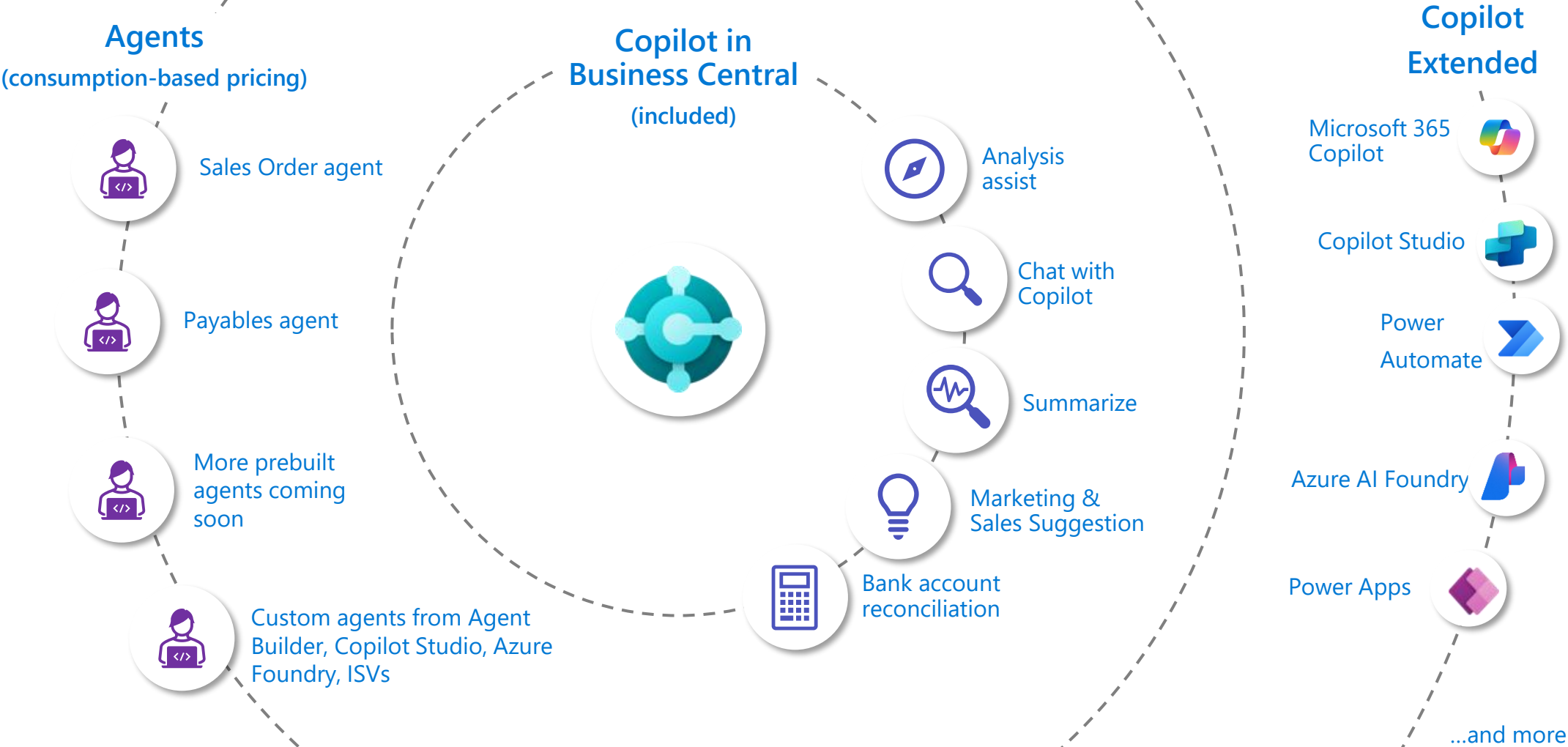
Reliability &  
performance at scale  
for large AI models

**Runs on trust**

**Your data is your data**

# The power of AI in Business Central

## Copilot and the agentic ecosystem



# Copilot in Business Central

What can Copilot do for you?



## Guide

Explains concepts and helps you learn new skills



## Find

Locates records and pages, finds matching products based on natural language inquiries or similar products



## Compare

Reconciles bank statements and incoming e-documents



## Analyze

Organizes data to help you get to insights faster



## Suggest

Drafts product descriptions, suggests numbering pattern setup for records

Your AI-powered assistant with a growing skillset

# Copilot in Business Central

Get to key insights faster

Copilot simplifies analysis by transforming raw data into insightful summaries using next generation AI

Provides an interactive and versatile way to calculate, summarize, and examine data

Creates, totals, pivots, and filters to help you find the information you're looking for

Prepares the analysis tab

The screenshot shows the Dynamics 365 Business Central interface for 'Contoso Coffee'. The main area displays a table of 'Customer Ledger Entries'. The table has columns for Posting Date, Document Date, Document Type, Document No., Customer No., Customer Name, Description, Original Amount, Department Code, and Customer Code. The table contains several rows of data, including invoices and payments. A blue box highlights the 'Preparing the analysis tab' message. A blue box at the bottom right says 'Adjust and iterate on your layout'.

Posting Date	Document Date	Document Type	Document No.	Customer No.	Customer Name	Description	Original Amount	Department Code	Customer Code
3/31/2024	3/31/2024	Invoice	PS-INV103184	50000	Relecloud	Invoice S-INV102197	3,081.84	SALES	MEDIUM
3/23/2024	3/23/2024	Payment	PS-INV103184	50000	Relecloud	Invoice S-INV102192	-4,596.16	SALES	MEDIUM
3/23/2024	3/23/2024	Invoice	PS-INV103192	50000	Relecloud	Invoice S-INV102192	4,596.16	SALES	MEDIUM
3/19/2024	3/19/2024	Payment	PS-INV103188	50000	Relecloud	Invoice S-INV102188	-403.01	SALES	MEDIUM
3/19/2024	3/19/2024	Invoice	PS-INV103188	50000	Relecloud	Invoice S-INV102188	403.01	SALES	MEDIUM
2/28/2024	2/28/2024	Invoice	PS-INV103184	50000	Relecloud	Invoice S-INV102184	2,877.48	SALES	MEDIUM
2/21/2024	2/21/2024	Payment	PS-INV103179	50000	Relecloud	Invoice S-INV102179	-4,999.17	SALES	MEDIUM
2/21/2024	2/21/2024	Invoice	PS-INV103179	50000	Relecloud	Invoice S-INV102179	4,999.17	SALES	MEDIUM
1/31/2024	1/31/2024	Invoice	PS-INV103171	50000	Relecloud	Invoice S-INV102171	2,877.48	SALES	MEDIUM
1/24/2024	1/24/2024	Payment	PS-INV103166	50000	Relecloud	Invoice S-INV102166	-2,757.70	SALES	MEDIUM
1/24/2024	1/24/2024	Invoice	PS-INV103166	50000	Relecloud	Invoice S-INV102166	2,757.70	SALES	MEDIUM
1/20/2024	1/20/2024	Payment	PS-INV103162	50000	Relecloud	Invoice S-INV102162	-403.01	SALES	MEDIUM
1/20/2024	1/20/2024	Invoice	PS-INV103162	50000	Relecloud	Invoice S-INV102162	403.01	SALES	MEDIUM

Adjust and iterate on your layout

# Chat with Copilot

## Use natural language to interact with Copilot

Copilot acts as a virtual assistant, helping you track down the right information at the right time

Finds business data for your company in Business Central

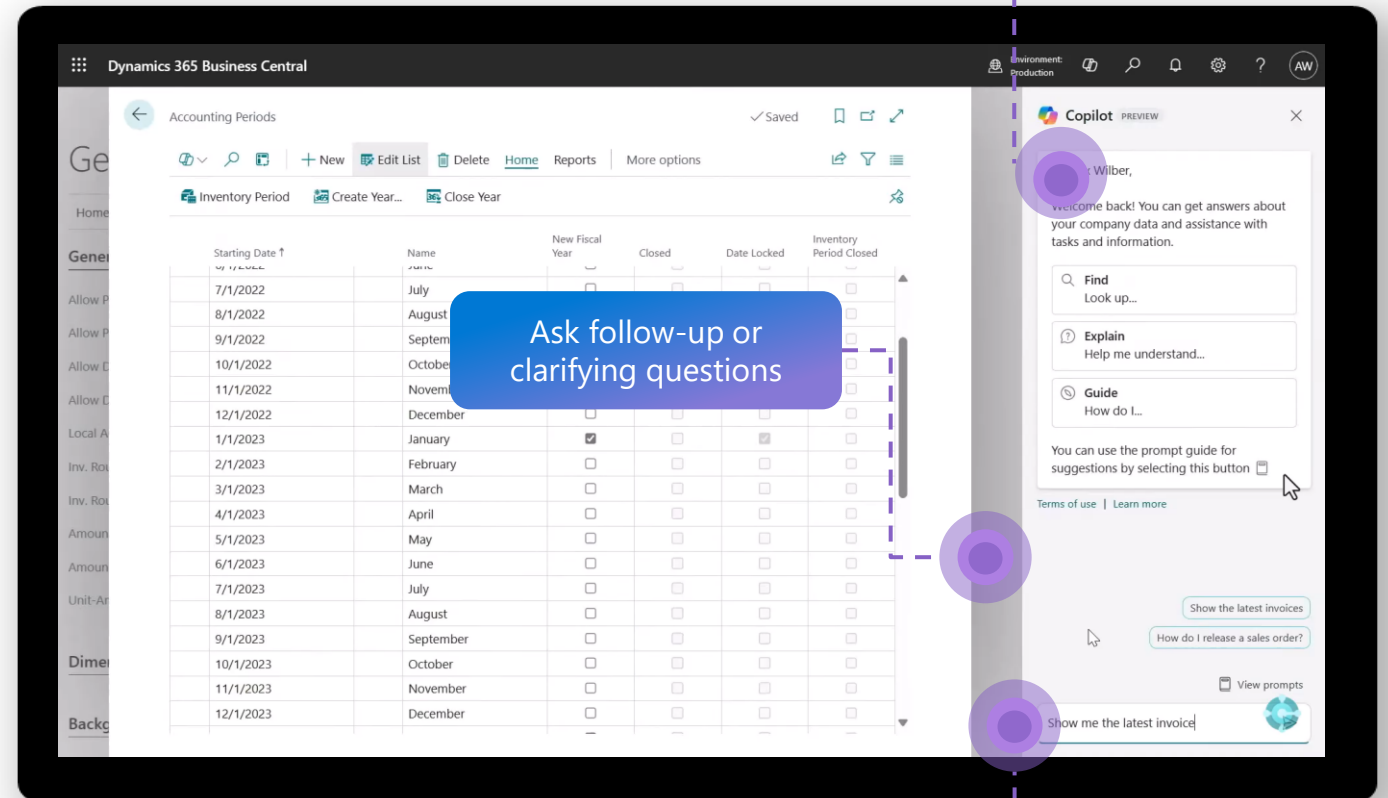
Gives explanations or step-by-step guidance on various tasks

Helps you understand the purpose and typical use of individual fields

Finds records or pages, or explains how to do things

Ask follow-up or clarifying questions

Express yourself in your own words





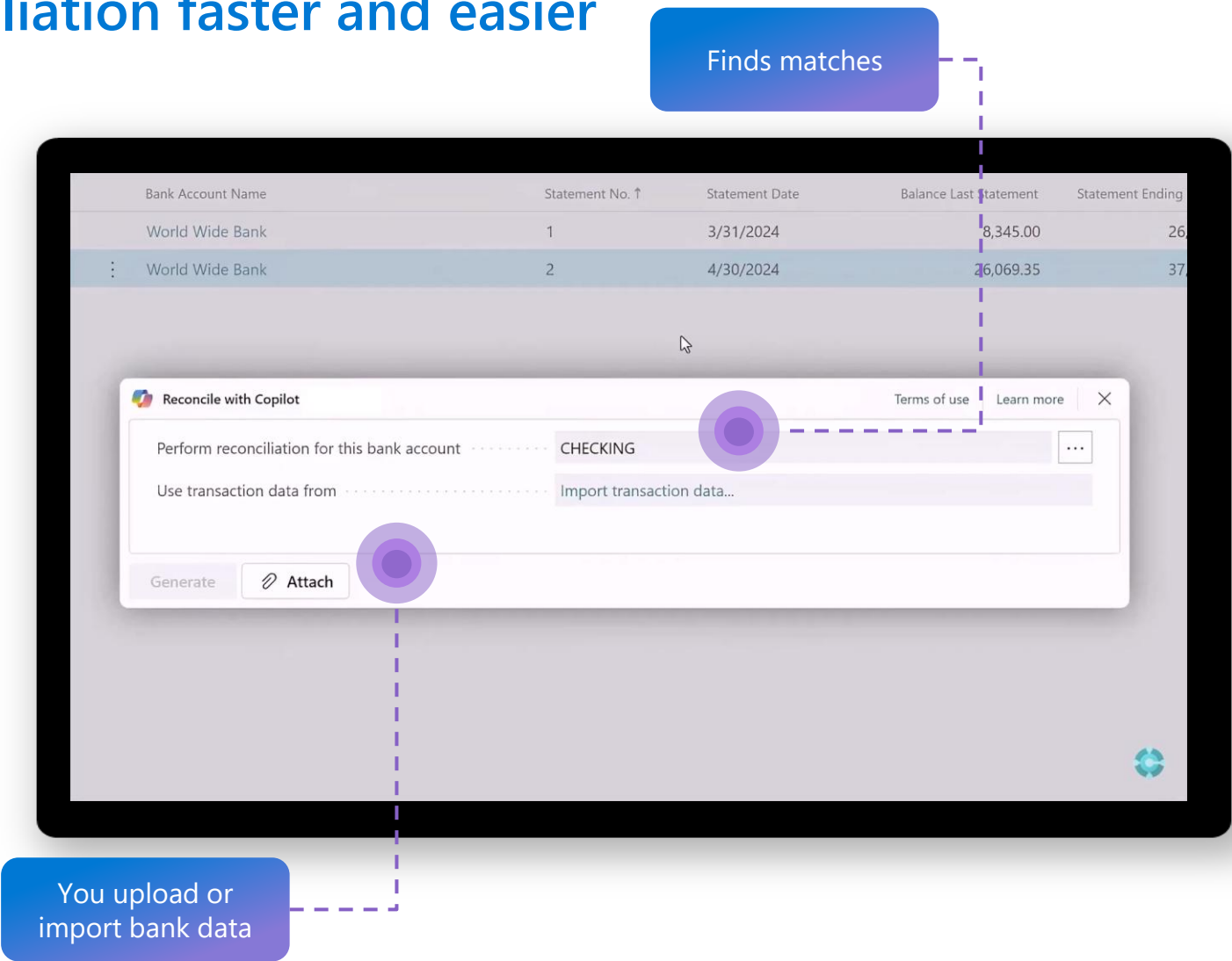
# Bank reconciliation with Copilot

Solve the puzzle of bank reconciliation faster and easier

Copilot is your AI-powered bookkeeping assistant that helps you turn a tedious monthly chore into a quick review

Finds matches with your ledger entries, even when multiple charges are consolidated into a single entry

Suggests matching ledger accounts to post new transactions to.



# Copilot beyond Business Central

## Seamless systems of record, one source of truth



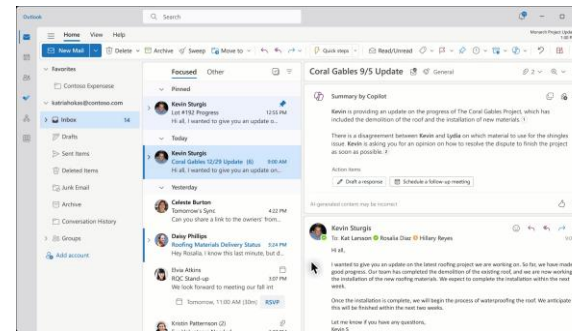
Generate a new customer profile from an inbound email



Draft a purchase order and check inventory from a call transcript



Edit any Business Central field directly in excel without middleware, and generate deep financial analysis with Copilot



Posting Date	Document Date	Document Type	Document No.	Customer No.	Customer Name	Description	Original Amount	Department Code	Customer Code
3/31/2024	3/31/2024	Invoice	PS-INV103197	50000	Relecloud	Invoice S-INV103197	3,081.84	SALES	MEDIUM
3/23/2024	3/23/2024	Payment	PS-INV103192	50000	Relecloud	Invoice S-INV103192	-4,596.16	SALES	MEDIUM
3/23/2024	3/23/2024	Invoice	PS-INV103192	50000	Relecloud	Invoice S-INV103192	4,596.16	SALES	MEDIUM
3/19/2024	3/19/2024	Payment	PS-INV103188	50000	Relecloud	Invoice S-INV103188	-403.01	SALES	MEDIUM
3/19/2024	3/19/2024	Invoice	PS-INV103188	50000	Relecloud	Invoice S-INV103188	403.01	SALES	MEDIUM
2/28/2024	2/28/2024	Invoice	PS-INV103179	50000	Relecloud	Invoice S-INV103179	-4,999.17	SALES	MEDIUM
2/21/2024	2/21/2024	Payment	PS-INV103179	50000	Relecloud	Invoice S-INV103179	-4,999.17	SALES	MEDIUM
2/21/2024	2/21/2024	Invoice	PS-INV103179	50000	Relecloud	Invoice S-INV103179	2,877.48	SALES	MEDIUM
1/31/2024	1/31/2024	Invoice	PS-INV103171	50000	Relecloud	Invoice S-INV103171	-2,757.70	SALES	MEDIUM
1/24/2024	1/24/2024	Payment	PS-INV103166	50000	Relecloud	Invoice S-INV103166	-2,757.70	SALES	MEDIUM
1/24/2024	1/24/2024	Invoice	PS-INV103166	50000	Relecloud	Invoice S-INV103166	403.01	SALES	MEDIUM
1/20/2024	1/20/2024	Payment	PS-INV103162	50000	Relecloud	Invoice S-INV103162	-403.01	SALES	MEDIUM
1/20/2024	1/20/2024	Invoice	PS-INV103162	50000	Relecloud	Invoice S-INV103162	403.01	SALES	MEDIUM

Starting Date	Ending Date	Name	New Fiscal Year	Closed	Date Locked	Inventory Period Closed
7/1/2022	7/1/2022	July				
8/1/2022	8/1/2022	August				
9/1/2022	9/1/2022	September				
10/1/2022	10/1/2022	October				
11/1/2022	11/1/2022	November				
12/1/2022	12/1/2022	December				
1/1/2023	1/1/2023	January				
2/1/2023	2/1/2023	February				
3/1/2023	3/1/2023	March				
4/1/2023	4/1/2023	April				
5/1/2023	5/1/2023	May				
6/1/2023	6/1/2023	June				
7/1/2023	7/1/2023	July				
8/1/2023	8/1/2023	August				
9/1/2023	9/1/2023	September				
10/1/2023	10/1/2023	October				
11/1/2023	11/1/2023	November				
12/1/2023	12/1/2023	December				

Bank Account Name	Statement No.	Statement Date	Balance Last Statement	Statement Ending
World Wide Bank	1	3/31/2024	8,345.00	26
World Wide Bank	2	4/30/2024	26,069.35	37

Reconcile with Copilot

Perform reconciliation for this bank account: **World Wide Bank** **CHECKING**

Use transaction data from: **World Wide Bank** **Import transaction data...**

Generate Attach

# Take automation further with Agents

## Built for Business Central, extendable across business processes



## Sales Order Taker

In preview

## Communicates with customers

Interprets customer request

Sends quotes



## Payables Agent

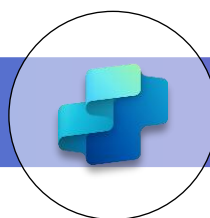
(In development)

Receives vendor invoices

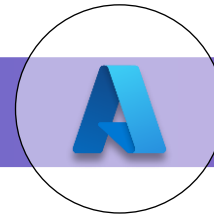
## Captures invoice information

Registers invoices according to company policy,  
preference, and history

## No code



>>>>>>>>>>>>>



## Pro code

## Agent builder

# Copilot Studio

## Azure AI



**Thank You**