



Protiviti Microsoft Solutions

Copilot for Microsoft 365 Readiness Assessment

protiviti®
Global Business Consulting

Unleash the full potential of AI in your workplace with Copilot for Microsoft 365. Protiviti's Copilot for Microsoft 365 Readiness Assessment prepares and assesses your readiness to roll out Copilot for Microsoft 365 from an educational, gap/fit, technical, business case, security, adoption, and administration point of view.



Our Approach



The Art of the Possible: Conduct workshops and demos to explore Copilot for M365's impact on your organization, addressing changes, improvements, and challenges



Organizational Readiness: Identify and recommend critical steps for a Copilot launch including defining business cases, reviewing technical pre-requisites and documenting gaps.



Microsoft 365 Content Assessment: Conduct a review of Microsoft 365 Tenant content to identify any gaps or issues that need to be addressed.



Pilot Planning & Change Management: Design a pilot approach and Define the scope and timeline for a pilot and the criteria for selecting the pilot participants and sites. Establish communication channels and training and support plan.

Microsoft Trusted Partner

As a Microsoft AI Cloud Solutions Partner, Protiviti is uniquely qualified help your organization get the most from your investment with access to exclusive partner programs and benefits.

Protiviti Partnership Highlights:

- Achieved AI and Machine Learning on Microsoft Azure Specialization
- Member of Copilot Jumpstart Program
- Member of Microsoft Intelligent Security Association
- 2023 Microsoft Security Excellence Award Winner for Compliance & Privacy
- Multi-Year Worldwide Microsoft Partner of the Year Finalist
- Dedicated cross-functional team to enable responsible AI while aligning industry-based outcomes and business value

Protiviti ensures that every feature of Copilot for Microsoft 365 is leveraged to its fullest, translating into amplified efficiency, cost savings, enhanced decision-making capabilities, risk mitigation, scalability, and compatibility across Microsoft platforms.

Activities to be Completed:

1. MICROSOFT 365 COPILOT KICKOFF & CAPABILITY AWARENESS

Protiviti will hold a kickoff meeting, facilitate workshops and demonstrations and meet with client security stakeholders to review compliance, privacy and security policies.

2. IDENTIFICATION OF CLIENT BUSINESS CASES FOR COPILOT

Protiviti will build on the workshops and coordinate a discussion to identify the unique business cases for Copilot.

3. UNDERSTANDING YOUR MICROSOFT 365 POLICES & PREREQUISITES

Protiviti will provide a checklist and questionnaire to evaluate technical and policy readiness and consolidate the results to determine gaps and prioritization.

4. ASSESSING MICROSOFT 365 CONTENT PERMISSION GOVERNANCE

Protiviti will conduct three assessments of Microsoft 365 governance and current state of content accessibility and provide an Assessment document with recommendations

5. MICROSOFT 365 COPILOT PILOT PLANNING

Protiviti will leverage the information gained to present recommendations for the pilot approach and define the scope and timeline for a pilot.

Your Deliverables

Embark on a transformative journey and harness the power of artificial intelligence to propel your business forward.

- Kickoff meeting
- Three workshops/demos
- Documented Business Cases for Copilot
- Current State Questionnaire on Copilot prerequisites
- GAP analysis on Client's technical & policy readiness
- Configured MGDC and related dashboards
- Content Readiness Assessment
- Copilot for M365 Pilot Plan

Get Started Today

As a trusted partner in your digital transformation journey, Protiviti offers more than just technology solutions—we provide a strategic edge that sets you apart. Embrace innovation with confidence; let us guide you through each step of implementing Copilot for Microsoft 365 effectively within your organization.

Contact us today to get started MicrosoftSolutions@Protiviti.com.

Ready to Transform your Business?

Let's create a tailored strategy for your success.

LEARN MORE

Protiviti.com



Protiviti is a global business consulting firm and a wholly owned subsidiary of Robert Half, that delivers deep expertise, objective insights, a tailored approach and unparalleled collaboration to help leaders confidently face the future. Together, Robert Half and Protiviti provide an unmatched range of professional services from consulting and project implementation to managed services and staff augmentation.