AI-Powered Insurance

Deeply Trained, Deeply Trusted, Deeply Human

Steps taken by AI Agent

✓ Generated content summaries

✓ Customized summaries

✓ Created claim file timelines

✓ Sent summaries to team members
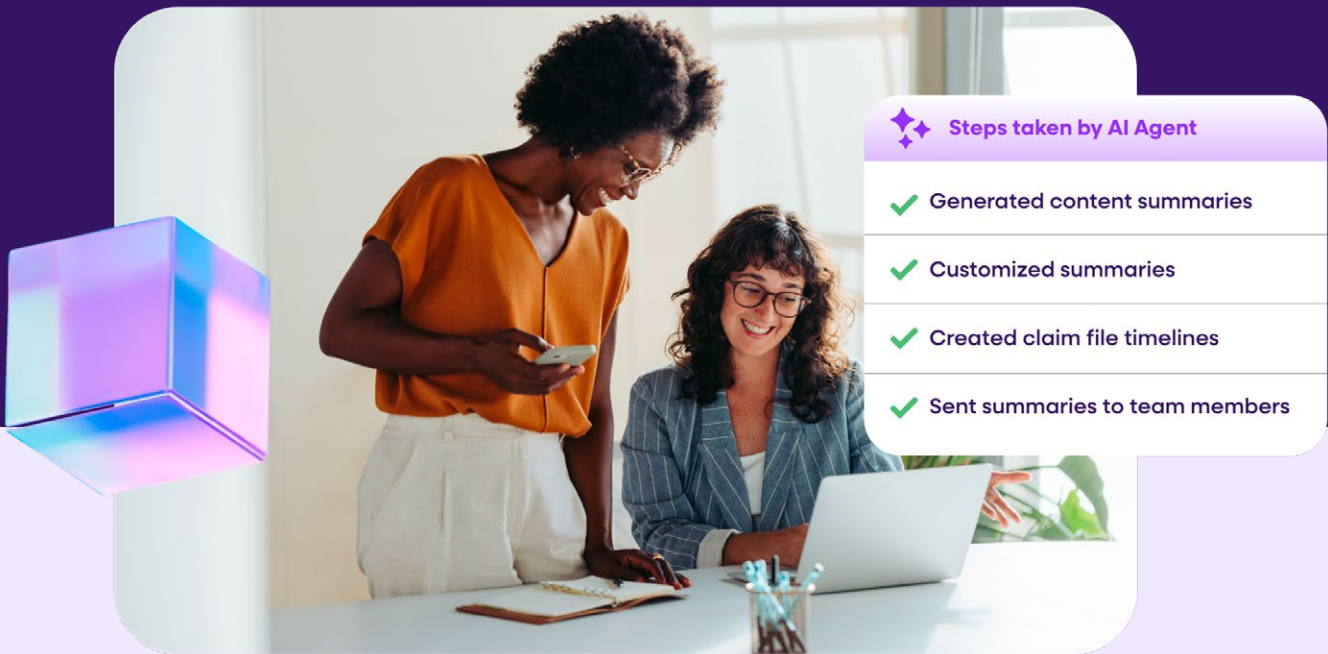
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AI-Powered Insurance

In the insurance world, it often feels like teams are drowning in a sea of information. There are thousands of files with claims notices, supplemental applications, loss histories, endorsement change emails, police reports, doctor's notes, and countless forms – they're all packed with crucial details, yet they exist as unstructured data, making them incredibly difficult to process efficiently. But what if the secret to smarter risk assessment, deeper claims insight, and true process automation isn't about working harder, but about working smarter? The real game-changer lies in transforming this valuable data into clear, actionable intelligence.

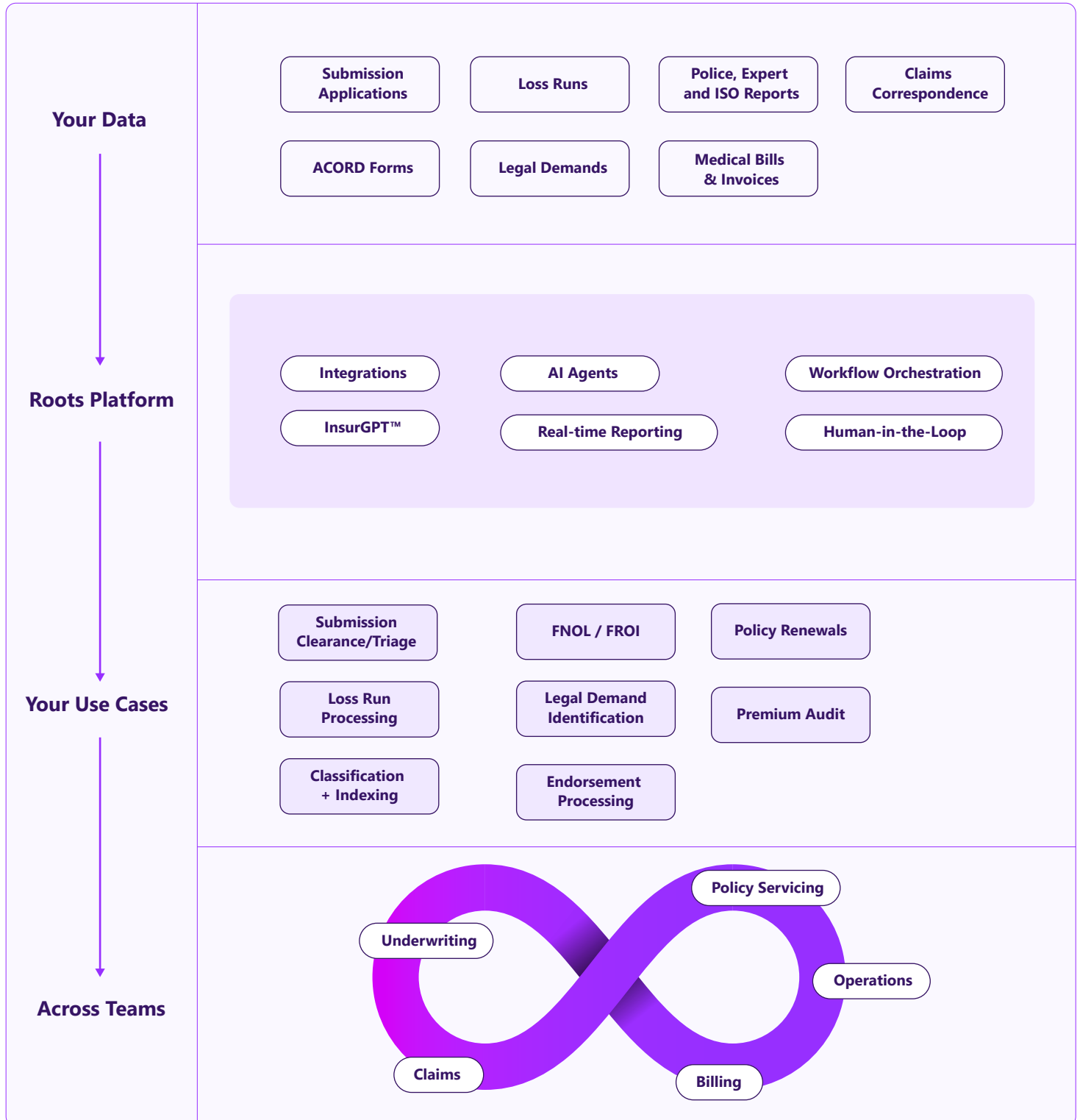This is where the Roots Agentic AI Platform for Insurance can help.

Imagine having a team of dedicated AI agents, pre-trained on millions of insurance documents and common processes and 98%+ accuracy in most use cases

This frees your expert teams from low-value manual tasks to focus on what truly matters: quoting business faster to increase premium revenue, reducing claims leakage with better data access and interpretation, and delighting policyholders through enhanced one-on-one engagement.

Roots Agentic AI Platform for Insurance

Your Data

Submission Applications

Loss Runs

Police, Expert and ISO Reports

Claims Correspondence

ACORD Forms

Legal Demands

Medical Bills & Invoices

Roots Platform

Integrations

AI Agents

Workflow Orchestration

InsurGPT™

Real-time Reporting

Human-in-the-Loop

Your Use Cases

Submission Clearance/Triage

FNOL / FROI

Policy Renewals

Loss Run Processing

Legal Demand Identification

Premium Audit

Classification + Indexing

Endorsement Processing

Across Teams

Policy Servicing

Underwriting

Operations

Claims

Billing

Customers

↑	↑	↑
Three of the **top five P&C carriers**	Three of the **top ten brokers**	Three of the **top twenty TPAs**

BERKSHIRE HATHAWAY INC.

Engle Martin

FRONTline INSURANCE

cia CUSTARD INSURANCE ADJUSTERS

The Philadelphia Contributionship

PROASSURANCE. Treated Fairly

fresh outlooks. eastern ALLIANCE better outcomes.

Accelerating Innovation Through Alignment

"The benefit of Roots' team's experience in and focus on the insurance industry is that we are already speaking the same language. This means we can come to an understanding on the business requirements and objectives quickly in the solution development lifecycle."

Ned Rand,
CEO of ProAssurance Group

AI AGENT

Solutions with the Customer at the Core

"Roots showcased their knowledge of the industry, bringing a level of expertise to our discussions that we were simply not getting from other vendors. The Roots team critically understood our vision and delivered a customer centric solution. We are very excited about this partnership."

Kurt Bonigut,
CIO of Frontline Insurance

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Request a Demo

Pre-Built Solutions

Your always on AI Agent empower your team to get more done

Underwriting

AI AGENT	AI AGENT	AI AGENT
Submission Intake	**Loss Run Processing**	**Supplemental Application Processing**

AI AGENT	AI AGENT	AI AGENT
ACORD Forms	**Schedules & SOV Processing**	**Renewal Processing**

Claims

AI AGENT	AI AGENT	AI AGENT
Claims Indexing	**FNOL/FROI Setup**	**Claims Handling**

AI AGENT	AI AGENT	AI AGENT
Legal Demands	**Claims Summaries**	**Medical Bills**

Policy Servicing

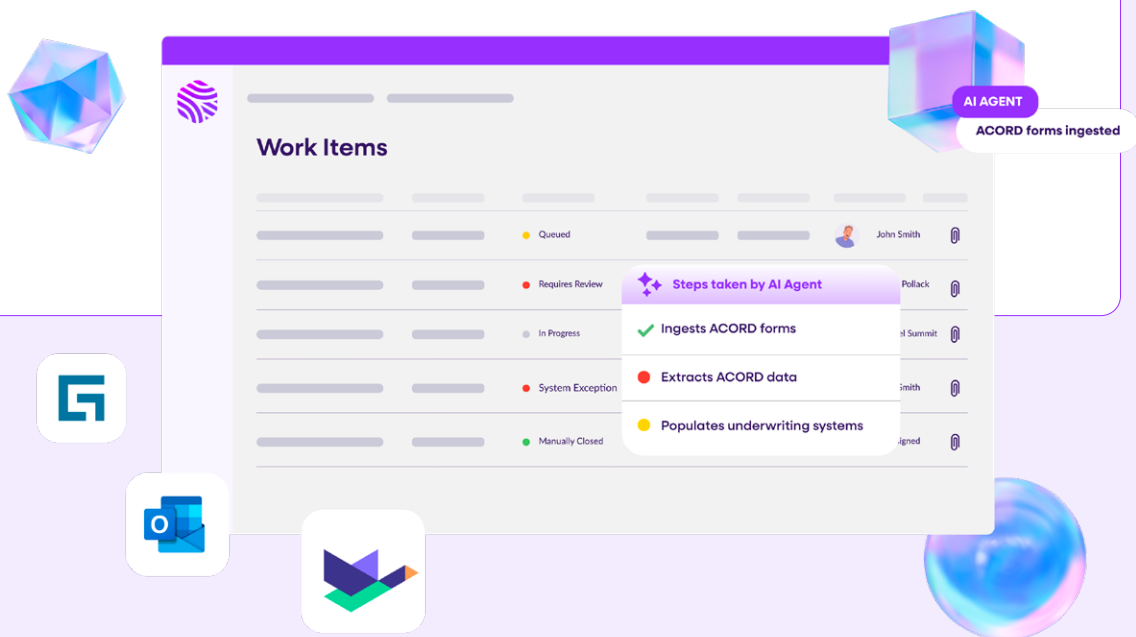| AI AGENT	AI AGENT	AI AGENT
Premium Audit	**COI Creation**	**Endorsement Processing**

AI AGENT	
Invoice Payments	

Top carriers, brokers, and TPAs rely on Roots to transform their insurance operations across underwriting, claims and servicing activities.

A leading provider of AI-powered solutions for the insurance industry

The company's agentic AI platform enables insurers to transform their operations with unmatched accuracy and speed.
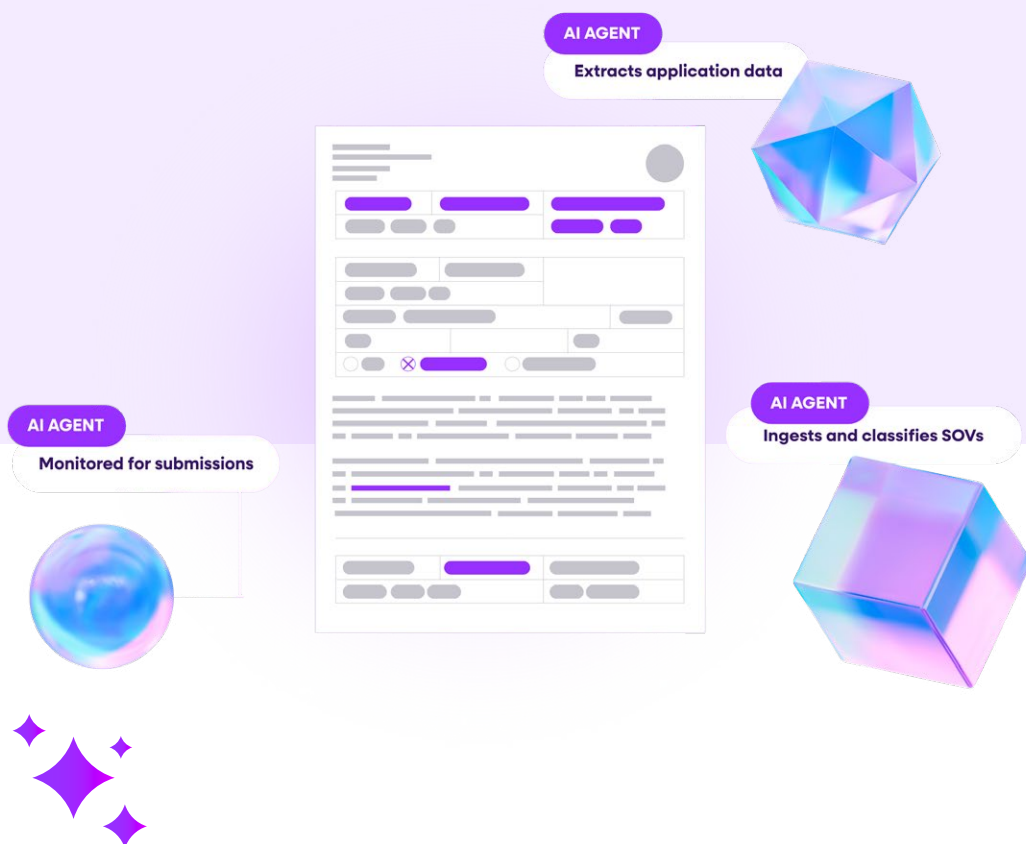
Roots Automation's pre-trained, insurance-specific AI, InsurGPT™, delivers rapid time-to-value, measured in weeks, not months. Used by three of the top five P&C carriers, three of the top ten brokers, and three of the top twenty TPA's. Roots enables brands to liberate their teams from complex workflows, allowing them to focus on what truly matters, delighting customers with superior service and care.

AI AGENT
ACORD forms ingested

Work Items

		● Queued		John Smith	📎
		● Requires Review	**✦ Steps taken by AI Agent**	Pollack	📎
		● In Progress	✓ Ingests ACORD forms	...el Summit	📎
		● System Exception	● Extracts ACORD data	...mith	📎
		● Manually Closed	● Populates underwriting systems	...igned	📎

Ready to partner with a vendor committed to your success?

Discover how Roots can empower your teams with AI and automation.

Schedule a personalized solution demo and see how our Performance Guarantee accelerates your transformation goals with confidence.

AI AGENT
Extracts application data

AI AGENT
Monitored for submissions

AI AGENT
Ingests and classifies SOVs

roots

Visit **roots.ai** or contact us at **sales@roots.ai** to learn more.

Request a Demo