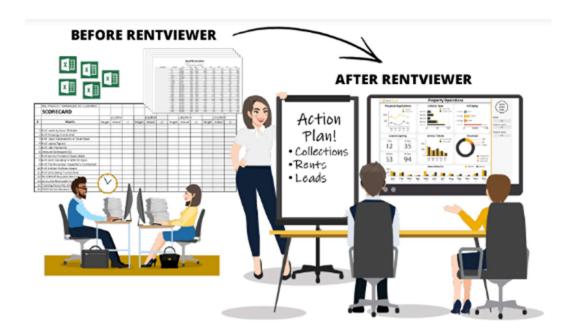
Yardi Analytics Platform

Super charge your Yardi data analysis!





1. Why Companies Use the RentViewer Yardi Dashboards and Analytics Platform



Struggling to extract useful information from all your Yardi data?

You're not alone! Asset Management, Operations and Finance teams are all facing the same challenge: too much data, not enough clarity. Manual data exports. Bulky spreadsheets.

But what if you could simplify everything? The Yardi Analytics Platform will put the most useful information at your fingertips.



Without RentViewer

Fragmented Data

Your Yardi data is scattered across multiple systems and spreadsheets, making it difficult to get a comprehensive view of your portfolio.

Manual Reporting Processes

Your team spends hours manually compiling reports and reconciling data, leading to errors and delayed decisions.

Lack of Customization

Canned reports don't allow you to tailor information to your way of running your business leaving you with generic, unhelpful data.

Overwhelming and Complex

The volume and complexity of your data make it challenging to focus on strategic tasks, causing frustration and inefficiency.

With RentViewer

Unified Data

All your data is centralized in one easy-toaccess platform, giving you a clear, consolidated view of your entire portfolio

Automated Reporting Processes

We do the data engineering so that you don't have to manually export data and join columns across data sets. You get to spend time taking action on what the data is telling you.

Tailored Customizations

Customize reports and dashboards to meet the unique needs of **Asset Management, Operations, and Finance**, ensuring you always have relevant, actionable data.

Simplified Data Management

RentViewer simplifies data management, empowering you to focus on what really matters - growing your business and maximizing returns.



2. Immediate Impact of the Yardi Analytics Platform

The Yardi Analytics Platform empowers real estate investment and management companies to spend more time analyzing their data and making informed decisions rather than just compiling and preparing the data.

Asset Management:

- Improve decision making for budgets
- Identify cost-saving opportunities
- Update risk models more accurately
- Provide investors useful reports to showcase performance
- Analyze Rent Roll and Collections, Occupancy, Inventory, etc. more easily

Operations:

- Evaluate property manager performance
- Benchmark properties
- Keep track of Work Orders and ensure maintenance requests are completed in a timely manner
- Track spending by vendor
- Stay on top of unit turn velocity

Finance:

- Make Month-End Close faster and more thorough.
- Drill down to sub-ledger detail
- Analyze budget variances
- View trends over time
- Stop wasting time manually exporting data to Excel
- Merge data from other systems



3. Key Features of the RentViewer Yardi Analytics Platform



Centralized Data

Your P&L, Budgets, Rent Rolls, GL Transactions and more. All in one place. Easy to pull into dashboards or Excel.



Pre-Built Dashboards

Start visualizing your P&L, Budget Variances, Occupancy and more on Day 1. Add more dashboards as needed.



Highly Customizable

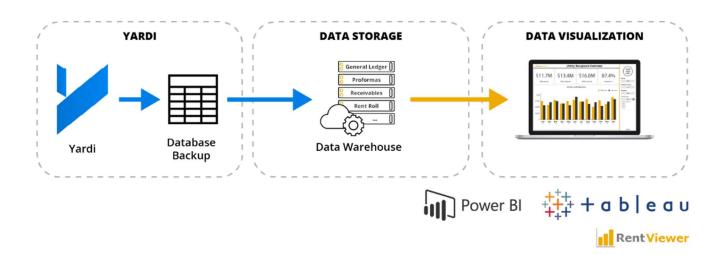
Add external data, create custom calculations, and pre-format data for your Excel models. Customization is in the DNA!



Scalable

Plug in more dashboards, Excel models and data sources. Pull in data from your third-party managers. Make your data your competitive asset.

4. How it Works







5. Dashboards

In addition to a Data Warehouse to store and organize your Yardi data, the following pre-built dashboards will also be available for you to use.

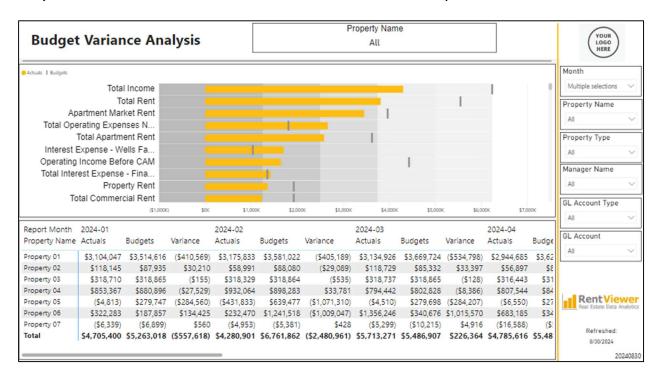
These dashboards display many different metrics to help you track how your business is performing. The dashboards we offer on day one below. Continue reading to learn more about how each dashboard will help drive your business goals.

- 1. Budget Variance Analysis
- 2. P&L Table
- 3. Work Orders
- 4. Property Map
- 5. Financial Overview
- 6. Property Operations
- 7. Expense Analysis



6. Budget Variance Analysis

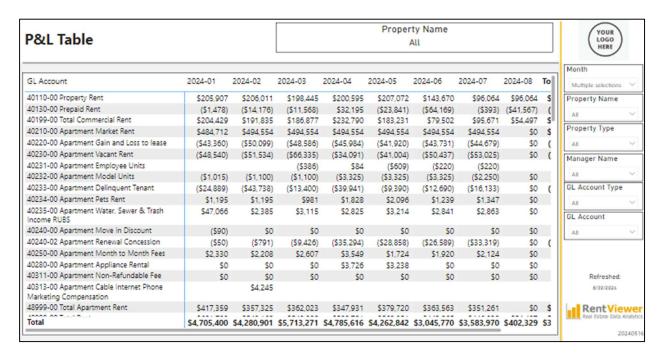
The Budget Variance Analysis dashboard will use your P&L data to show where you've gone over or below your budget for a given account and month. The second tab displays only the Actual values and can be used as a Cash Flow report.





7. P&L Table

Some people just like to see their data in tables. This dashboard provides filters that enable displaying only the months, GL accounts and properties desired.

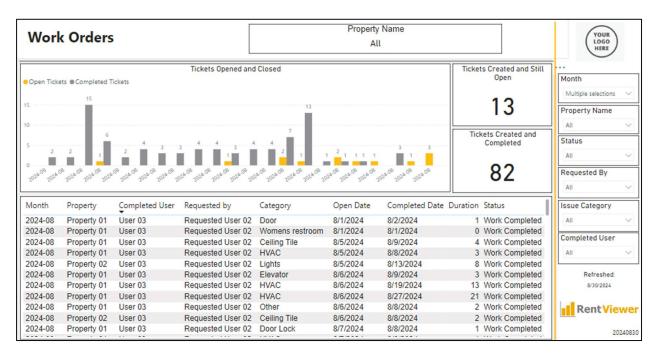




8. Work Orders

The Work Orders dashboard shows how many Work Orders or Service Tickets have been opened and closed over time. It will also show how many tickets were created and closed in the time range you've selected, and how many tickets were created and are still open in that time.

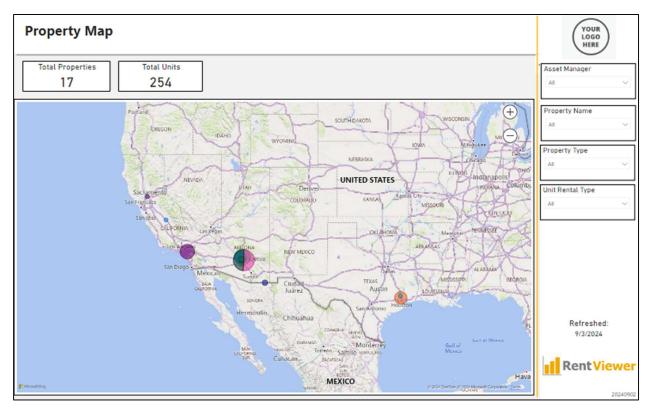
You can also review details about those tickets in the table and filter by Property, Ticket Status, Requestor, Issue Category, and who closed the ticket.





9. Property Map

The Property Map dashboard provides a map of all of your properties. You can hover over each property to view information like the address, number of units, and other metrics that you can choose. The size of each dot on the map will correspond with how many units are in each property.







10. Financial Overview

The Financial Overview dashboard provides an overview of 6 accounts that our customers review most often.

These can be changed to fit your needs, but by default will cover:

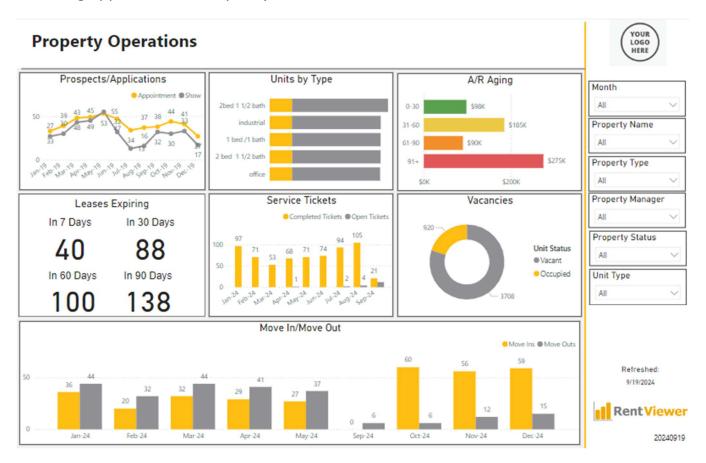
- 1. Total Rent
- 2. Total Income
- 3. Total Operating Expense CAM
- 4. NOI
- 5. Net Income
- 6. Accounts Receivable
- 7. Total Accounts Payable
- 8. Bad Debt Expense
- 9. Management Fees





11. Property Operations

The Property Operations dashboard gives an overview of the major Operations metrics including applications, occupancy, collections, and work orders.





12. Expense Analysis

The Expense Analysis dashboard is used to identify outlier transactions and trends by account, over time. This dashboard can also be used to find miscategorized transactions to help maintain accurate books.





You Might Also Be Interested in ...

Software Development Process

Our process for building dashboards is described here:

https://www.rentviewer.com/services/custom-dashboard/

Dashboard Catalog

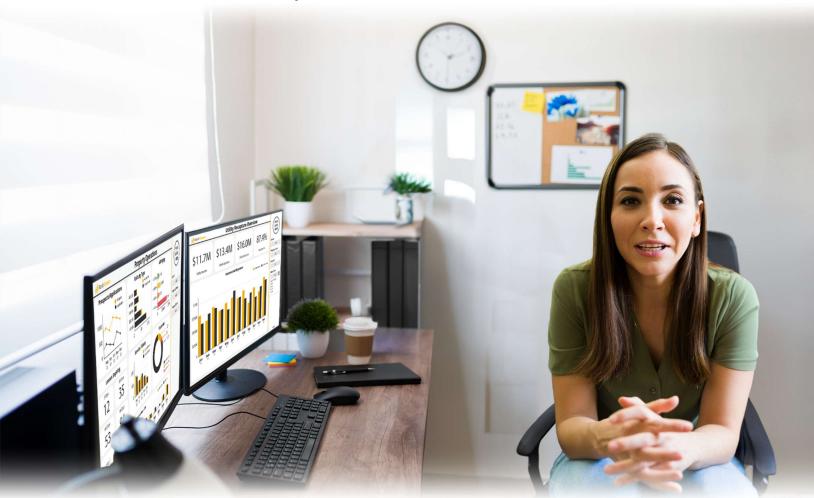
Some of the real estate dashboards we have built are described here:

https://www.rentviewer.com/catalog/

Schedule a

Yardi Analytics Platform Discovery Meeting

with us today!



Rent Viewer

www.rentviewer.com

248-601-6400