VAT BY ORIGIN AND DESTINATION APP





VAT by Origin and Destination app is completely integrated in the processes of D365 and give you the opportunity to manage the sales VAT based on the shipping country, the final destination of goods and on fiscal agents of the company.

MAIN FEATURES

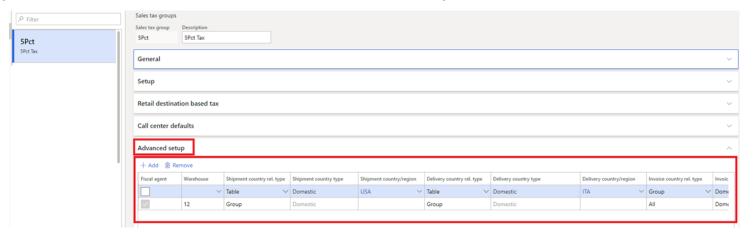


SALES TAX GROUP SETUP

The sales tax group in the sales order will be no more inherited from the customer card, but it will be suggested automatically by the system, based on the new conditions set up for each sales tax group.

On the sales tax group, there are the conditions that have to match with sales order data:

- Country of origin: origin of goods based on the warehouse's country (All countries-One specific country-A group of country)
- · Warehouse: just in case of warehouse has been mapped, the system will consider the warehouse and discard the shipment country
- Country of destination: destination of goods based on the delivery address (All countries-One specific country-A group of country)
- Invoice country: based on country of primary address for the invoice account of the sales order (All countries-One specific country-A group of country)
- Fiscal agent: Yes/no it allows to check if the warehouse is set as a fiscal agent

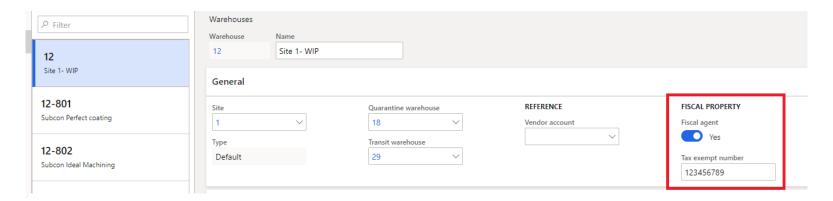




WAREHOUSE SETUP (FISCAL AGENT)

On the warehouse card, new flag and field that identifies the fiscal agent:

- Fiscal agent: Yes/no (this means that the warehouse is related to the fiscal agent of the company)
- VAT number: this is the vat number of the fiscal agent





COUNTRY GROUPS SETUP

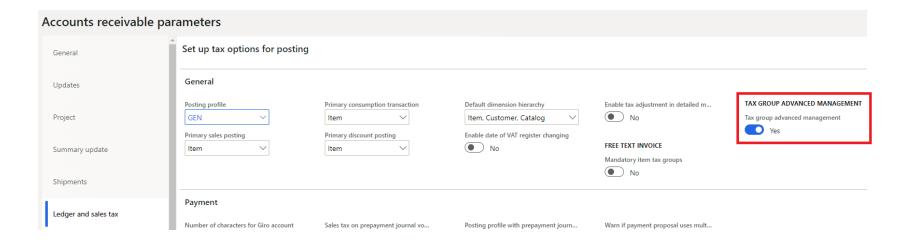
New table where define the link between Countries and Group (EU, Third Country, Domestic)

Country region parameters	
Set up foreign trade properties for various countries/regions	
✓ Party country/region	↑ Country/region type
AFG	Third country/region
DEU	EU
FRA	EU
ITA	EU
USA	Domestic



CUSTOMER PARAMETERS SETUP

New flag added to Accounts receivable parameters (Ledger and sales tax) in order to switch on/off the functionality.





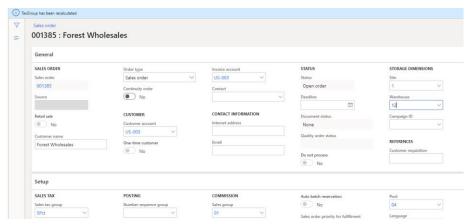
SALES TAX GROUP SELECTION ON SALES ORDER CREATION/UPDATE

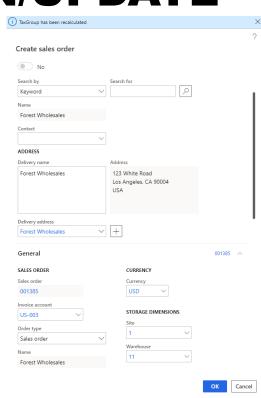
Manual work is drastically reduced, because the system will check information on sales order at the moment of the creation, and will return the sales tax group that match the conditions.

If the system is not able to match any valid combination, the sales tax group field will not be populated.

If the delivery address or the warehouse will be changed on the sales order, the procedure will be triggered again and the system will update the sales tax group value.

These modification will not be applied to the sales order with order type "Returned order": will be maintained the standard behavior of the system and will be used the sales tax group of the original invoice.





THANK YOU

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