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Global Business Consulting

Microsoft Copilot Readiness Assessment

Actionable Approach to Prepare Your Organization for Microsoft Copilot

By embracing AI responsibly and strategically, organizations can boost productivity, drive innovation, and stay competitive in today's dynamic business landscape. Artificial Intelligence (AI) and tools like Microsoft Copilot are emerging as game-changers in this quest.

Microsoft Copilot is a series of Microsoft AI-powered digital assistants that work to provide you with personalized assistance in the tools you use every day. As a Microsoft AI Cloud Solutions Partner and an AI and Machine Learning in Azure Specialist, Protiviti is uniquely qualified to provide organizations an actionable plan to optimize your investment in Microsoft AI and Copilot.

Microsoft
Solutions Partner

Data & AI
Azure

Specialist
AI and Machine Learning

Three Approaches for Microsoft AI

Out of the Box
Microsoft Copilot
Leverage pre-built models without influencing training or integrating data into the training process

Hybrid
Open AI or other Azure Services
Start with pre-built, extensible models and solutions, and perform enterprise-specific training cycles leveraging relevant data

Custom
Azure Machine Learning
Build an AI-ML model from the ground up, including model type selection and design, fully custom training cycles and data

Microsoft Copilots

Bing & Edge Copilots
Better interaction with web content

Microsoft 365 Copilot
Copilots for Productivity

Word
Reading and writing assistance

Outlook
Better email management

Excel
Better data analysis

PowerPoint
Better presentations

Teams
Better meetings

Business Chat
Knowledge management

Windows Copilot
Better interaction with OS, apps and files

Dynamics Copilot
Better sales and customer support

Fabric Copilot
Better data analysis and business intelligence

Security Copilot
Better threat detection identification, and mitigation

GitHub Copilot
Better code development

Power Platform Copilot
Better creation of apps, workflow, and agents

Protiviti's Microsoft Copilot Readiness Assessment

Identifying Value & Evaluating Copilot Readiness

Leveraging Microsoft Copilot effectively within an organization involves careful planning, integration, and management to maximize its benefits. As organizations prepare, it is essential to establish a solid foundation to ensure a smooth transition.

Value Identification
Where should we apply AI?

Data
Do we have the data and is it ready?

Skills
Do we have the talent we need to unlock the value?

Prepare Environment
Is your environment ready?

Experiment
Do we have a capacity to test and learn quickly?

Change Management
Do we have an organized plan to execute?

Our Readiness Assessment

1. Value Identification
- Define Client Vision & Objectives
- Discovery (workshops, interviews, time in research)
- Light Business Case Modeling
- *Deliverable:* List of Potential AI Focus areas

2. Data
- Current understanding of client data assets
- Review of data assets & data availability in the Microsoft Cloud
- Review of Data Governance in place
- *Deliverable:* Readiness Report of Data for AI Use Cases

3. Skills
- Interactive workshop with stakeholders on existing skills to deploy AI, and against prioritized use cases
- *Deliverable:* Readiness Score and Workshop Readout for Gap Analysis

4. Prepare Environment
- Data Residency & Storage
- Licenses & User Accounts
- Microsoft 365 / Dynamics 365 Technical Requirements
- Microsoft Security Requirements
- *Deliverable:* Readiness Score and Gap Analysis

5. Experimentation
- Interviews with stakeholders to understand environment, approach, processes, capabilities, funding mechanisms
- *Deliverable:* Readiness Score and Readout for Gap Analysis

6. Change Management
- Interviews with stakeholders in prioritized opportunity areas to determine organization readiness to change (in person or survey)
- *Deliverable:* Readiness Score and Readout for Gap Analysis

Final Key Deliverables

✓ **Overall Readiness Score**   ✓ **Defined Gaps in each Area**   ✓ **Implementation Recommendations**

Contact us today to schedule a Microsoft Copilot Readiness Assessment!

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Microsoft Solutions Partner
Microsoft Cloud

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